

Updated as of 8-11-2017

Recovery	Gross Amount	Type	Date	KH Fees	KT Fees	KH Expenses	KT Expenses	NCUA Expenses	Total Expenses
Citigroup	\$ 20,500,000	Presuit Settlement	11/14/2011	\$ 2,551,927	\$ 2,551,927	\$ 16,109	\$ 31,592	\$ 58,880	\$ 106,581
Deutsche Bank	145,000,000	Presuit Settlement	11/14/2011	18,028,132	18,028,132	113,804	223,181	415,959	752,944
HSBC	5,250,000	Presuit Settlement	3/12/2012	632,145	632,145	114,960	39,858	38,022	192,840
Bank of America/Merrill Lynch/Countrywide	165,000,000	Presuit Settlement	4/2/2013	20,441,749	20,441,749	355,963	153,535	956,513	1,466,010
Residential Capital	9,102,637	* Bankruptcy Settlement	11/11/2013	1,149,054	1,149,054	13,411	-	-	13,411
JP Morgan/Bear Stearns	1,417,525,773	♦ Settlement	11/19/2013	149,829,567	149,829,567	873,417	126,649	42,889,172	43,889,238
RBS	139,100,000	† Offer of Judgment & Atty Fees	9/16/2015	15,418,205	15,418,205	701,576	583,711	4,807,075	6,092,363
Wachovia	53,000,000	Settlement	10/19/2015	6,288,209	6,288,209	286,133	238,063	1,960,532	2,484,728
Barclays	325,000,000	Settlement	10/19/2015	38,757,134	38,757,134	1,763,570	1,467,289	12,083,666	15,314,524
Morgan Stanley	225,000,000	Settlement	12/10/2015	27,938,635	27,938,635	43,351	47,691	1,399,879	1,490,920
Goldman Sachs	575,000,000	Settlement	4/11/2016	69,081,178	69,081,178	253,835	180,134	22,064,766	22,498,735
Credit Suisse	60,062,048	† Offer of Judgment & Atty Fees	4/12/2016	6,228,490	6,211,430	22,824	16,197	432,919	471,940
UBS	79,321,500	† Offer of Judgment & Atty Fees	4/15/2016	8,662,296	8,645,640	31,768	22,544	602,577	656,889
RBS	1,100,000,000	Settlement	9/27/2016	136,529,917	136,529,917	232,034	140,806	7,387,826	7,760,666
Nomura	3,125,000	Settlement	11/2/2016	348,053	348,053	31,845	3,693	305,036	340,574
UBS	445,000,000	Settlement	3/2/2017	55,571,766	55,571,766	146,376	7,427	587,072	740,875
Credit Suisse	400,000,000	Settlement	3/23/2017	49,877,505	49,877,505	131,377	6,666	526,917	664,960
Totals	\$ 5,166,986,958			\$ 607,333,962	\$ 607,300,246	\$ 5,132,352	\$ 3,289,034	\$ 96,516,811	\$ 104,938,197

Aggregate Gross Recovery	<u>\$ 5,166,986,958</u>
Total Kellogg Hansen Fees	607,333,962
Total Kellogg Hansen Expenses	<u>5,132,352</u>
Total Paid to Kellogg Hansen	<u>612,466,314</u>
Total Korein Tillery Fees	607,300,246
Total Korein Tillery Expenses	<u>3,289,034</u>
Total Paid to Korein Tillery	<u>610,589,280</u>
Total NCUA Expenses	<u>96,516,811</u>
Total Attorneys' Fees	1,214,634,208
Total Expenses to Firms	<u>8,421,386</u>
Total Paid to Firms:	<u>1,223,055,594</u>
Aggregate Net Recovery	<u>\$ 3,847,414,553</u>

Shaded blocks indicate groups of recoveries that were proximate in time. For these recoveries, fees and expenses were determined collectively in aggregate and proportionately divided between recoveries based on their gross comparative sizes. To the extent the liquidating agents' final allocation of fees, expenses, and recoveries between liquidated corporate credit unions differs in any respect from the allocations between underwriters set forth above, the Liquidating Agents' allocation governs and the information set forth here will be amended accordingly. Any adjustment based on the Liquidating Agents' allocations to each corporate credit union would be based on nuances that would not materially affect the totals set forth here.

*The gross amount of the Rescap settlement remains an approximation, as some bankruptcy units the liquidating agents received in addition to cash are not yet liquidated. Legal fees, which are paid in full, do not equate to 25 percent of estimated gross receipts due to the fluctuating value of unliquidated bankruptcy units. The valuation of the ResCap settlement shown uses the 06/30/2017 stock price for the ResCap Liquidating Trust.

♦For the JP Morgan/Bear Stearns settlement, the attorneys' fees do not amount to 25 percent of the net recovery because counsel agreed to reduce the recovery after deduction of the Department of Justice's three percent fee from \$1.375 billion to \$1.2 billion before further reducing by additional accrued expenses and then calculating fees.

†For the RBS, Credit Suisse, and UBS offers of judgment, the attorneys' fees do not amount to 25 percent of the recovery to NCUA after expenses because the awards of attorneys' fees were separately determined and no contingency fee was applied to the attorneys' fee awards. For UBS and Credit Suisse, hourly attorneys' fees totalling \$33,715 were paid to Kellogg Hansen for time spent negotiating the attorneys' fee award.