

AME Allocations for Legal Recoveries, Fees and Expenses

Citigroup (11/14/2011)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	19,876,175	(4,948,542)	(46,250)	(28,346)	14,853,038
	WSC	142,854	(35,566)	(332)	(29,329)	77,627
	MUC	59,321	(14,769)	(138)	(501)	43,913
	SWC	375,646	(93,524)	(874)	(501)	280,747
	CON	46,004	(11,454)	(107)	(203)	34,241
	Total	20,500,000	(5,103,855)	(47,701)	(58,880)	15,289,564

Deutsche Bank (11/14/2011)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	90,561,088	(22,519,272)	(210,467)	(200,250)	67,631,098
	WSC	52,603,957	(13,080,705)	(122,254)	(207,195)	39,193,804
	MUC	529,314	(131,621)	(1,230)	(3,541)	392,921
	SWC	862,942	(214,583)	(2,006)	(3,541)	642,813
	CON	442,699	(110,083)	(1,029)	(1,431)	330,156
	Total	145,000,000	(36,056,264)	(336,986)	(415,959)	108,190,792

HSBC (3/12/2012)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	5,207,596	(1,254,078)	(153,568)	(37,714)	3,762,236
	WSC	-	-	-	-	-
	MUC	12,115	(2,918)	(357)	(88)	8,753
	SWC	30,288	(7,294)	(893)	(219)	21,882
	CON	-	-	-	-	-
	Total	5,250,000	(1,264,290)	(154,818)	(38,022)	3,792,871

AME Allocations for Legal Recoveries, Fees and Expenses

Bank of America/ML/CW (4/2/2013)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	56,346,074	(13,961,361)	(173,989)	(326,641)	41,884,083
	WSC	106,089,159	(26,286,641)	(327,589)	(615,004)	78,859,924
	MUC	786,529	(194,885)	(2,429)	(4,560)	584,655
	SWC	1,359,326	(336,813)	(4,197)	(7,880)	1,010,436
	CON	393,264	(97,442)	(1,214)	(2,279)	292,329
	NPCU*	25,648	(6,355)	(79)	(149)	19,064
	Total	165,000,000	(40,883,497)	(509,498)	(956,513)	122,650,493

Residential Capital (11/11/2013) as of 06/30/2017 (Note 2)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	17,397.45	(4,392.26)	(25.63)	-	12,979.56
	WSC	9,085,239.46	(2,293,715.74)	(13,385.32)	-	6,778,138.40
	MUC	-	-	-	-	-
	SWC	-	-	-	-	-
	CON	-	-	-	-	-
	Total	9,102,636.90	(2,298,108.00)	(13,410.95)	-	6,791,117.95

JP Morgan/Bear Stearns (11/19/2013)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	431,748,311	(91,269,822)	(304,599)	(13,063,133)	327,110,757
	WSC	862,663,153	(182,363,452)	(608,610)	(26,101,048)	653,590,043
	MUC	49,575,640	(10,480,087)	(34,976)	(1,499,978)	37,560,599
	SWC	69,758,601	(14,746,682)	(49,215)	(2,110,641)	52,852,063
	CON	3,780,069	(799,091)	(2,667)	(114,371)	2,863,940
	Total	1,417,525,773	(299,659,134)	(1,000,066)	(42,889,172)	1,073,977,401

AME Allocations for Legal Recoveries, Fees and Expenses

RBS (9/16/2015)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	-	-	-	-	-
	WSC	-	-	-	-	-
	MUC	89,775,465	(19,901,891)	(829,527)	(3,102,497)	65,941,550
	SWC	49,324,535	(10,934,519)	(455,760)	(1,704,577)	36,229,679
	CON	-	-	-	-	-
	Total	139,100,000	(30,836,410)	(1,285,287)	(4,807,074)	102,171,229

Wachovia (10/19/2015)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	20,173,057	(4,786,883)	(199,521)	(746,225)	14,440,428
	WSC	19,173,268	(4,549,642)	(189,633)	(709,242)	13,724,752
	MUC	-	-	-	-	-
	SWC	13,653,674	(3,239,893)	(135,041)	(505,065)	9,773,675
	CON	-	-	-	-	-
	Total	53,000,000	(12,576,418)	(524,196)	(1,960,532)	37,938,854

Barclays (10/19/2015)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	191,470,232	(45,666,693)	(1,903,426)	(7,118,961)	136,781,154
	WSC	47,975,694	(11,442,464)	(476,931)	(1,783,761)	34,272,538
	MUC	16,470,186	(3,928,229)	(163,732)	(612,370)	11,765,855
	SWC	69,083,887	(16,476,883)	(686,769)	(2,568,574)	49,351,661
	CON	-	-	-	-	-
	Total	325,000,000	(77,514,269)	(3,230,858)	(12,083,666)	232,171,208

AME Allocations for Legal Recoveries, Fees and Expenses

Morgan Stanley (12/10/2015)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	36,947,935	(9,175,777)	(14,950)	(229,878)	27,527,330
	WSC	38,991,186	(9,683,205)	(15,777)	(242,591)	29,049,614
	MUC	44,233,878	(10,985,193)	(17,898)	(275,209)	32,955,578
	SWC	104,827,001	(26,033,096)	(42,416)	(652,201)	78,099,288
	CON	-	-	-	-	-
	Total	225,000,000	(55,877,270)	(91,041)	(1,399,879)	167,631,810

Goldman Sachs (4/11/2016)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	19,989,661	(4,803,163)	(15,087)	(767,073)	14,404,338
	WSC	533,020,256	(128,075,364)	(402,285)	(20,453,856)	384,088,750
	MUC	-	-	-	-	-
	SWC	21,990,082	(5,283,829)	(16,597)	(843,837)	15,845,820
	CON	-	-	-	-	-
	Total	575,000,000	(138,162,356)	(433,969)	(22,064,766)	414,338,909

Credit Suisse (4/12/2016)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	-	-	-	-	-
	WSC	-	-	-	-	-
	MUC	24,659,046	(5,107,328)	(16,020)	(177,739)	19,357,959
	SWC	35,403,002	(7,332,593)	(23,000)	(255,180)	27,792,229
	CON	-	-	-	-	-
	Total	60,062,048	(12,439,921)	(39,020)	(432,919)	47,150,188

AME Allocations for Legal Recoveries, Fees and Expenses

UBS (4/15/2016)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	-	-	-	-	-
	WSC	-	-	-	-	-
	MUC	54,359,260	(11,861,179)	(37,220)	(412,948)	42,047,913
	SWC	24,962,240	(5,446,756)	(17,092)	(189,629)	19,308,764
	CON	-	-	-	-	-
	Total	79,321,500	(17,307,934)	(54,312)	(602,577)	61,356,677

RBS (9/27/2016)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	505,373,314	(125,451,957)	(171,294)	(3,394,191)	376,355,872
	WSC	594,626,686	(147,607,876)	(201,546)	(3,993,635)	442,823,629
	MUC	-	-	-	-	-
	SWC	-	-	-	-	-
	CON	-	-	-	-	-
	Total	1,100,000,000	(273,059,834)	(372,840)	(7,387,826)	819,179,501

Nomura (11/2/2016)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	1,181,131	(263,102)	(13,432)	(115,292)	789,305
	WSC	1,943,869	(433,005)	(22,106)	(189,744)	1,299,014
	MUC	-	-	-	-	-
	SWC	-	-	-	-	-
	CON	-	-	-	-	-
	Total	3,125,000	(696,106)	(35,538)	(305,036)	2,088,319

UBS (3/2/2017)	AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
	USC	280,025,021	(69,889,785)	(96,715)	(369,165)	209,669,356
	WSC	164,974,979	(41,175,127)	(56,979)	(217,491)	123,525,381
	MUC	-	-	-	-	-
	SWC	-	-	-	-	-
	CON	-	-	-	-	-

AME Allocations for Legal Recoveries, Fees and Expenses

Total	445,000,000	(111,064,912)	(153,694)	(586,657)	333,194,737
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Credit Suisse (3/23/2017)

AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
USC	148,583,157	(37,083,990)	(51,318)	(195,882)	111,251,969
WSC	248,359,695	(61,986,624)	(85,778)	(327,420)	185,959,872
MUC	-	-	-	-	-
SWC	3,057,148	(763,015)	(1,056)	(4,030)	2,289,046
CON	-	-	-	-	-
Total	400,000,000	(99,833,629)	(138,152)	(527,332)	299,500,887

AME Allocations for Legal Recoveries, Fees and Expenses

Aggregate as of 6/30/2017

AME	Gross Recovery	Legal Fees	Firm Expenses	NCUA Expenses	Net Recovery
USC	1,807,500,152	(431,078,817)	(3,354,640)	(26,592,753)	1,346,473,942
WSC	2,679,649,996	(629,013,387)	(2,523,206)	(54,870,316)	1,993,243,087
MUC	280,460,753	(62,608,099)	(1,103,527)	(6,089,432)	210,659,696
SWC	394,688,374	(90,909,479)	(1,434,916)	(8,845,877)	293,498,102
CON	4,662,036	(1,018,070)	(5,017)	(118,284)	3,520,666
NPCU*	25,648	(6,355)	(79)	(149)	19,064
Grand Total	5,166,986,958	(1,214,634,207)	(8,421,385)	(96,516,809)	3,847,414,557

NPCU* - natural person credit union participant in the Bank of America/ML/CW settlement.

Notes:

- (1) The schedule above is unaudited, although the data used in this presentation was compiled from audited records.
- (2) The valuation of the ResCap settlement shown uses the 06/30/2017 stock price for the ResCap Liquidating Trust.
- (3) The allocations reflected in this table cover only legal recoveries and do not reflect other proceeds that are attributable to a particular AME, including those from the sale of assets or from monthly principal and interest payments received on securities that an AME holds.