

**CALIFORNIA INSTITUTE OF TECHNOLOGY**  
**MINIMUM OVERHEAD REVIEW AND APPROVAL (MORA)**

See [Proposal Information for Caltech](#) for applicable minimum overhead and tuition remission rates

PI NAME: DIVISION: DIVISION CONTACT NAME/EXT:

PROPOSAL TITLE:

SPONSOR\* & PROGRAM NAME:

\*If subaward, also list prime sponsor

Applicable Minimum OH Rate

TOTAL BUDGET

\*If multi-year award, enter average annual budget

Minimum OH required by Caltech

MINIMUM OVERHEAD OPTIONS

a. OH in Budget (as allowed by sponsor)\*\*:

**\*\* Attach sponsor's overhead policy.**

b. Professorial salaries & benefits in budget:

c. Transfer from other funds:

PTA:

d. GB relief from tuition remission above base rate:

GRA tuition remission rates on non-federal funds

**Total Minimum OH provided (sum a-d):**

| Effective OH        | FY24   | FY25*  |
|---------------------|--------|--------|
| 20% or higher       | 57.00% | 60.00% |
| between 15% & 19.9% | 68.00% | 71.00% |
| between 10% & 14.9% | 77.00% | 80.00% |
| less than 10%       | 85.00% | 88.00% |

**Effective OH Rate:**

**Tuition Remission Rate to apply:**

\*Actual FY25 F&A rate and other rates to be confirmed

**OH Assessment Options:** Assessed off the top  
Assessed on actual costs

COMMENTS:

PI (or designee) Approval (required):

Date:

Chair Approval (required if effective OH rate is less than the minimum required overhead rate):

Date:

Provost's Office Approval:

Date:

Distribution of approved MORA form:

Sponsored Research  
Gift & Endowment Accounting  
Budget Office  
Advancement and Alumni Relations  
Division

For administrative use only:

\_\_\_\_ %OH to GB for awards that provide >20% OH