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ONE OF THE WAYS DONORS ASSIST UNIVERSITY OF ALASKA STUDENTS, FACULTY, STAFF AND FRIENDS ON THEIR JOURNEYS OF EDUCATION AND DISCOVERY IS THROUGH THE ESTABLISHMENT OF GRANTS AND AWARDS. ADDITIONAL CONTRIBUTIONS ARE ACCEPTED FOR THOSE BELOW.

The UA FOUNDATION offers two grants and one special award each year, which are available through competitive application processes.

The Angus Gavin Memorial Migratory Bird Research Grant was created in 1983 with gifts from Atlantic Richfield Company (ARCO), now ConocoPhillips, and ARCO employees in honor of Angus Gavin. The grant supports research on migratory bird species found either permanently or seasonally in Alaska or its coastal waters, including their biology, general ecology and habitat.

The Harold T. Caven Professorship was established in 1974 with a generous gift from Mrs. Loretta Caven. Dr. Caven was a longtime Alaskan who first came to the state in 1943. He served as a Director and a Vice President of First National Bank of Anchorage. Awards are intended to allow the recipients to carry out activities and projects designed to enhance the fields of business and finance at the University of Alaska beyond those associated with the recipients' normal faculty assignments.

The Edith R. Bullock Prize for Excellence is awarded each

year by the Board of Trustees of the University of Alaska Foundation to an individual whose work has demonstrated excellence in support of Alaska's state university. The prize was established in 1988 with a generous gift from the late Edith R. Bullock who was a member of both Alaska's Territorial House of Representatives and Senate, the university's Board of Regents, and the Alaska Business Hall of Fame; and was recognized as an Alaskan of the Year.

For information on applications and nominations, visit: www.alaska.edu/foundation/report.



YOU MAKE THE JOURNEYS POSSIBLE

REPORT TO DONORS

Thank you for giving to the University of Alaska (UA) through the UA Foundation. We appreciate you joining our students on their journeys to better their lives through higher education and for helping to fund faculty and staff as they break trail with research and programs that enhance Alaska's communities and economic growth.

The UA Foundation carefully stewards funds entrusted to its care. From accepting and receiving all gifts to the university, to distributing them to students, departments or programs, the foundation takes great care to ensure donors' wishes are honored.

We are also honoring your wishes with this year's annual report. Survey feedback shows you prefer to receive information electronically and online. We hope you enjoy this abbreviated 2013 brochure and invite you to visit www.alaska.edu/foundation/report to learn more about the donors and students featured, as well as view complete financial statements and the honor roll of donors.

Philanthropy matters at the University of Alaska.
Thank you!



SUSAN ANDERSON BOARD CHAIR
AND **CARLA BEAM** PRESIDENT

THE WAYFINDING FOR OUR JOURNEYS

Each person's journey is unique. It's in telling stories of those journeys that we find common experiences and we become a community. The University of Alaska is a community that brings together students, faculty, staff, alumni, donors, and others, each of whom has taken a different path to get here.



Private gifts allow the university to go farther and faster along the road to achieving excellence in delivering its education, research and service mission. These gifts also assist current and future students, enhancing their journeys and lightening their burdens through hundreds of privately-established scholarship and research awards. We are grateful to our donors for their generous support.

We invite you to learn about the journeys of a few of our donors and students, which start here and finish at www.alaska.edu/foundation/report.

An Alaska Legacy in the Making

Boyhood friends Dick Freer and Burke Riley embarked on a journey to Alaska in 1938. Find out how the Captain of the trading boat "Discoverer," helped them start new lives in Alaska, which ultimately led to successful careers in law and state government administration. And learn how their families have honored the two bright and committed pioneers who achieved great success despite not having college degrees.



Carroll Fader Scholarship Fund

A journey from Washington State to Alaska, including service in the United States Coast Guard during World War II and a career in education in Ketchikan, sparked a passion for young people and vocational education in Carroll Fader. Learn how the Ketchikan community and UAS Alumni provide financial assistance to University of Alaska Southeast students in the Maritime program in his honor.



GOOD TRAVEL COMPANIONS MAKE FOR A MEMORABLE JOURNEY



JULIA S.
With the help of scholarship donors, Julia will graduate from the University of Alaska Anchorage this spring with a bachelor's degree. Learn about her journey from El Salvador to Kodiak and eventually to UAA.

"You have given me the happiness, support, and strength to believe that I can accomplish my goal and continue my education. I have no words to tell you how thankful I am."

CHRISTINE S.
Christine is the first student to receive the Alvin S. and Gloria M. Okeson Scholarship. A lifelong Alaskan, she has always had strong ties to the Mat-Su community. So when she decided to return to school, Matanuska-Susitna College was an easy choice. But working full time and supporting a family while attending school isn't so easy.

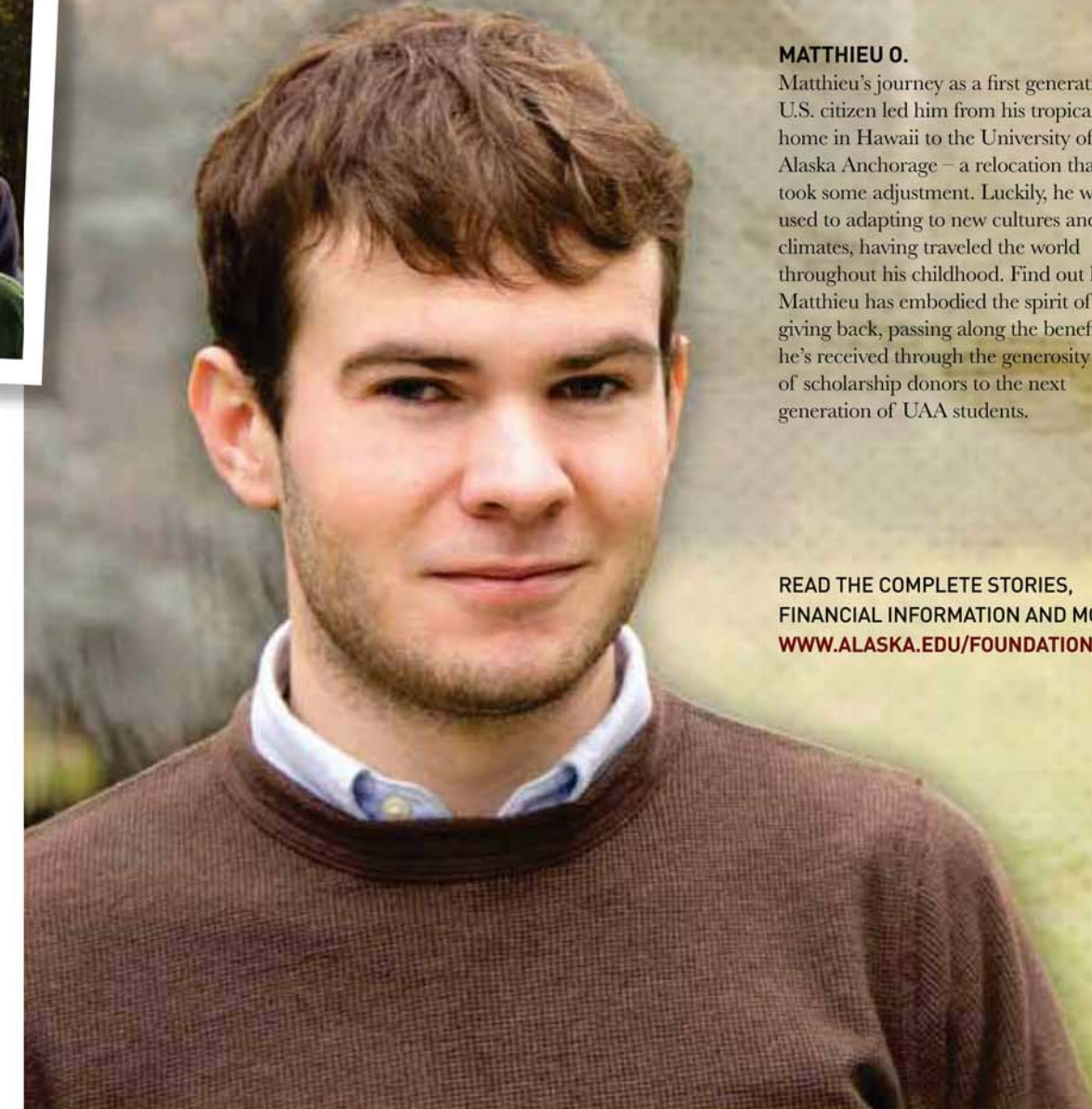
"My husband and I are on a limited income. Without this scholarship I would not be able to buy the books and supplies I need for my classes."



GLORIA OKESON '85
Gloria and Alvin Okeson have been a part of Matanuska-Susitna College since the very beginning, and played a pivotal role in the growth and development of the college. For more than 20 years, Alvin served as director of Mat-Su College, while Gloria volunteered her time as a bookkeeper when there were no funds to hire more staff. In fact, the whole Okeson family has been involved with the college over the years. All three of the Okeson children (Phil, Mark and Pam) took classes at Mat-Su College while in high school to better prepare them for their transition to university studies.

"[The scholarship] was one of those things we were building and growing and working hard to keep afloat."

Although Alvin passed away in 2011, the legacy of his commitment to Mat-Su College lives on in the Okeson family through their support of the Alvin S. and Gloria M. Okeson Scholarship. Endowed in 2010, the Okeson Scholarship provides vital financial assistance for non-traditional students at Mat-Su College.



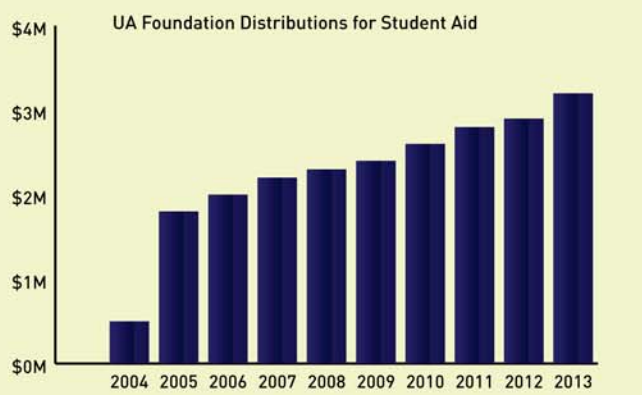
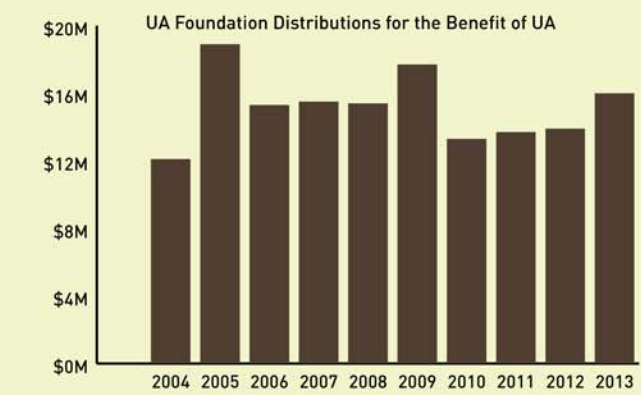
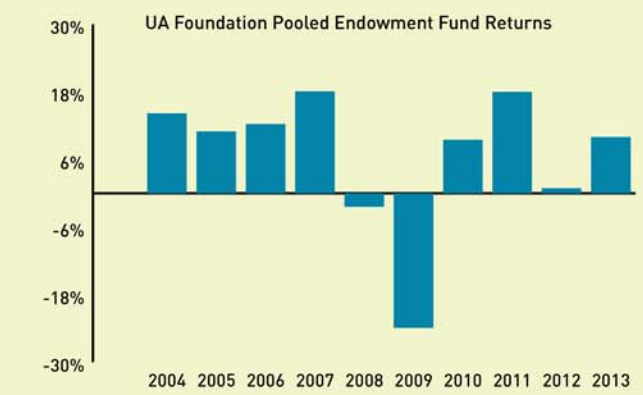
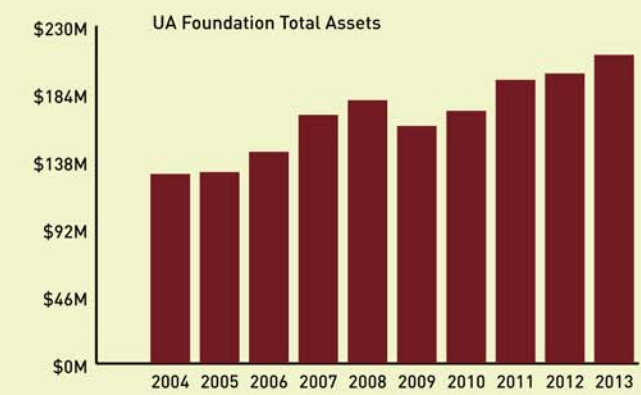
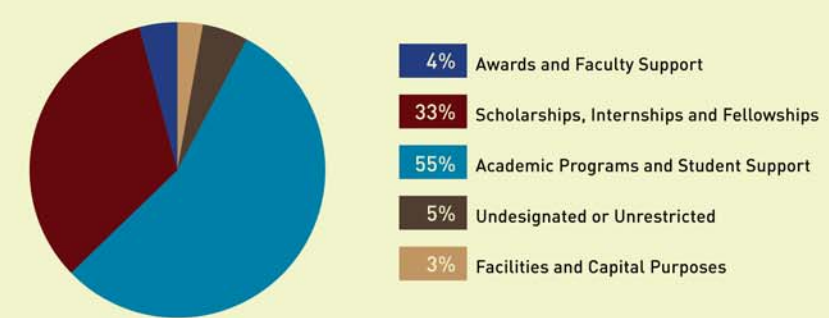
MATTHIEU O.
Matthieu's journey as a first generation U.S. citizen led him from his tropical home in Hawaii to the University of Alaska Anchorage – a relocation that took some adjustment. Luckily, he was used to adapting to new cultures and climates, having traveled the world throughout his childhood. Find out how Matthieu has embodied the spirit of giving back, passing along the benefits he's received through the generosity of scholarship donors to the next generation of UAA students.

READ THE COMPLETE STORIES, FINANCIAL INFORMATION AND MORE AT WWW.ALASKA.EDU/FOUNDATION/REPORT.

Thanks for the support!

Financial Summary

Gifts to UA Foundation by Purpose



THE UNIVERSITY OF ALASKA FOUNDATION is a well-established non-profit in Alaska with 40 years of experience in the management of funds to support the University of Alaska. The UA Foundation manages the Consolidated Endowment Fund, which includes both the assets gifted to the UA Foundation by donors over the years, called the pooled endowment fund and totaling \$151.7 million, as well as the University of Alaska's land grant endowment totaling \$134.6 million.

The foundation's annual report focuses on the pooled endowment fund and other non-endowed assets held by the foundation. In 2013, the total of these funds reached a milestone – rising above \$200 million for the first time, to a total value of \$210.1 million. Another milestone was the highest ever amount of funds distributed for student aid, which climbed above \$3 million for the first time, totaling \$3.2 million to help students achieve their academic goals.

To learn more about how the foundation distributes funds to benefit the university and to view full financial data including audited financial statements, visit: www.alaska.edu/foundation/report.

