



January 2022

2022 Cyber Safety Insights Report

Global Results

Prepared By:  **The Harris Poll**
Harris Insights & Analytics LLC, A Stagwell Company

Survey Method

The research was conducted online by The Harris Poll on behalf of NortonLifeLock among 10,003 adults aged 18+ in 10 countries. The survey was conducted November 15 - December 7, 2021 in Australia (n=1,002), Brazil (n=1,000), France (n=1,001), Germany (n=1,000), India (n=1,000), Italy (n=1,000), Japan (n=1,000), New Zealand (n=1,000), the United Kingdom (n=1,000), and the United States (n=1,000). Data are weighted where necessary to bring them in line with their actual proportions in the population; India was weighted to the population of those who are online. Weighted variables varied by country and included one or more of the following: age, gender, race/ethnicity, region, education, marital status, internet usage, household size, household income, urbanicity, and propensity to be online. A global post weight was applied to ensure equal weight of each country in the global total.

Throughout the report, references to YOY changes represent differences in results from the 2021 Global NLCSIR Study, conducted online by the Harris Poll on behalf of NortonLifeLock among 10,030 adults aged 18+ in 10 countries from February 15-28, 2021.

Population projection estimates cited are calculated based on adult population (age 18+) figures from the U.S. Census Bureau's 2022 International Data Base, Pew Research Center 2017 Global Attitudes Survey and IBGE Instituto Brasileiro de Geografia e Estatística PNAD 2018 Internet Users. No estimates of theoretical sampling error can be calculated.

ONLINE SURVEY

10,003 ADULTS

10 COUNTRIES

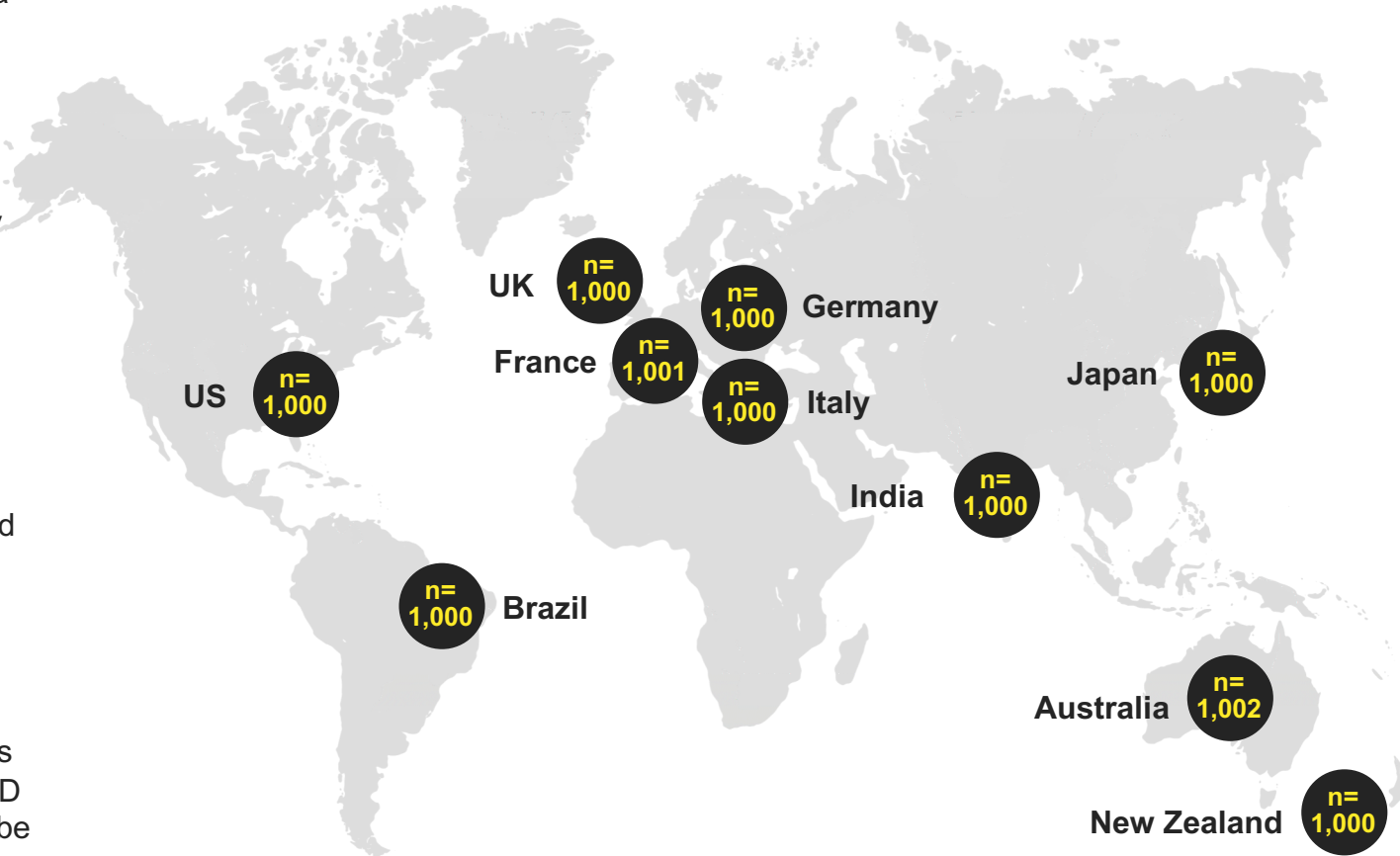


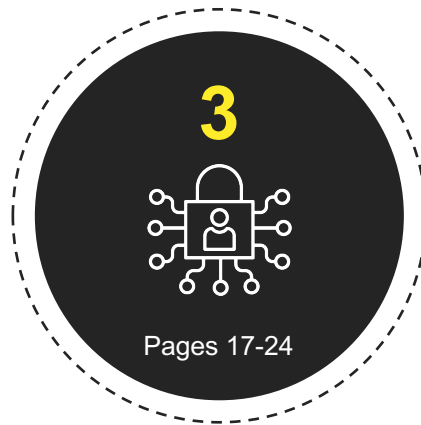
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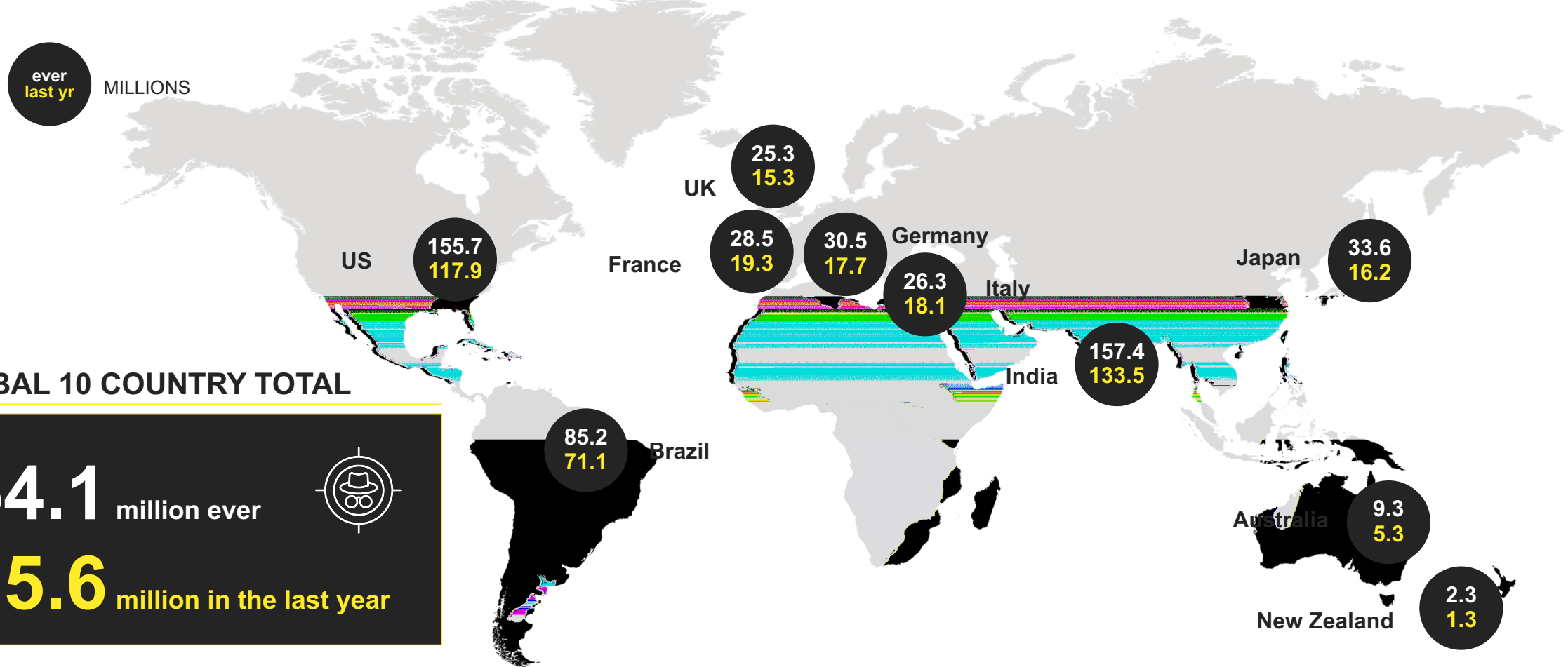
1

Cybercrime: Incidence, Impact & Attitudes

The continued prevalence of virtual life has provided fertile ground for cybercriminals – more than 415 million adults in 10 countries* experienced cybercrime in the past 12 months. These incidences have financial and mental ripple effects on those who experience them. Among those who experienced cybercrime in the past year, a total of 4.4 billion hours were spent trying to resolve the issues created.

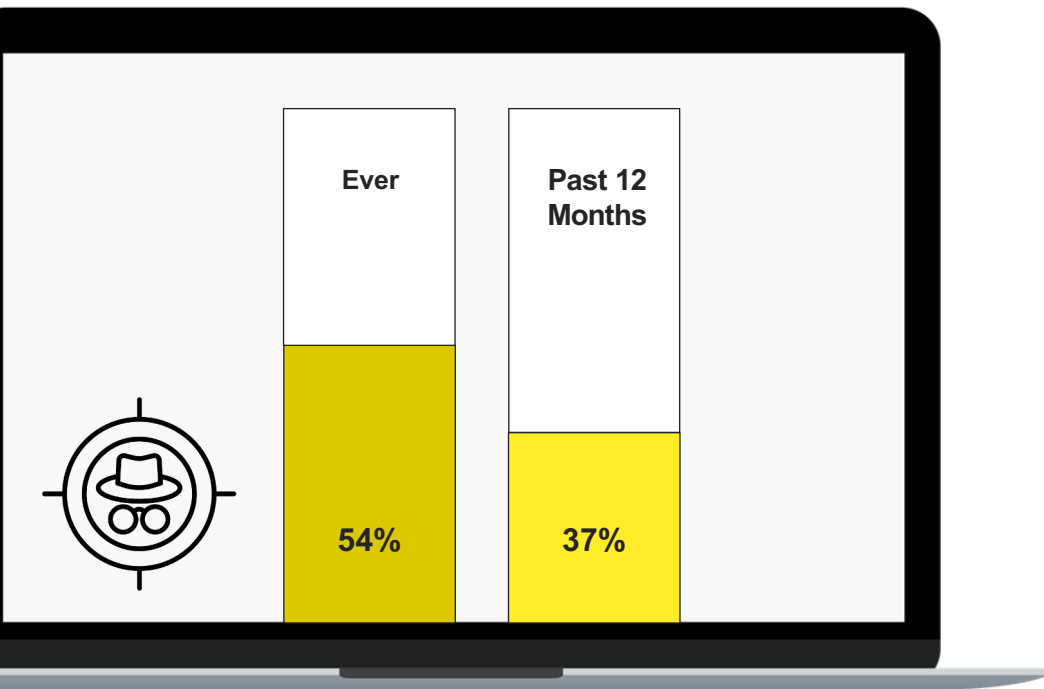
*Australia, Brazil, France, Germany, India, Italy, Japan, New Zealand, United Kingdom, United States

On Average, Over 550 Million Consumers Globally Have Ever Experienced a Cyber Crime; 415 Million Say They Have Been a Victim in the Past 12 Months



Over Half of Consumers Have Experienced a Cybercrime, and More Than 1 in 3 Have Fallen Victim in the Past 12 Months Alone

Experienced a Cybercrime



Top 3 Cybercrimes Ever Experienced

1 Detected malicious software on a computer, Wi-Fi network, smartphone, tablet, smart home, or other connected device



24%

2 Detected unauthorized access on a social media account



14%

3 Detected unauthorized access on an email account



14%

% Who Have Experienced Cybercrime by Country

	Ever	Past 12 months	P12M % Pt. Change YOY
	46%	26%	-11%
	69%	58%	N/A
	53%	36%	+2%
	45%	26%	-1%
	76%	65%	+6%
	50%	34%	-1%
	32%	15%	-3%
	58%	33%	-2%
	48%	29%	+1%
	59%	45%	+4%

On Average, Past Year Cybercrime Victims Spent 4.4 Billion Hours Resolving Issues; Half of Victims Were Impacted Financially

4,384,168,797

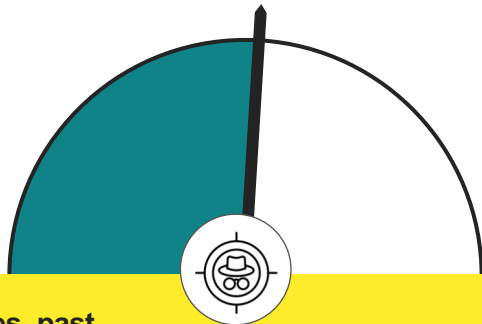
Hours lost globally



Hours spent (on average) resolving issues caused

51%

Have lost money as a result of the cyber crime committed



On average across all 10 countries, past 12 month cybercrime victims are more likely to have lost money this year compared to 2021 (51% compared to 47% in 2021)

Trended Hours Spent Resolving Cybercrime by Country (Average*)

	2022	YOY Change
	5.1	-3.1
	11.6	N/A
	6.8	+1.3
	6.3	-2.8
	13.0	+2.2
	8.9	+0.2
	2.5	-3.4
	4.8	+1.1
	8.6	+4.2
	10.3	+3.6

Trended % Who Lost Money From Cybercrime by Country

	2022	YOY Change
	47%	-6%
	51%	N/A
	51%	+8%
	55%	+10%
	70%	-2%
	44%	+3%
	13%	+2%
	33%	-1%
	52%	+5%
	58%	+12%

*Average has been trimmed to remove outliers



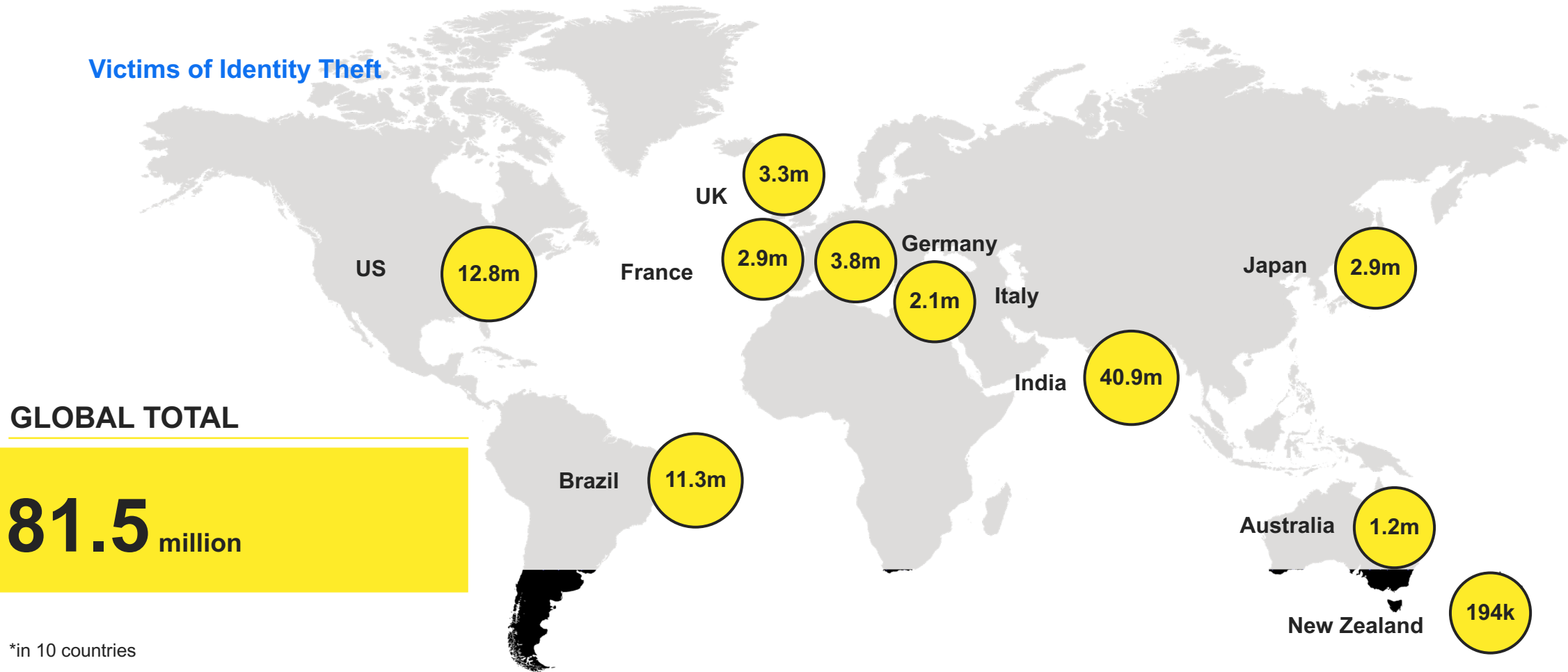
Identity Theft: Incidence & Attitudes

Globally*, around 2 in 3 adults are very worried their identity will be stolen, and many say they would have no idea what to do if it were. With over 81 million people in 10 countries having experienced ID theft in the past 12 months, it is no surprise that close to half of consumers expect their identity to be stolen at some point.

*Australia, Brazil, France, Germany, India, Italy, Japan, New Zealand, United Kingdom, United States

Over 81 Million Consumers* Were the Victim of Identity Theft Last Year

Victims of Identity Theft



GLOBAL TOTAL

81.5 million

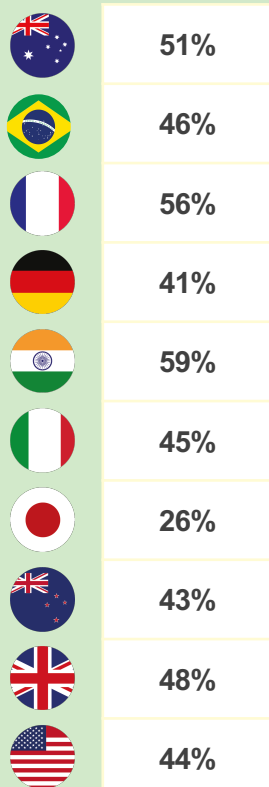
*in 10 countries



Of Those Who Experienced Identity Theft, 2 in 5 Were Notified About It by an External Source; Close to Half Discovered the Theft Themselves

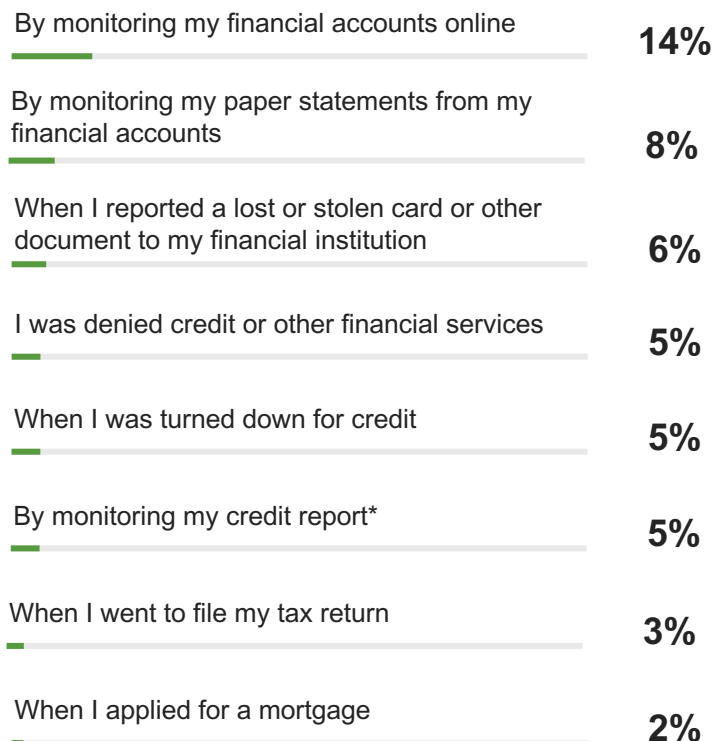
% Discovered it Themselves by Country

2022



46%

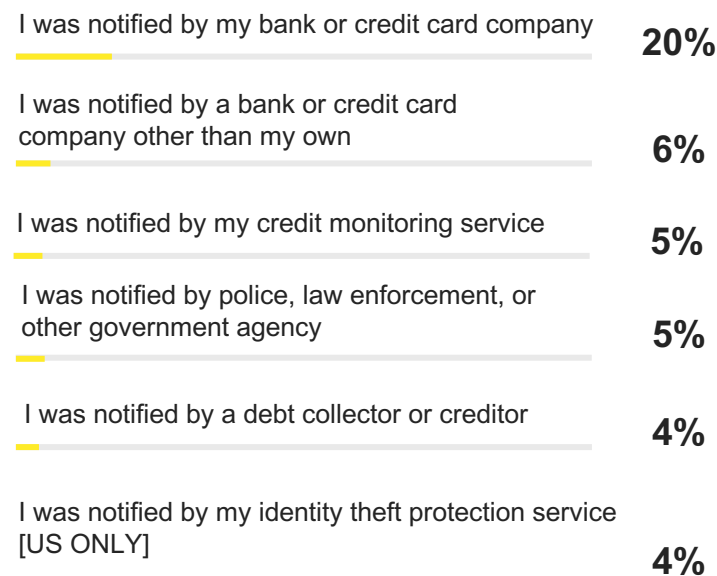
Discovered it Themselves



*Not shown in Japan

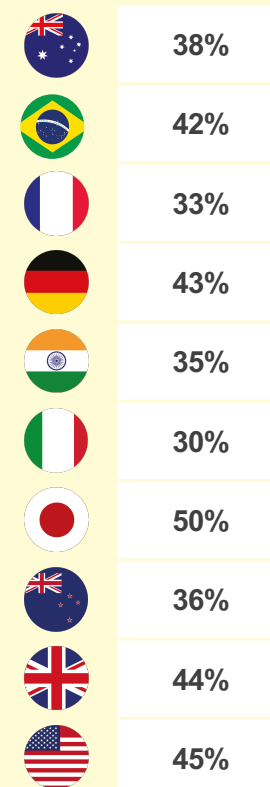
40%

Notified By External Source

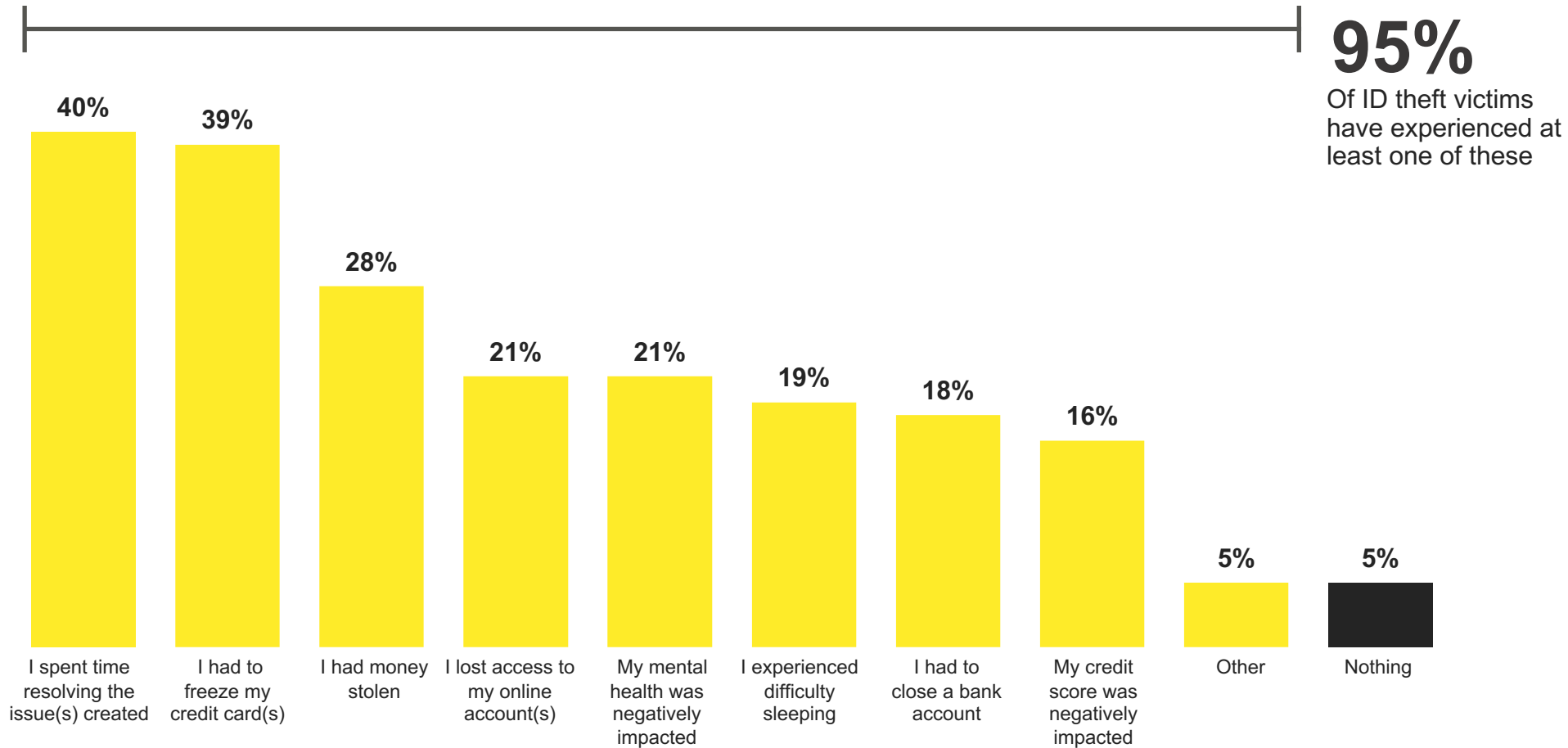


% Notified By an External Source by Country

2022













For the 81 Million Adults Globally Who Were Victims of Identity Theft in 2021, Nearly All Experienced Financial and Mental Health Detriments as a Result



95%

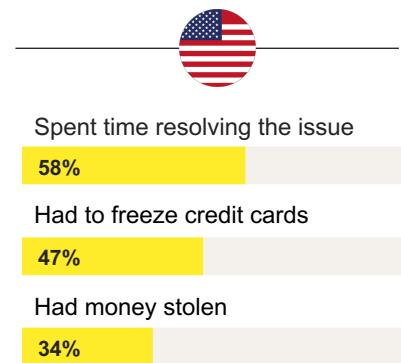
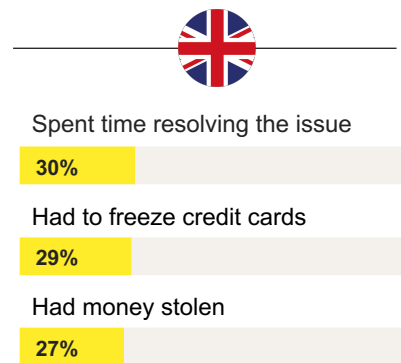
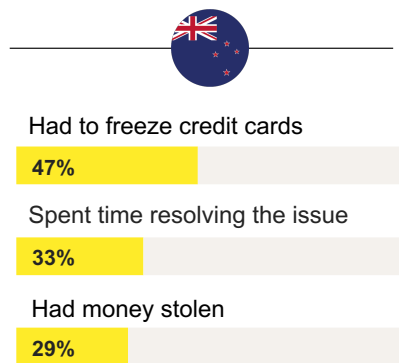
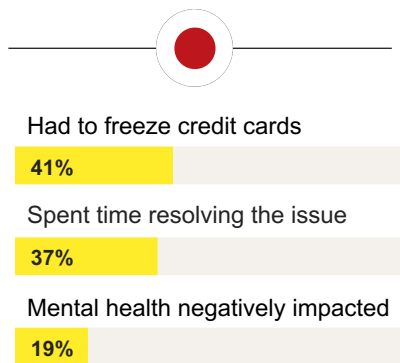
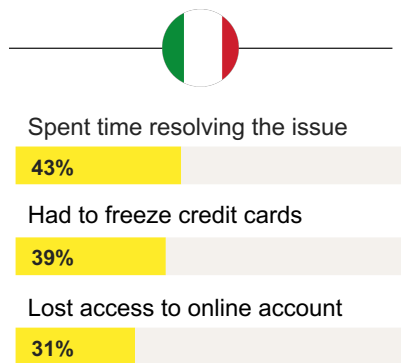
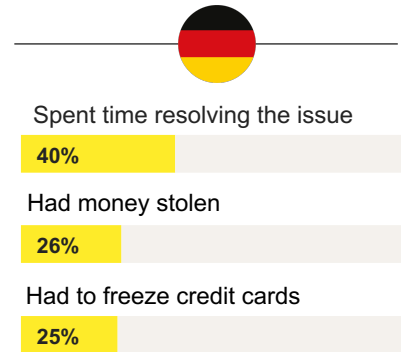
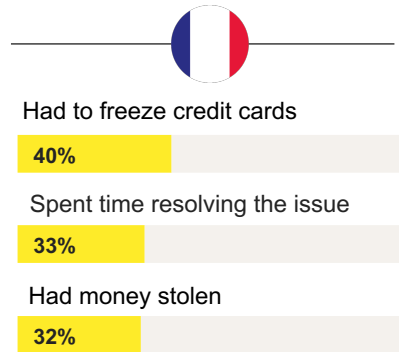
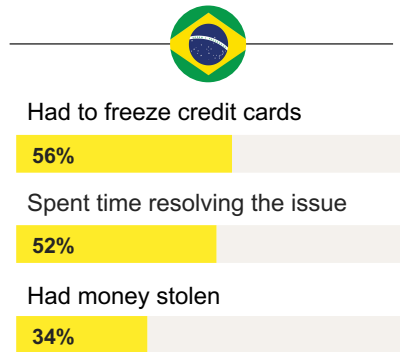
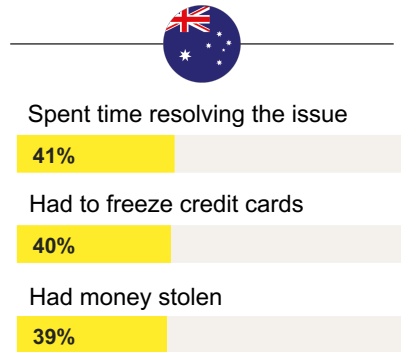
Of ID theft victims have experienced at least one of these

% Any Detriment By country

	97%
	97%
	97%
	96%
	96%
	99%
	83%
	95%
	96%
	97%

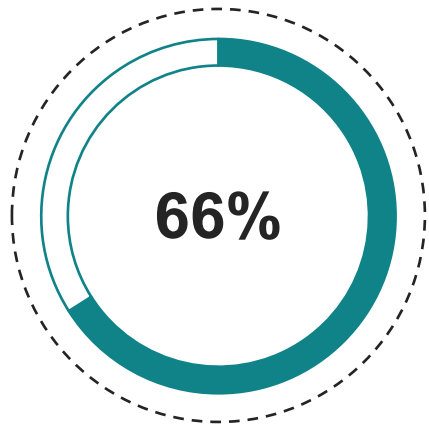
Nearly All Identity Theft Victims Felt Some Impact, Most Commonly Giving up Their Time Resolving the Issue(s) Created

Impacts Experienced (Top 3 By Country)

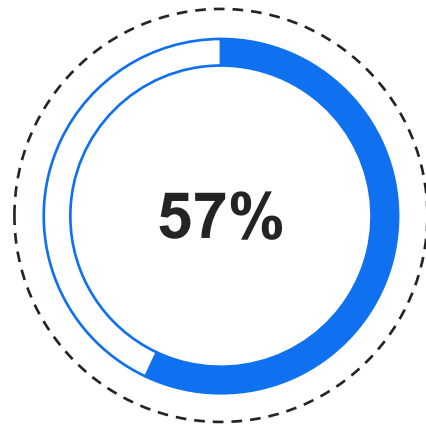


More Than Half of Adults Globally Feel Well Protected Against Identity Theft, Yet 2 in 3 Are Very Worried Their Identity Will Be Stolen

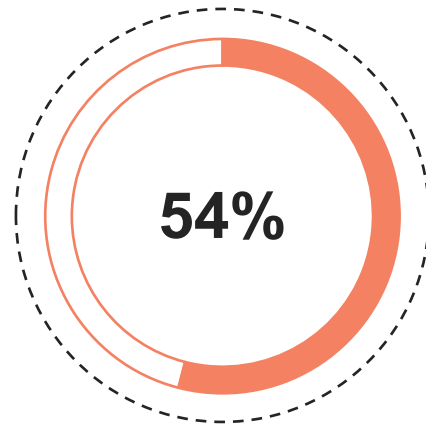
% Agree with Attitudes Toward Identity Theft
(Global Total)



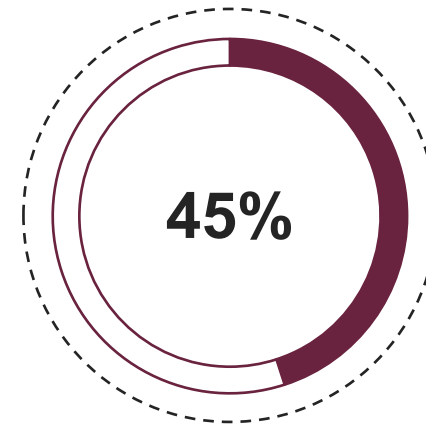
I am very worried that my identity will be stolen



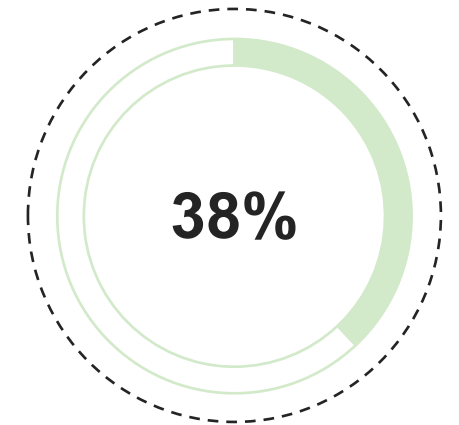
The steps I currently take are enough to protect myself from identity theft



I think I'm well protected against identity theft



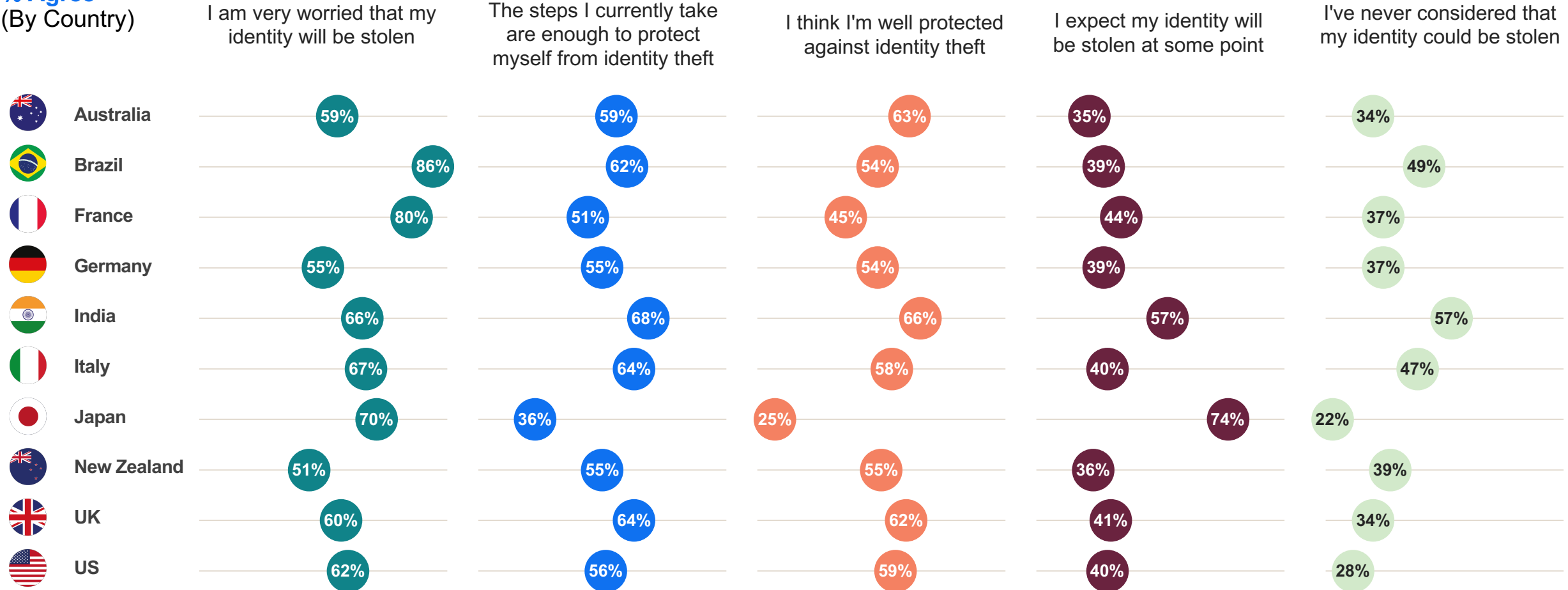
I expect my identity will be stolen at some point



I've never considered that my identity could be stolen

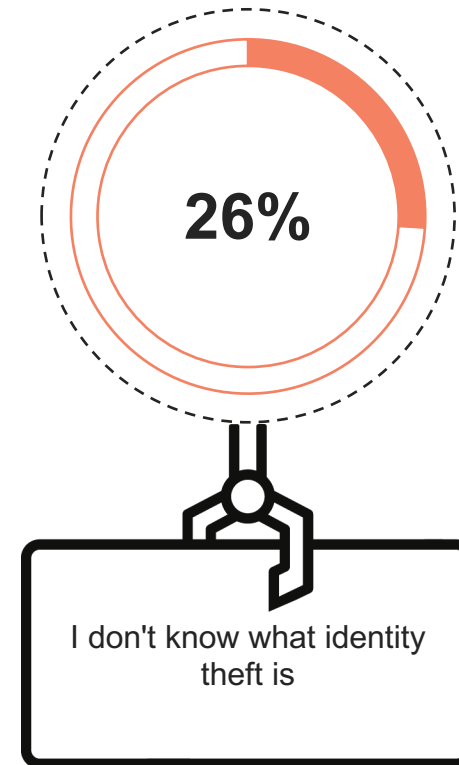
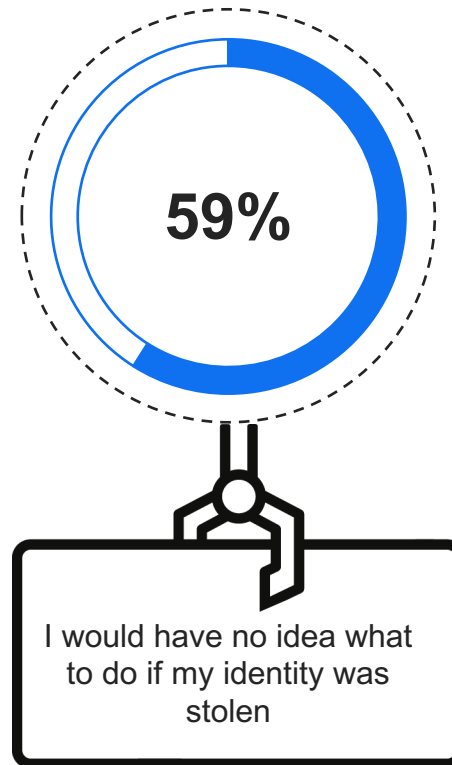
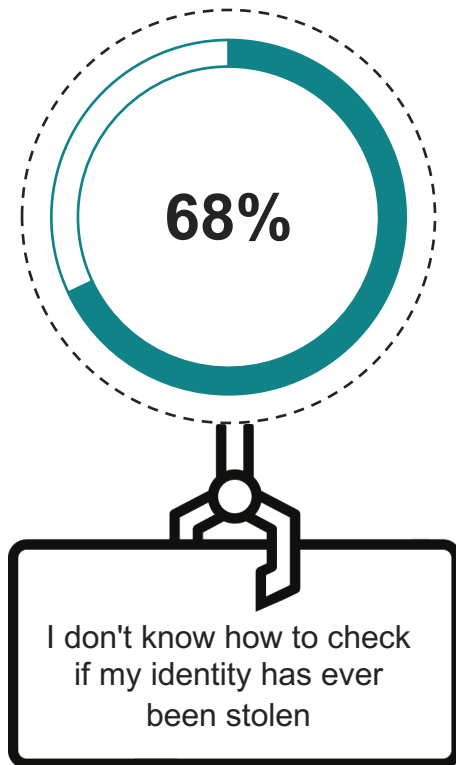
Consumers in Brazil and France Most Concerned Their Identity Will Be Stolen, and Only Around Half Feel Well Protected Against It

% Agree
(By Country)



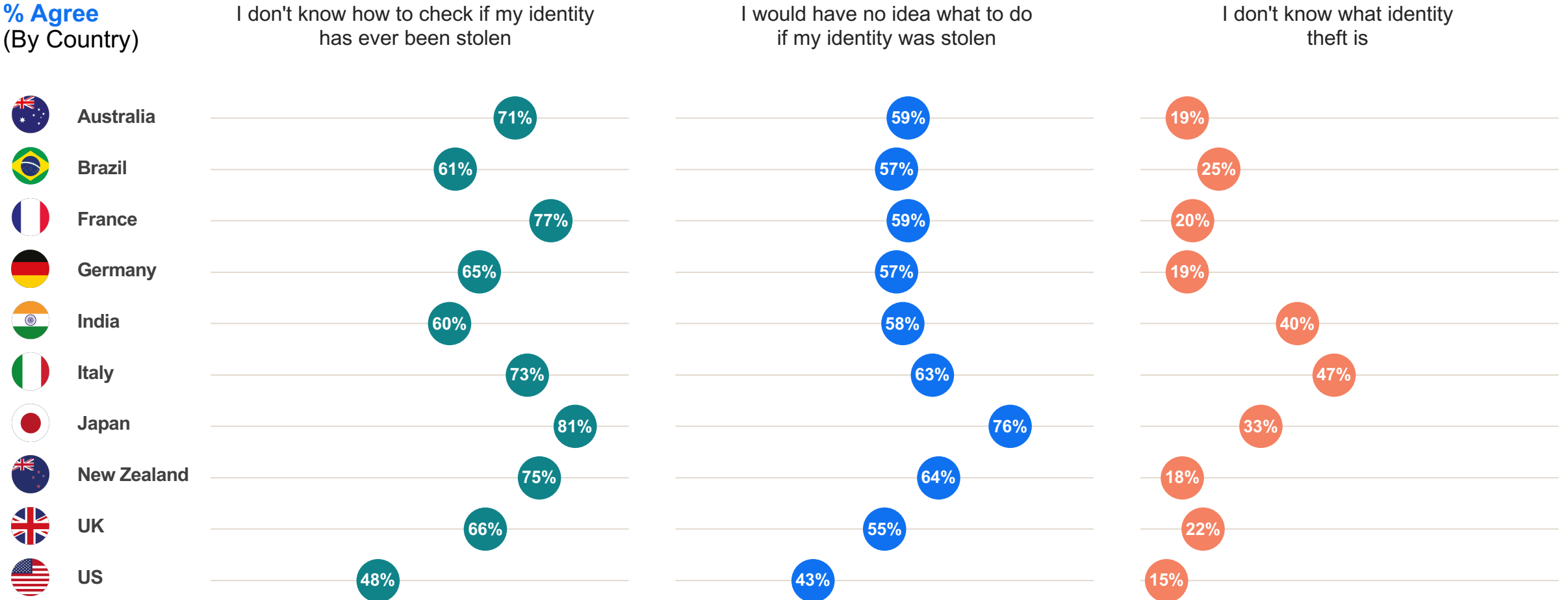
The Majority Admit They Would Have No Idea What to Do or How to Check if Their Identity was Stolen

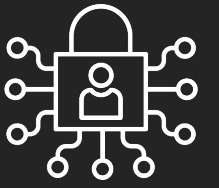
% Agree with Attitudes Toward Identity Theft
(Global Total)



Though Knowledge Gaps Vary by Country, Opportunities for Identity Theft Prevention Education Abound

% Agree
(By Country)





3

Protecting Personal Privacy

Despite more than 3 in 5 consumers* saying they accept certain risks to their online privacy to make their life more convenient, four in five say they are concerned about their data privacy and seven in ten have taken steps to protect their online privacy.

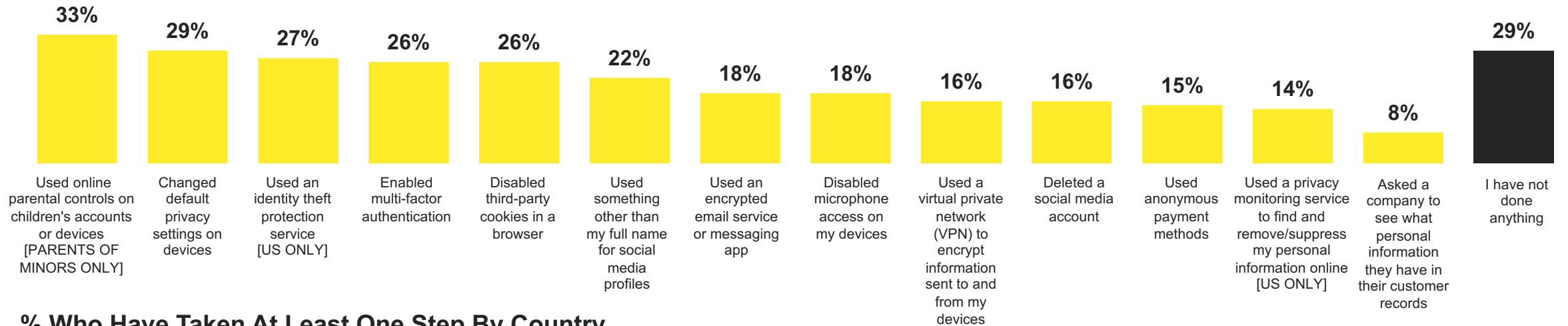
*Australia, Brazil, France, Germany, India, Italy, Japan, New Zealand, United Kingdom, United States

Most Adults Have Taken Steps to Protect Their Online Privacy, Particularly in Brazil and India

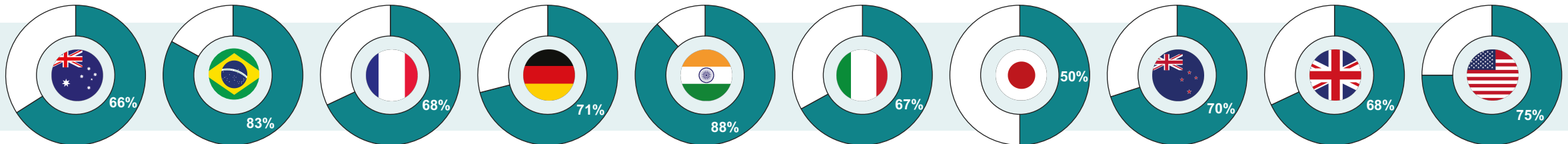
Steps Taken to Protect Online Activities and Personal Information (Global Total)

71%

Have taken any step to protect identity



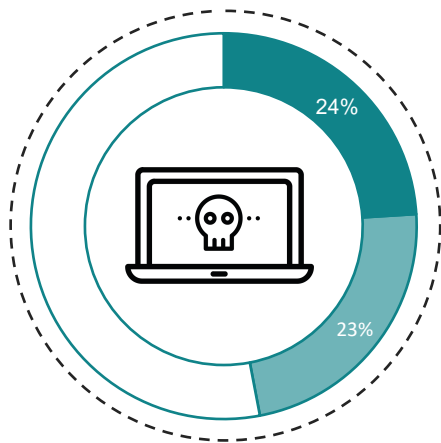
% Who Have Taken At Least One Step By Country



Close to Half of Adults Have Experienced a Computer or Mobile Device Virus, With a Quarter Reporting That They Have Experienced This Multiple Times

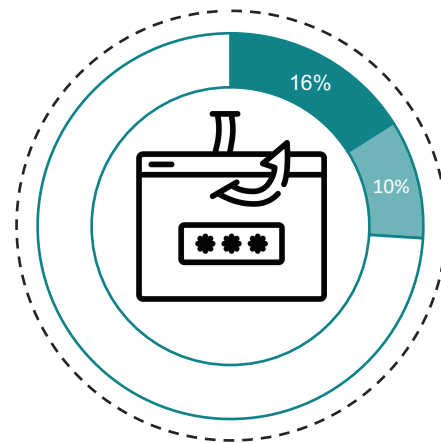
Scams, Viruses, and Attacks Experienced
(Global Total)

● Multiple times ● Once



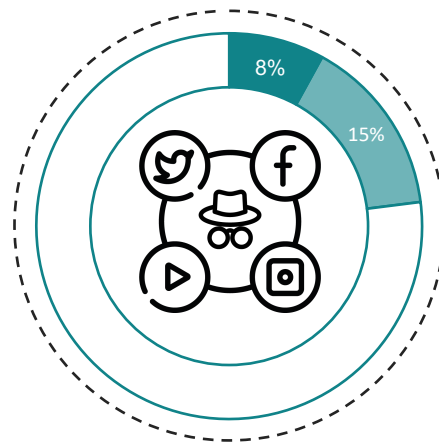
Computer/mobile device virus

47% (net)



Phishing scam

25% (net)



Social media hacking

23% (net)



Email hacking

20% (net)

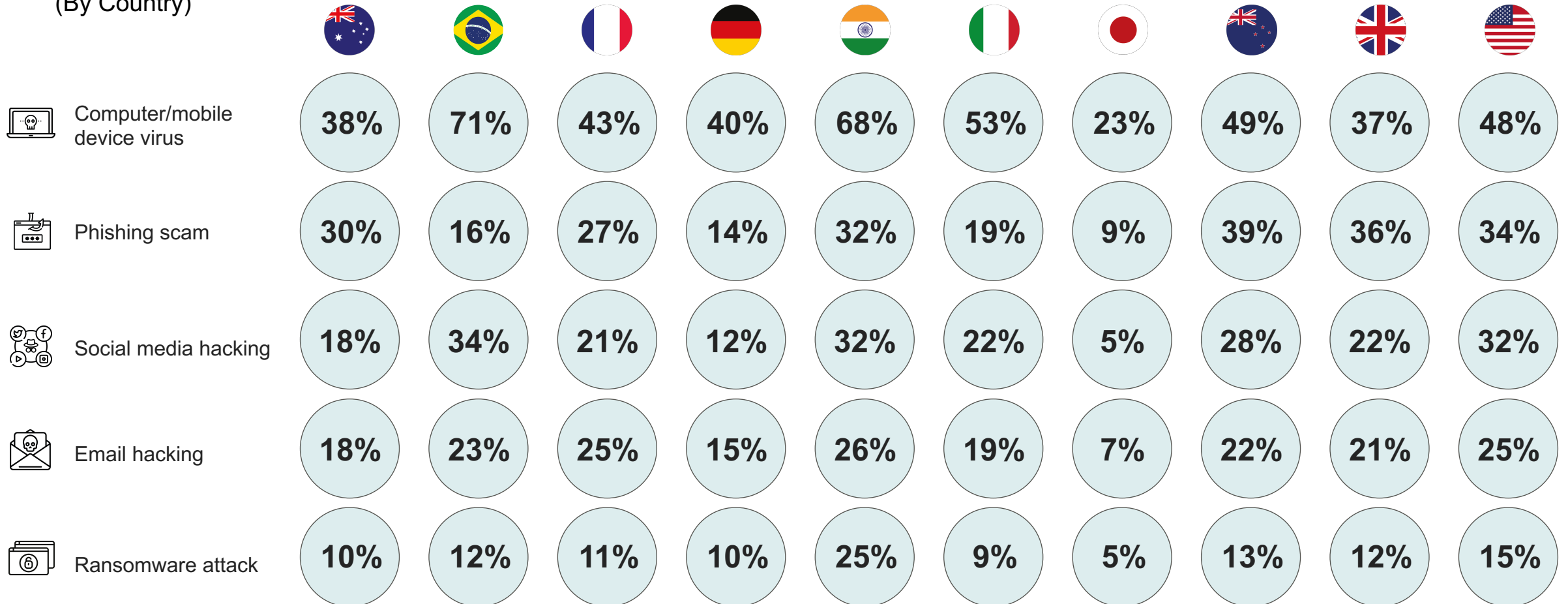


Ransomware attack

12% (net)

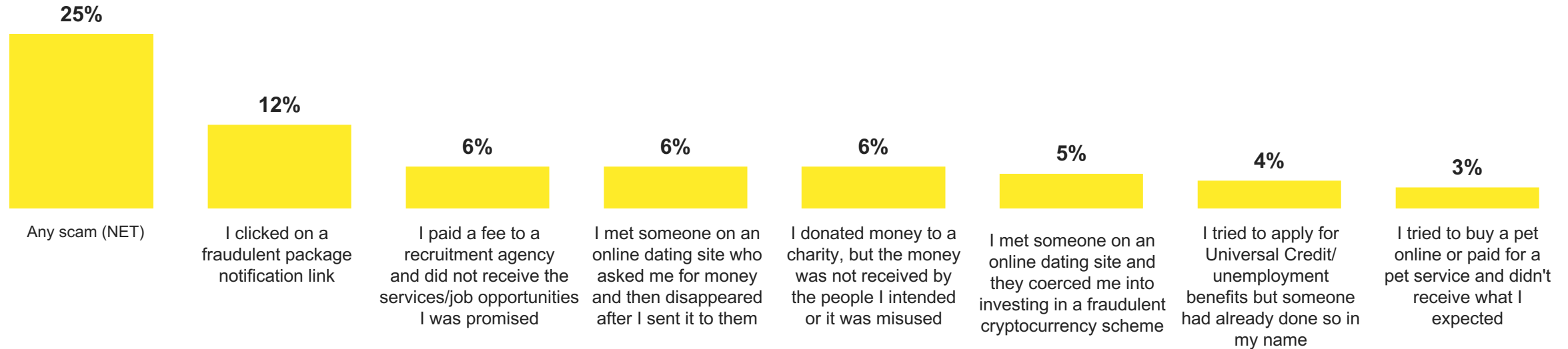
Adults in India and Brazil Most Likely to Say That They Have Experienced a Computer or Mobile Device Virus

Scams, Viruses, and Attacks Experienced (By Country)

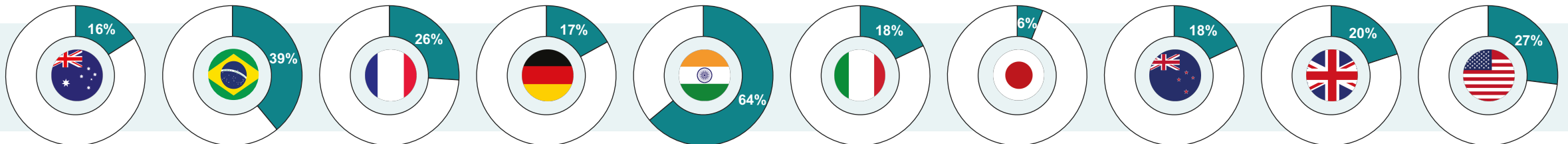


1 in 4 Say They Have Fallen Victim to a Scam in the Past 12 Months, Most Commonly Clicking on a Fraudulent Package Notification Link

Scams Experienced in the Past Year (Global Total)



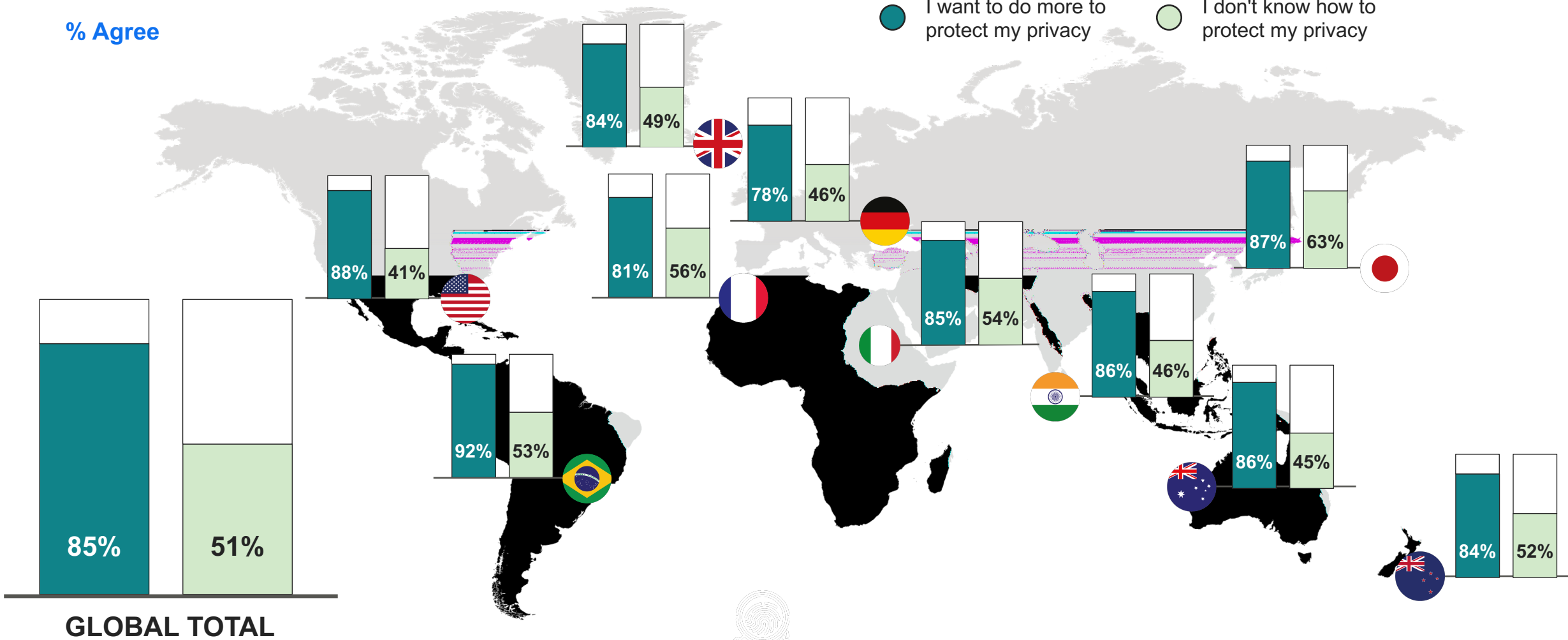
% Fell Victim to Scam in Past Year By Country



The Vast Majority Want to Do More to Protect Their Privacy, but More Than Half Don't Know How

% Agree

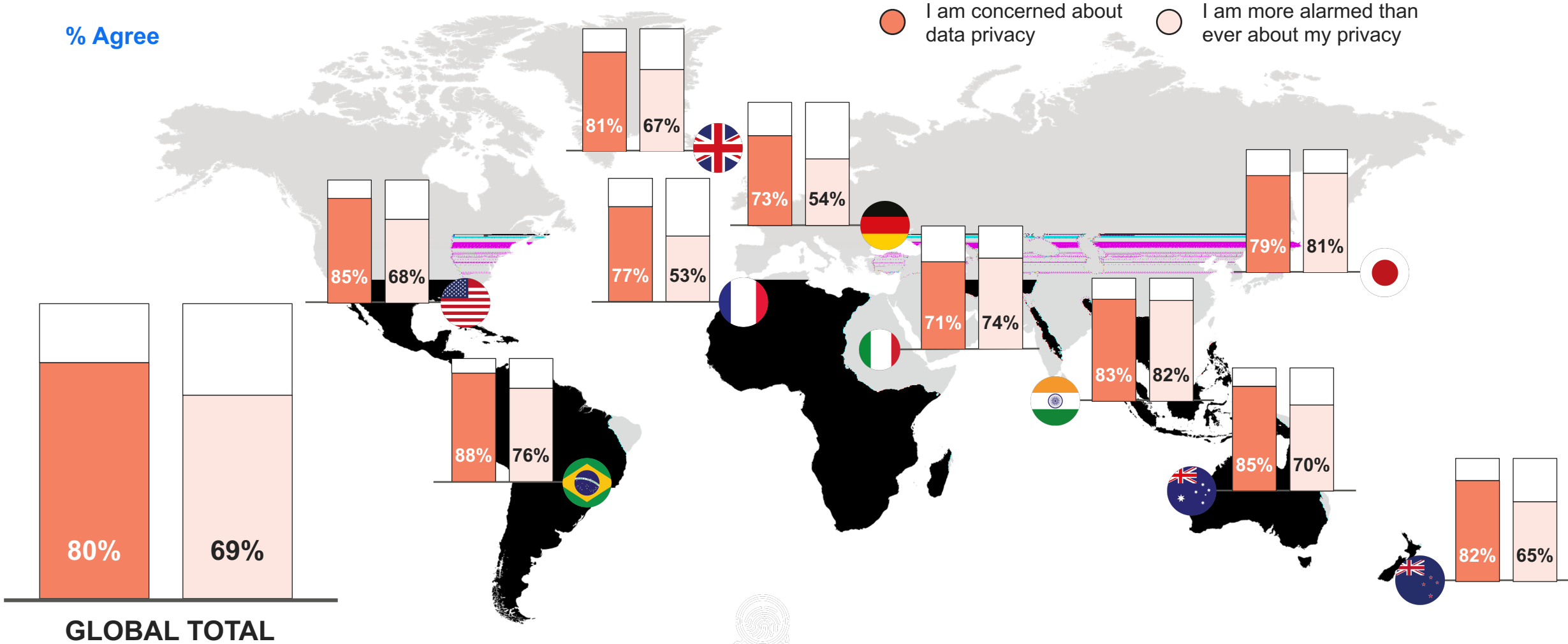
● I want to do more to protect my privacy ● I don't know how to protect my privacy



8 in 10 Consumers Say They Are Concerned About Data Privacy, and for Nearly 7 in 10, They Are More Alarmed Than Ever

% Agree

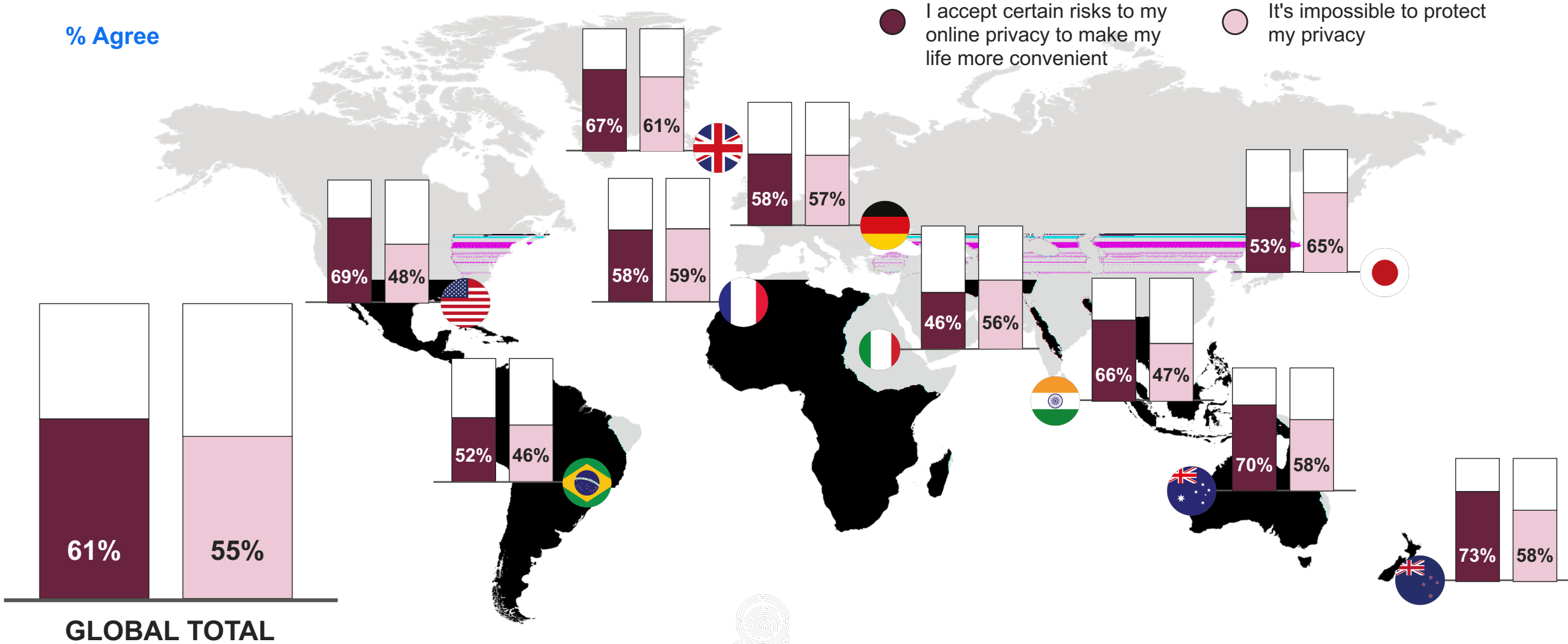
● I am concerned about data privacy
 ● I am more alarmed than ever about my privacy

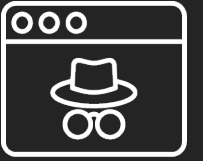


The Majority of Adults Admit They Make Trade-Offs on Certain Aspects of Online Safety in Return for Greater Convenience

% Agree

● I accept certain risks to my online privacy to make my life more convenient
 ● It's impossible to protect my privacy





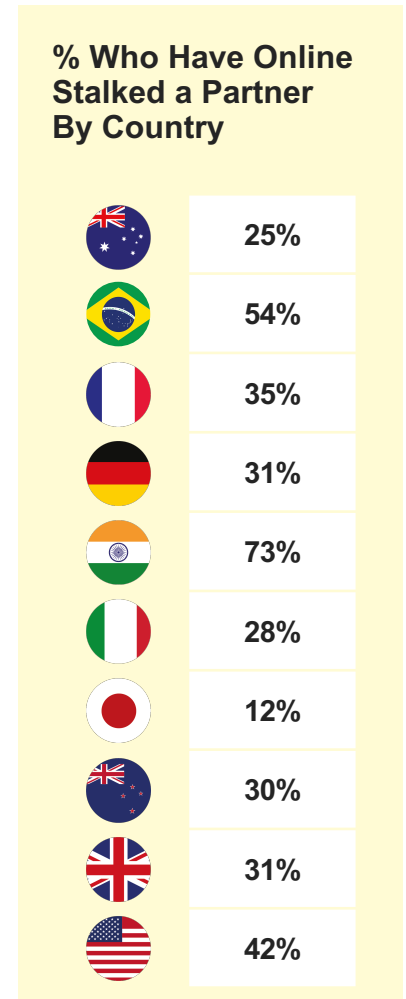
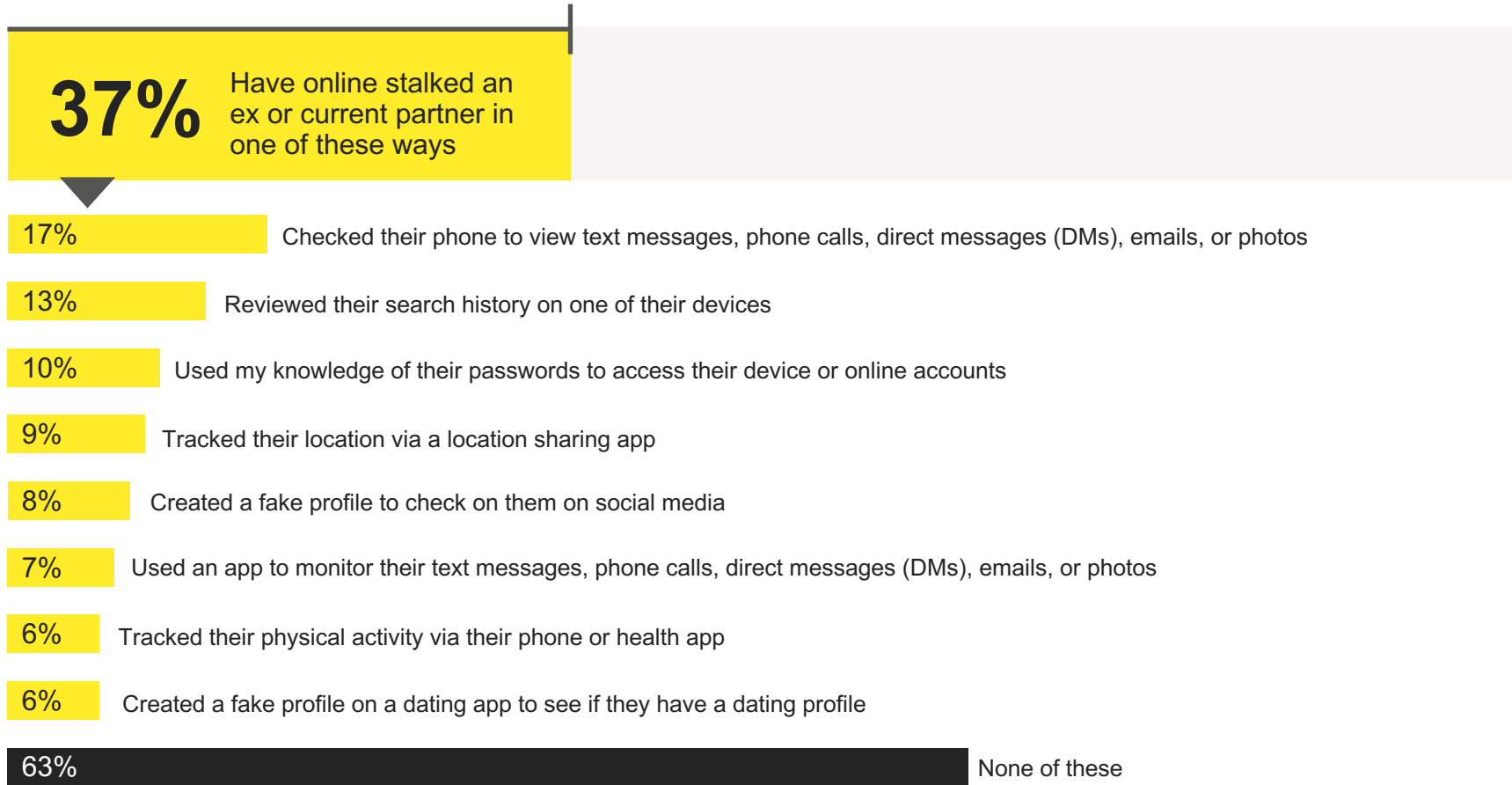
4

Online Creeping

Over one-third of adults* who have been in a romantic relationship admit to online “stalking” their current or former partners. Further, 2 in 3 adults who have ever used an online dating site admit to looking up a potential partner online after matching with them, either through social media, search engines, professional networking sites, or in some cases, a paid background check.

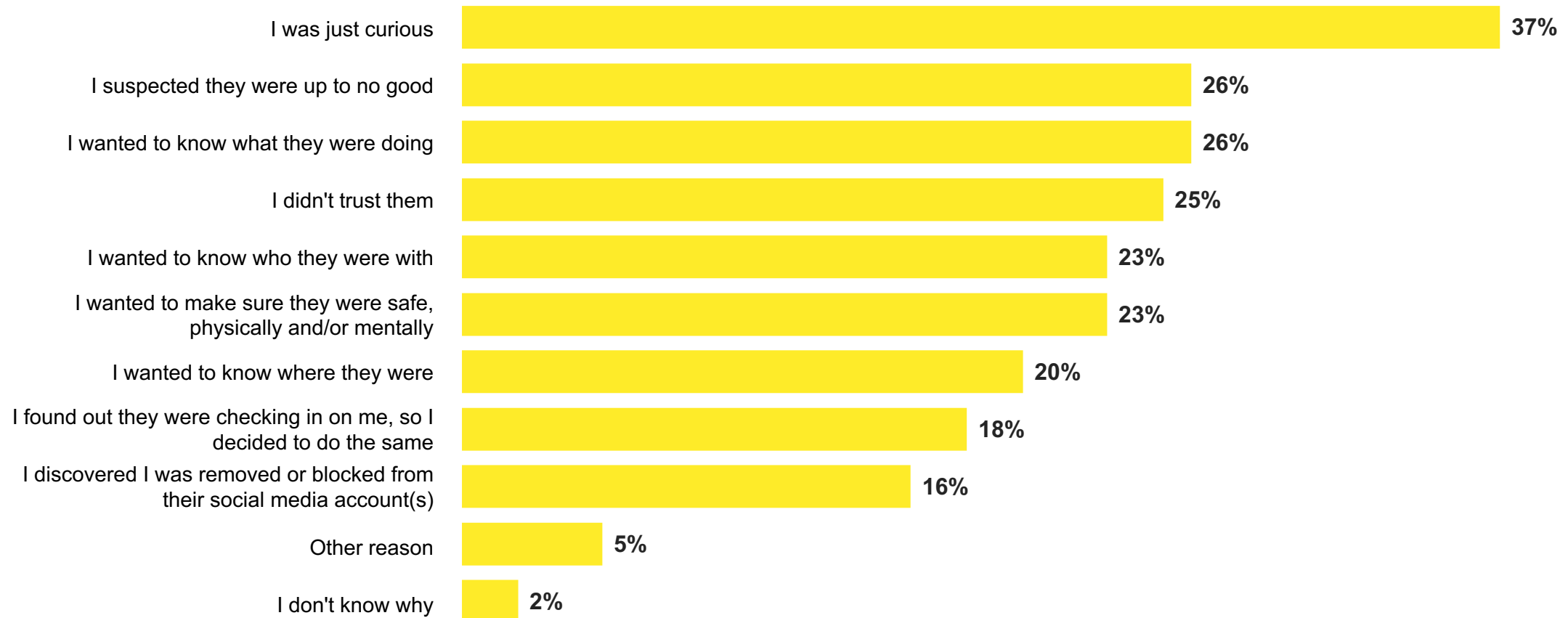
*Australia, Brazil, France, Germany, India, Italy, Japan, New Zealand, United Kingdom, United States

One-Third of Adults Who Have Been in a Romantic Relationship Have Online Stalked an Ex or Partner Without Their Knowledge or Consent



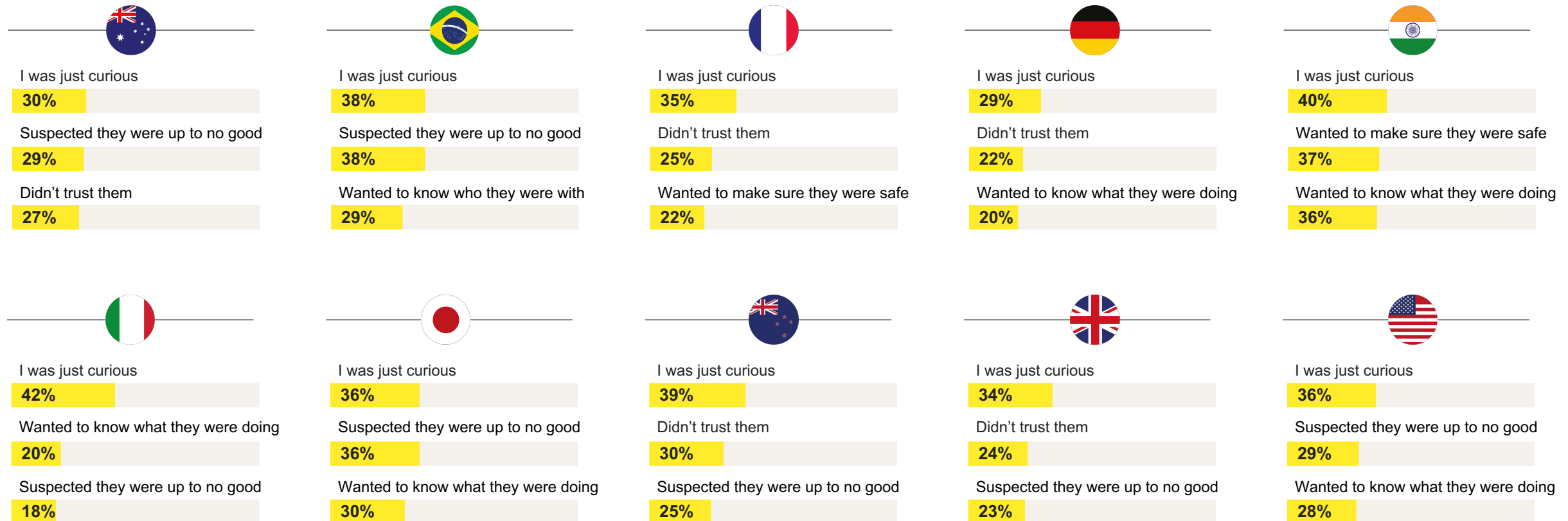
For Those Who Have Online Stalked a Romantic Partner, More Than One Third Said They Did So Because They Were Simply Curious

Reasons for Checking in on a Romantic Partner without Their Knowledge or Consent
(Global Total of Those Who Online Stalked a Current or Former Partner)



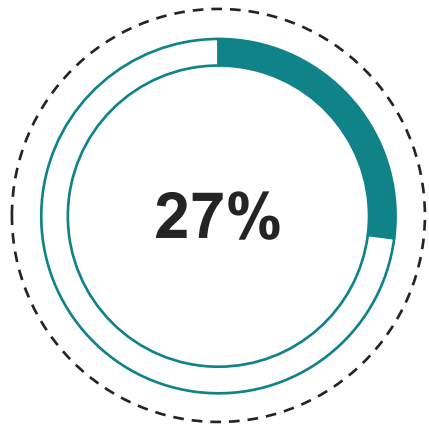
In All Countries, Curiosity Tops the List of Reasons for Checking in on a Romantic Partner

Top 3 Reasons for Checking in on a Romantic Partner by Country (Of Those Who Online Stalked a Current or Former Partner)

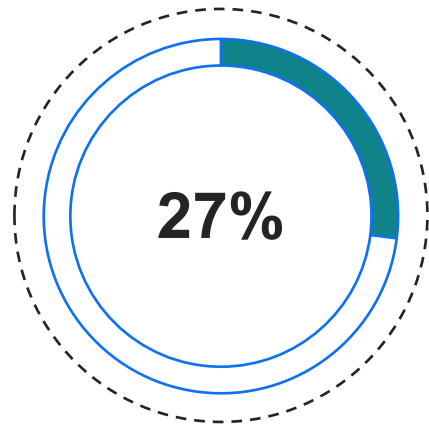


More Than 1 in 4 Adults Say They Don't Care About Being Stalked, as Long as It's Not in Person

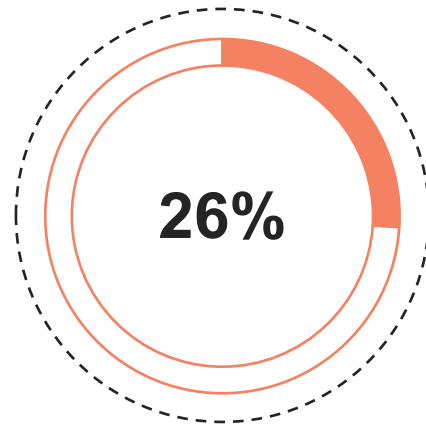
Agreement with Attitudes About Online Stalking (Global Total)



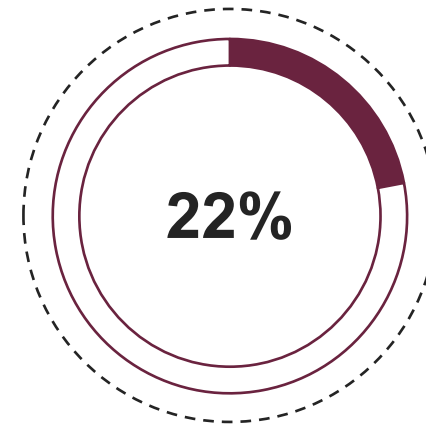
I don't care if I'm being stalked online by a current/former partner as long as I'm not being stalked in person



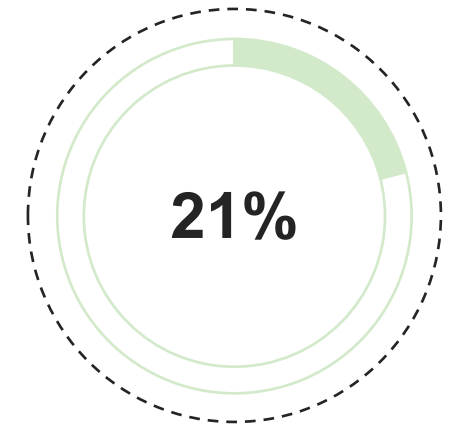
Online stalking is okay if it is for their current/former partner's physical or mental wellbeing



Online stalking is okay if one or both partners have cheated or are suspected of cheating



I would be more likely to stalk a current/former partner online if I knew I would not get caught



It is harmless to stalk a current/former partner online

Adults in Japan Least Likely to Condone Online Stalking

% Agree
(By Country)

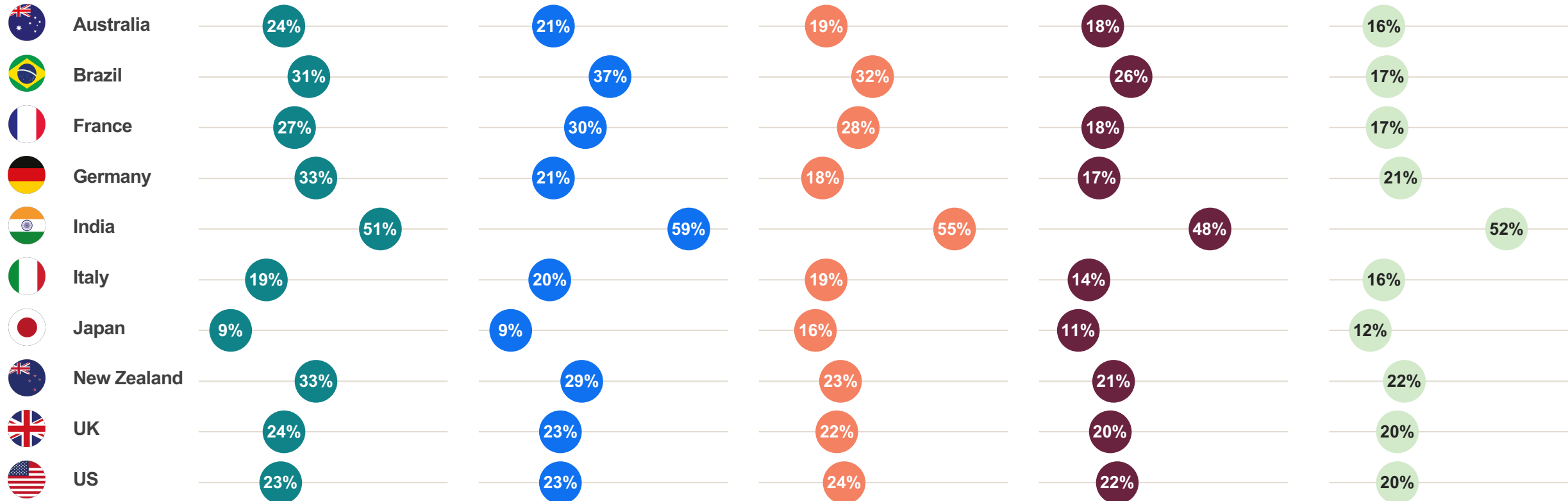
I don't care if I'm being stalked online by a current/former partner as long as I'm not being stalked in person

Online stalking is okay if it is for their current/former partner's physical or mental wellbeing

Online stalking is okay if one or both partners have cheated or are suspected of cheating

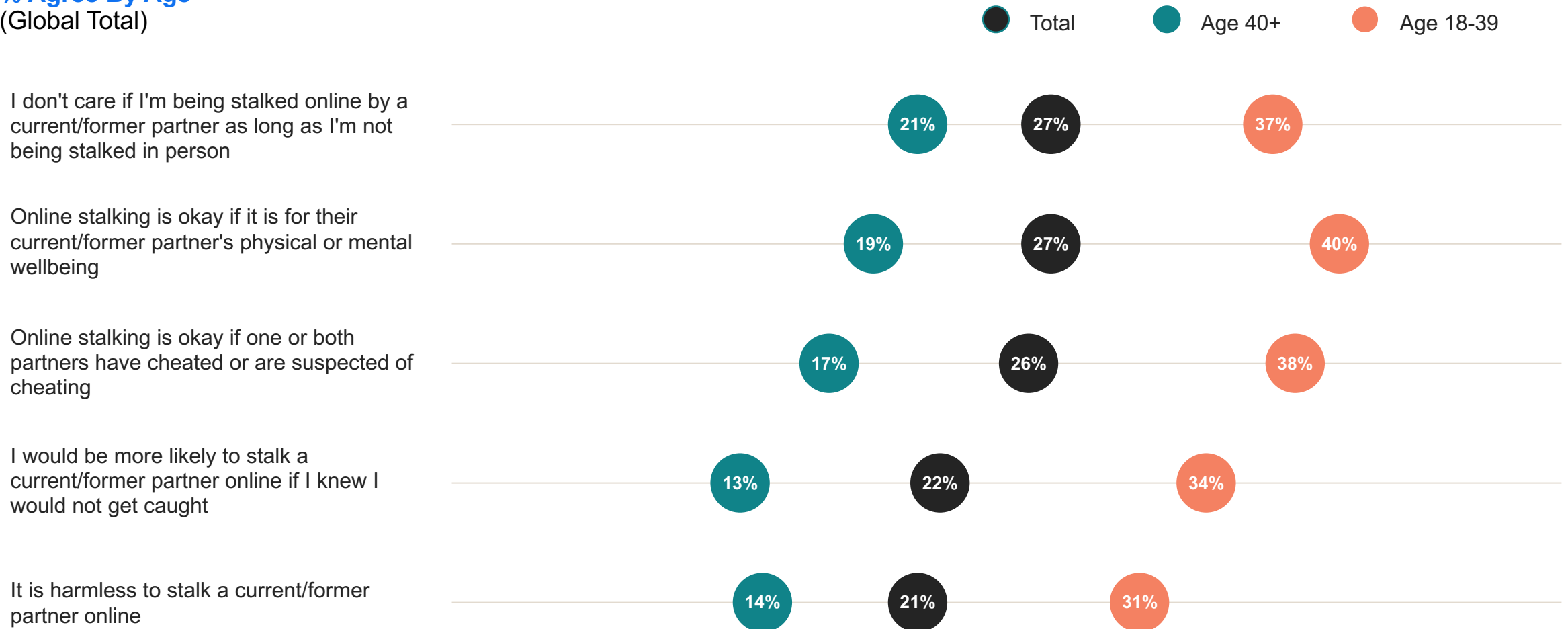
I would be more likely to stalk a current/former partner online if I knew I would not get caught

It is harmless to stalk a current/former partner online



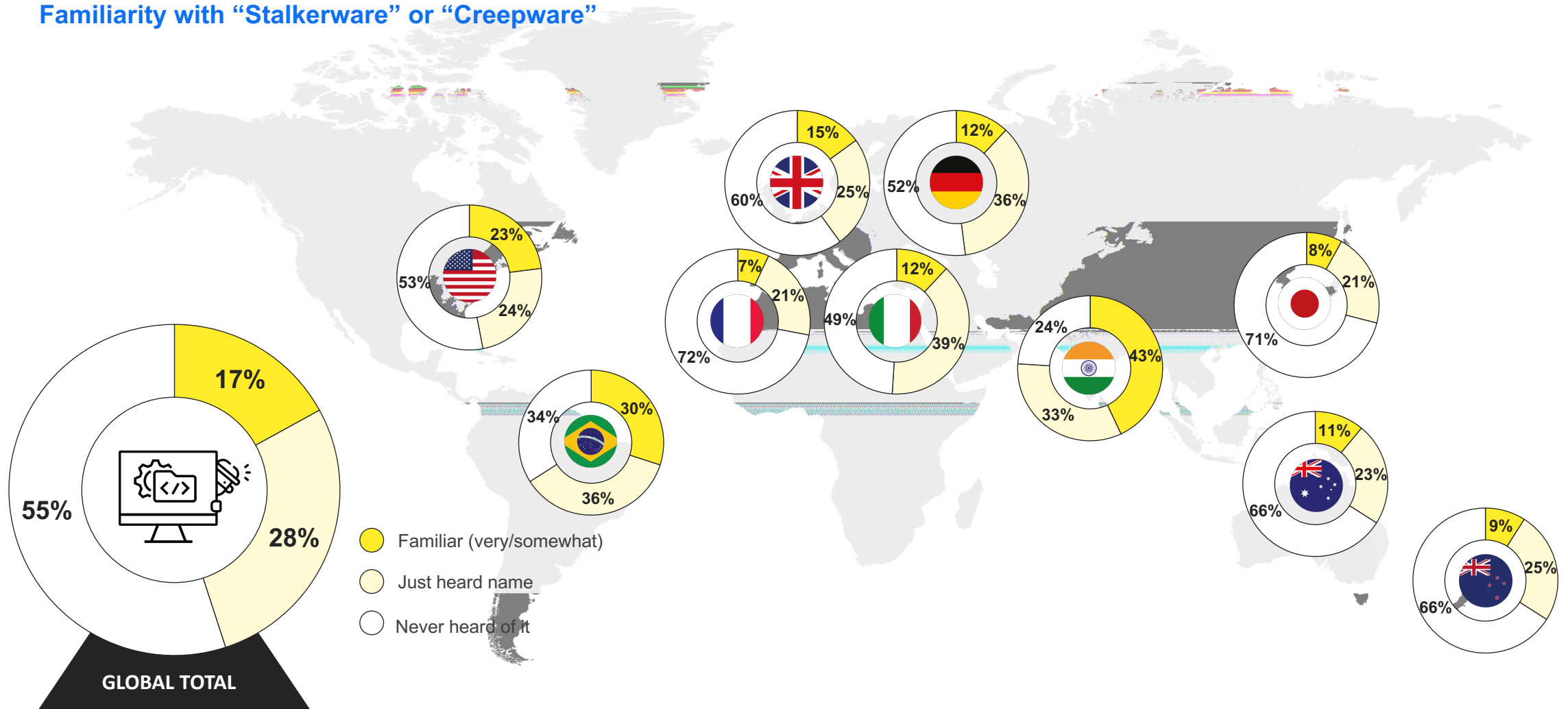
Adults Aged 40 or Older More Likely Than Their Younger Counterparts to Disapprove of Online Stalking

% Agree By Age (Global Total)



Familiarity With “Stalkerware” or “Creepware” is Low Among Adults, Though Lowest in Japan and France

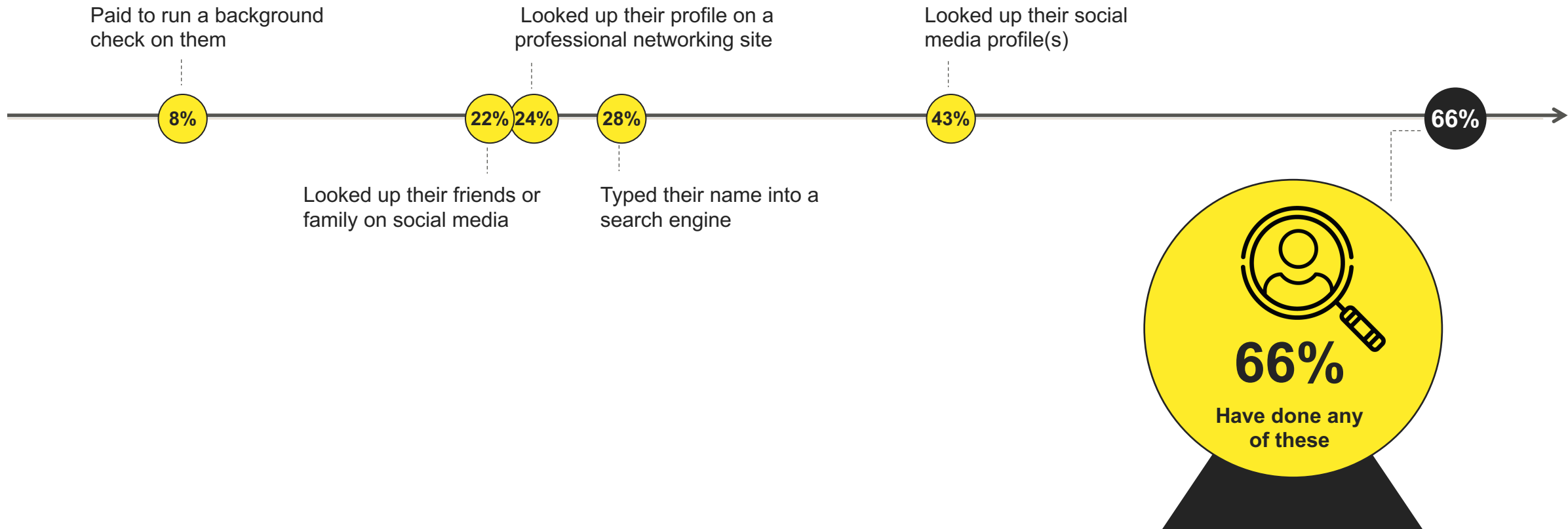
Familiarity with “Stalkerware” or “Creepware”



2 in 3 Adults Who Have Ever Used an Online Dating Site Admit to Looking up a Potential Partner Online After Matching With Them

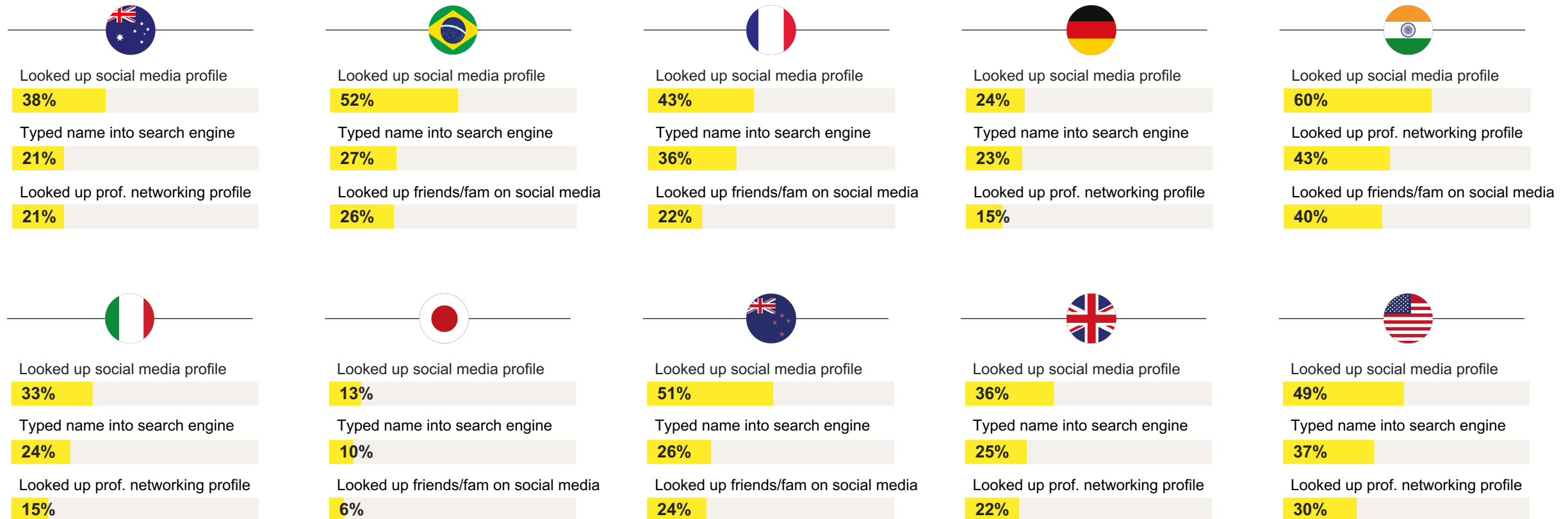
Methods Used to Look Up Dating Matches

(Global Total of Those Who Have Ever Used a Dating Website/App)



Most Commonly, People Look Up Dating Matches by Searching for Social Media Profiles or Typing Their Name into a Search Engine

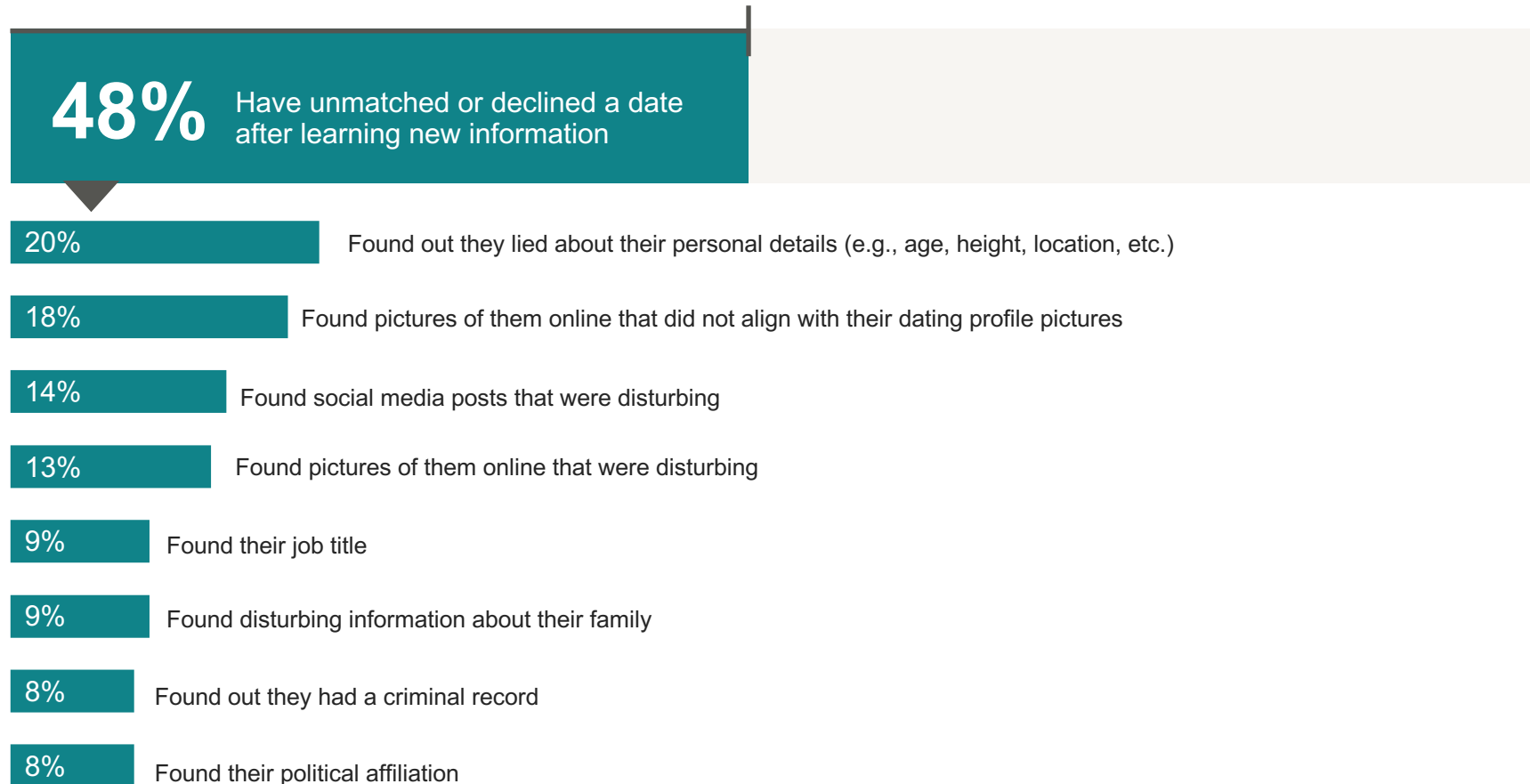
Top 3 Methods Used to Look Up Dating Matches by Country (Of Those Who Have Ever Used a Dating Website/App)



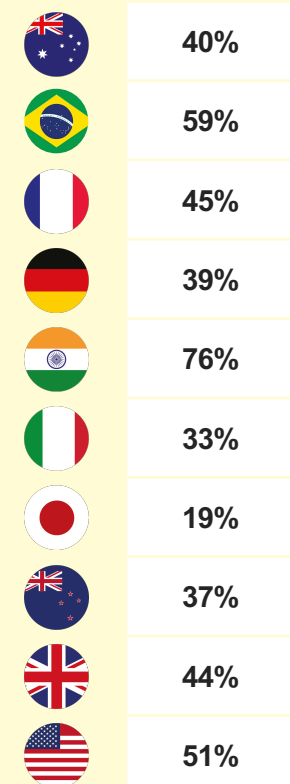
For Half, the Information They Find Causes Them to Un-Match, Particularly for Adults in India

Reasons for Unmatching or Declining a Date

(Global Total of Those Who Have Ever Used a Dating Website/App)



% Who Unmatched or Declined a Date After Learning New Information By Country

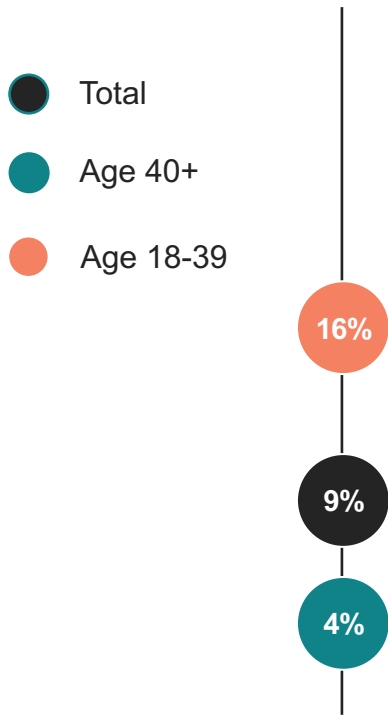


Online Creeping Habits Lead To Slip-ups More Frequently for Younger Consumers Than Those Aged 40 or Older

Methods Used to Check on Activity (Global Total)

I have looked at the music account of a romantic interest (e.g., Spotify account, Apple Music account, etc.)

I have used a payment app (examples vary by country) to check on someone else's activity



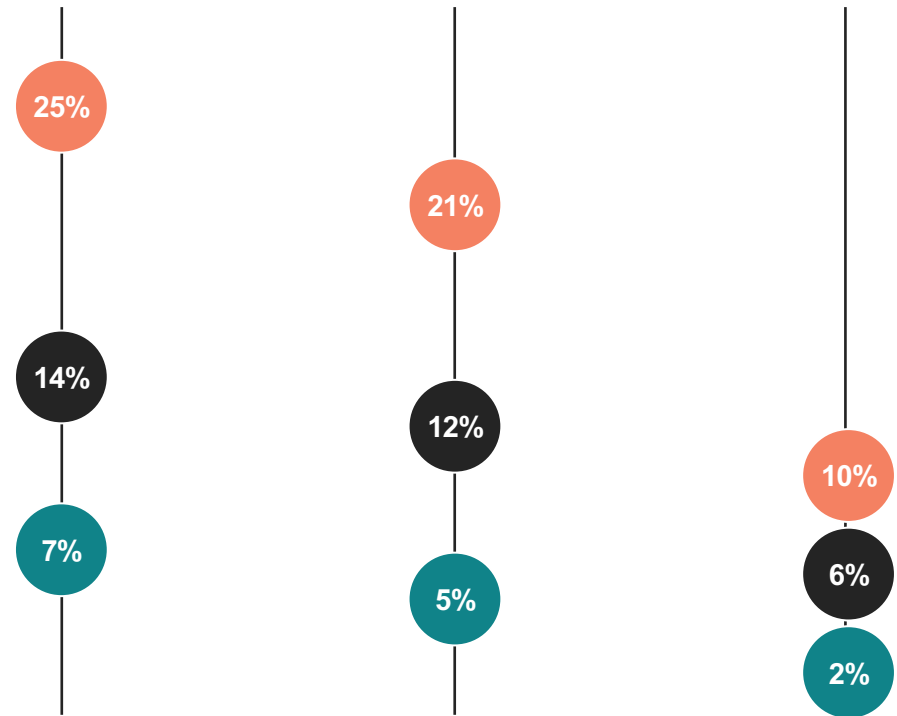
Slip-ups Resulting From Online Creeping (Global Total)

I have accidentally liked an old picture or post on the social media profile of a romantic interest

I have accidentally liked an old picture or post of my partner's ex-significant other on their social media profile

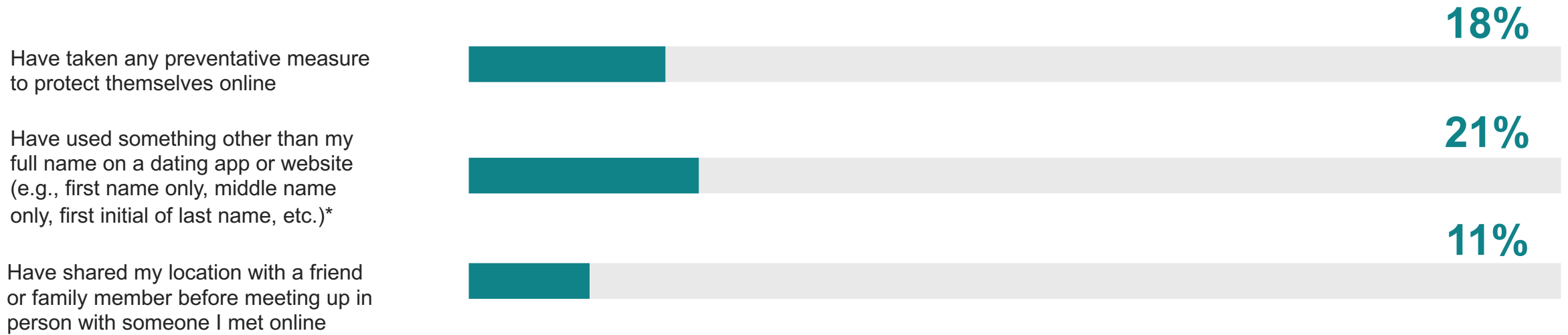
I have accidentally revealed information that I found online about a date to that person

[EVER HAD A ROMANTIC PARTNER ONLY]

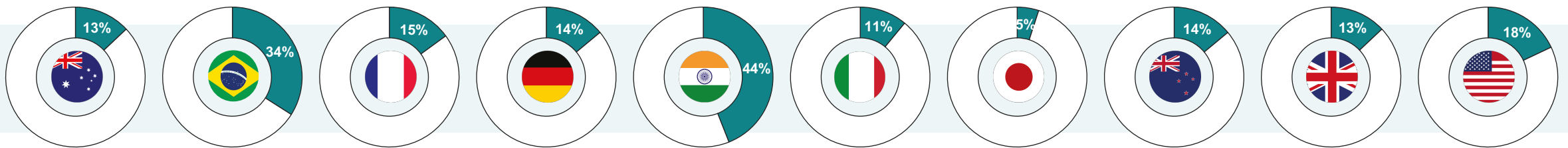


Indian Adults Are More Likely to Have Taken Preventative Measures to Protect Themselves Online

Taken a Preventative Measure (Global Total)



% Taken a Preventative Measure By Country



*Among those who have ever used a dating website or app



Demographics

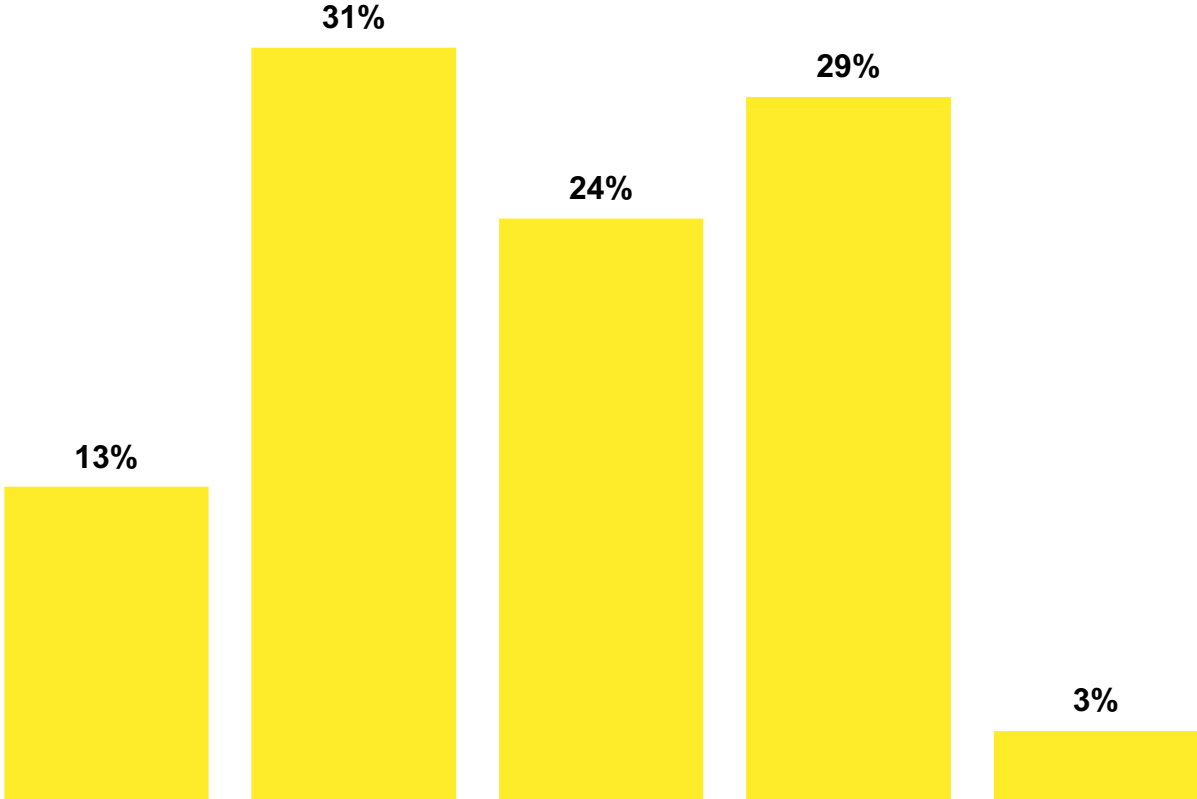


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2022 Global Demographics

Age

Gen Z (18-24) Millennials (25-41) Gen X (42-56) Boomers (57-75) Seniors (76+)



Gender

