



# NWCG Position Task Book for Equipment Time Recorder (EQTR)

PMS 311-51

SEPTEMBER 2024

## SIGNATURE PAGE

### Initiation

Trainee's Name: \_\_\_\_\_

Initiated By: \_\_\_\_\_

Home Unit/Agency: \_\_\_\_\_

Title: \_\_\_\_\_

Home Unit Address: \_\_\_\_\_

Home Unit/Agency: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Date: \_\_\_\_\_

IQCS/IQS#: \_\_\_\_\_

### Verification

I verify that \_\_\_\_\_ has successfully performed the tasks of the position, as documented on position evaluation records and the position evaluation table, and should be considered for certification in the position.

Final Evaluator Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Title: \_\_\_\_\_

Home Unit/Agency: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### Agency Certification

I certify that \_\_\_\_\_ has met all the requirements for qualification in the position and that such qualification may be issued.

Certifying Official Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Title: \_\_\_\_\_

Home Unit/Agency: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# INSTRUCTIONS FOR NWCG NEXT GENERATION POSITION TASK BOOK

The Next Generation Position Task Books (Next Gen PTBs) are designed to provide a format that enhances the feedback an evaluator provides to a trainee. An evaluator using the Next Gen PTB has a mechanism to rate how well the trainee performs each task and to provide written narratives to accompany the evaluation ratings using the position evaluation records.

The Next Gen PTB has three components: The **SIGNATURE PAGE**, **POSITION EVALUATION TABLE**, and **POSITION EVALUATION RECORDS**.

## SIGNATURE PAGE:

The signature page documents three phases of the Next Gen PTB: initiation, verification, and agency certification.

The initiation block is filled out by the home unit/agency when the Next Gen PTB is issued. It indicates that the designated individual is recognized by the home unit/agency as a trainee in the position.

The verification block is completed by the final evaluator once the trainee has successfully met or exceeded satisfactory performance of all tasks in the Next Gen PTB and is recommended for certification by the final evaluator.

The agency certification block is completed by the certifying official of the home unit/agency. It provides a record that the trainee has been certified and is qualified in the position.

## POSITION EVALUATION TABLE:

The position evaluation table is used to record the evaluations that a trainee receives for each training assignment. A rating must be provided for each task in the position evaluation table on every training assignment.

The position evaluation table lists the tasks required to be evaluated for successful performance in the position. See the *NWCG Incident Position Standards for Equipment Time Recorder*, PMS 350-51, for explanations of each task. Additional tasks that are not required to be evaluated are covered in the Incident Position Standards. These tasks still represent standards for successful performance in the position and should be included in a comprehensive training assignment.

The Next Gen PTB includes four columns to record ratings for each task. If the training assignment is not the first assignment for a trainee, the evaluator should review the position evaluation table and position evaluation records of the previous training assignments. A trainee does not have to complete four training assignments to be recommended for certification. The home unit will determine the appropriate number of assignments. If additional training assignments are needed, a second position evaluation table should be utilized and attached to the PTB.

Each task must be rated during each training assignment. The evaluator will rate the performance of the tasks as follows:

**N/O** = No opportunity to perform the task.

**D** = Does not meet the standard for the task as described in the Incident Position Standards.

**M** = Meets the standard for the task as described in the Incident Position Standards.

**E** = Exceeds the standard for the task as described in the Incident Position Standards.

The evaluator will indicate their rating of the trainee's performance by marking their rating (N/O, D, M or E) in the column for each task in the position evaluation table. If the trainee does not meet the standard (i.e., is rated D for a task), the evaluator must provide written explanation with suggestions for improvement in the position evaluation record. This may include redirecting the trainee to the Incident Position Standards for review. Written feedback is encouraged for all other ratings. Prior to certification, the trainee must attain a rating of M or E for each of the identified tasks.

Each task has a code associated with the type of training assignment where the task must be completed. Tasks must be evaluated on the specific types of incidents/events for which they are coded. If multiple codes are listed for a task, the task must be evaluated on one of the listed incidents/events. For example, W/S indicates the task must be performed on a wildfire or during a simulation. The codes are defined as:

**I = Incident:** Task must be performed on an incident managed under the Incident Command System (ICS). Examples include wildland fire, structural fire, oil spill, search and rescue, hazardous material, and an emergency or non-emergency (planned prescribed fire or unplanned) event.

**W = Wildfire:** Task must be performed on a wildfire incident.

**RX = Prescribed fire:** Task must be performed on a prescribed fire incident.

**R = Rare event:** Rare events such as accidents, injuries, vehicle, or aircraft crashes occur infrequently and opportunities to evaluate performance in a real setting are limited. The evaluator should determine, through interview, if the trainee would be able to perform the task in a real situation.

**S = Simulation:** Task must be performed during a simulation. The simulation activity must realistically mimic the task and allow the evaluator to determine if the trainee would be able to perform the task in a real situation. Resources are available on the NWCG Leadership Committee's Tactical Decision Games webpage <https://www.nwcg.gov/wfldp/toolbox/tdgs>.

**O = Other:** In any situation (classroom, simulation, daily job, incident, prescribed fire, etc.).

## **POSITION EVALUATION RECORD:**

The position evaluation record is used to document the specific details of each training assignment, and to document the evaluator's final recommendation regarding position certification. A new position evaluation record is required for each training assignment.

### **Position Evaluation Record Number**

Each evaluator will need to complete a position evaluation record. Each position evaluation record should be numbered sequentially. Place this number at the top of the position evaluation record page and use this number to determine which column to rate the trainee in the position evaluation table.

### **Trainee Information**

Print the trainee's name and indicate if the assignment is virtual.

### **Evaluator Information**

Print the evaluator's name, position on the incident/event, IQCS/IQS number, home unit/agency, and the home unit/agency address and phone number. Evaluators must be either qualified in the position being evaluated or supervise the trainee, and final evaluators must be qualified in the position they are evaluating. The evaluator's relevant qualification field is below the evaluator's signature line on the position evaluation record.

## Incident/Event Information

**Incident/Event Name:** Print the incident/event name.

**Reference:** Enter the incident code and/or fire code.

**Duration:** Enter inclusive dates during which the trainee was evaluated.

**Incident Kind:** Check the kind of incident and specify if other (e.g., search, and rescue, flood, etc.).

**Location:** Enter the geographic area, agency, and state.

**Management Type or Prescribed Fire Complexity Level:** Check the ICS organization level or the prescribed fire complexity level.

**Fire Behavior Prediction System (FBPS) Fuel Model Group:** Check the fuel model group that corresponds to the predominant fuel type in which the incident/event occurred.

**Grass Group** (includes FBPS Fuel Models 1 – 3): 1 = short grass (1 foot); 2 = timber with grass understory; 3 = tall grass (1½ - 2 feet)

**Brush Group** (includes FBPS Fuel Models 4 – 6): 4 = chaparral (6 feet); 5 = brush (2 feet); 6 = dormant brush/hardwood slash; 7 = southern rough

**Timber Group** (includes FBPS Fuel Models 8 – 10): 8 = closed timber litter; 9 = hardwood litter; 10 = timber (with litter understory)

**Slash Group** (includes FBPS Fuel Models 11 – 13): 11 = light logging slash; 12 = medium logging slash; 13 = heavy logging slash

## Evaluator's Recommendation

The last block in the position evaluation record is for the evaluator's recommendation of trainee. The evaluator will initial only one line 1 – 3. If the evaluator is recommending the trainee for certification, the evaluator will also fill out the verification block of the Signature Page.

## Remarks on Individual Performance

This section provides space for written narrative of the trainee's performance. If the trainee does not meet the standard (i.e., is rated D for a task), the evaluator must provide written explanation with suggestions for improvement on the position evaluation record. This may include redirecting the trainee to the Incident Position Standards for review. Written feedback is encouraged for all other ratings. This is meant as an opportunity to provide informative and constructive feedback to the trainee and the trainee's home unit, so they know what to focus on in the future.

At the conclusion of the training assignment, the evaluator and trainee should discuss the training assignment, ratings, and evaluator recommendations. When this is done, the trainee, and evaluator will sign and date the position evaluation record on the lines indicated.

Additionally, the Next Gen PTB can be used as an evaluation tool for qualified individuals.

## COMPLETION OF A NEXT GEN PTB:

When an evaluator recommends a trainee for certification, the trainee is responsible for ensuring the Next Gen PTB is complete and submitted to the home unit/agency for review by the certifying official. The complete Next Gen PTB package includes the signature page with the verification block signed by the final evaluator, the position evaluation table, and every position evaluation record.



# NWCG POSITION EVALUATION TABLE EQUIPMENT TIME RECORDER (EQTR)

Trainee Name: \_\_\_\_\_

All tasks must be evaluated and assigned one of the four ratings for each assignment. If the trainee does not meet the standard (i.e., is rated D for a task), the evaluator must provide written explanation with suggestions for improvement on the position evaluation record. Written feedback is encouraged for all other ratings.

N/O = No opportunity to perform the task.

D = Does not meet the standard for the task as described in the Incident Position Standards.

M = Meets the standard for the task as described in the Incident Position Standards.

E = Exceeds the standard for the task as described in the Incident Position Standards.

**\*For further information about each task see the *NWCG Incident Position Standards for Equipment Time Recorder*, PMS 350-51.**

## Standard Tasks for the Position of Equipment Time Recorder

|   | Leadership Level 1, Follower (Provide Action)  | CODE | Position Evaluation Record Number |   |   |   |
|---|--|------|-----------------------------------|---|---|---|
|   |  |      | 1                                 | 2 | 3 | 4 |
| 1 | Followers have several responsibilities: to become competent in basic job skills, take initiative, learn from others, ask questions, and develop communications skills.<br>[See the <i>NWCG Incident Position Standards for Equipment Time Recorder</i> , PMS 350-51, for a description, behaviors, and knowledge representative of a Follower.] | ALL  |                                   |   |   |   |
|   | Prepare and Mobilize   | CODE | Position Evaluation Record Number |   |   |   |
|   |  |      | 1                                 | 2 | 3 | 4 |
| 2 | Ensure individual readiness.   | I    |                                   |   |   |   |
| 3 | Adhere to guidelines in the <i>NWCG Standards for Interagency Incident Business Management</i> , PMS 902 while on assignment as a single resource.   | I    |                                   |   |   |   |
| 4 | Report to the Finance/Administration Section Chief (FSC).  | I    |                                   |   |   |   |

## Standard Tasks for the Position of Equipment Time Recorder

|    | <b>Perform Equipment Time Recorder-Specific Duties</b>  | CODE | Position Evaluation Record Number |   |   |   |
|----|---|------|-----------------------------------|---|---|---|
|    |   |      | 1                                 | 2 | 3 | 4 |
| 5  | Familiarize yourself with the use and management of both digital and paper records.   | I    |                                   |   |   |   |
| 6  | Review and validate agreement/contract and input equipment contract rates (e.g., Cooperative Agreement [COOP], Virtual Incident Procurement [VIPR], Emergency Equipment Rental Agreement [EERA]). | I    |                                   |   |   |   |
| 7  | Ensure contractors and cooperators are managed properly in accordance with the terms and conditions of the agreement/contract.  | I    |                                   |   |   |   |
| 8  | Review and post time in the incident time system (e.g., e-ISuite).  | I    |                                   |   |   |   |
| 9  | Close out resources prior to resource demobilization.   | I    |                                   |   |   |   |
| 10 | Provide a transition plan for the incoming team or jurisdictional agency as needed.   | I    |                                   |   |   |   |

|    | <b>Communicate and Coordinate</b>   | CODE | Position Evaluation Record Number |   |   |   |
|----|---|------|-----------------------------------|---|---|---|
|    |   |      | 1                                 | 2 | 3 | 4 |
| 11 | Communicate and coordinate with assigned resources and pertinent Incident Management Team (IMT) functional areas. | I    |                                   |   |   |   |

|    | <b>Manage Risk</b>  | CODE | Position Evaluation Record Number |   |   |   |
|----|---|------|-----------------------------------|---|---|---|
|    |   |      | 1                                 | 2 | 3 | 4 |
| 12 | Ensure compliance with all safety practices and procedures for yourself and those around you. | I    |                                   |   |   |   |

# POSITION EVALUATION RECORD

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|---|
| # |
|---|

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## Trainee Information

Printed Name: \_\_\_\_\_ Virtual Assignment: Yes      No  
Position on Incident/Event: \_\_\_\_\_

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## Evaluator Information

Printed Name: \_\_\_\_\_ Evaluator Position on Incident/Event: \_\_\_\_\_  
Home Unit/Agency: \_\_\_\_\_ Evaluator IQCS/IQS #: \_\_\_\_\_  
Home Unit /Agency Address and Phone Number: \_\_\_\_\_

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## Incident/Event Information

Incident/Event Name: \_\_\_\_\_ Reference (Incident Number/Fire Code): \_\_\_\_\_  
Duration: \_\_\_\_\_  
Location (include Geographic Area, Agency, and State): \_\_\_\_\_  
Incident Kind: Wildfire    Prescribed Fire    All Hazard    Other (specify): \_\_\_\_\_  
Management Type: Type 5    Type 4    Type 3    Type 2    Type 1    Complex    Area Command  
OR Prescribed Fire Complexity Level: Low    Moderate    High  
FBPS Fuel Model: Grass    Brush    Timber    Slash

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## Evaluator's Recommendation (Initial only one line as appropriate)

- \_\_\_\_\_ 1) The trainee meets or exceeds satisfactory performance of all tasks under my supervision and/or on a prior trainee experience, as documented on position evaluation records. I have completed the final evaluator's verification section and recommend the trainee be considered for agency certification.
- \_\_\_\_\_ 2) The tasks indicated on the evaluation table have been performed under my supervision. However, either opportunities were not available for all tasks to be performed and evaluated on this assignment or prior position evaluation records, or the trainee did not meet satisfactory performance on at least one task and needs additional evaluation.
- \_\_\_\_\_ 3) The trainee does not display satisfactory performance of the tasks for the position and additional training, guidance, and/or experience are recommended prior to another training assignment.

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## Remarks on Individual Performance (Use additional sheets as necessary)

Trainee's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Relevant Qualification (or agency certification): \_\_\_\_\_

# POSITION EVALUATION RECORD

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|---|
| # |
|---|

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## Trainee Information

Printed Name: \_\_\_\_\_ Virtual Assignment: Yes      No  
Position on Incident/Event: \_\_\_\_\_

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## Evaluator Information

Printed Name: \_\_\_\_\_ Evaluator Position on Incident/Event: \_\_\_\_\_  
Home Unit/Agency: \_\_\_\_\_ Evaluator IQCS/IQS #: \_\_\_\_\_  
Home Unit /Agency Address and Phone Number: \_\_\_\_\_

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## Incident/Event Information

Incident/Event Name: \_\_\_\_\_ Reference (Incident Number/Fire Code): \_\_\_\_\_  
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Incident Kind: Wildfire    Prescribed Fire    All Hazard    Other (specify): \_\_\_\_\_  
Management Type: Type 5    Type 4    Type 3    Type 2    Type 1    Complex    Area Command  
OR Prescribed Fire Complexity Level: Low    Moderate    High  
FBPS Fuel Model: Grass    Brush    Timber    Slash

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## Evaluator's Recommendation (Initial only one line as appropriate)

- \_\_\_\_\_ 1) The trainee meets or exceeds satisfactory performance of all tasks under my supervision and/or on a prior trainee experience, as documented on position evaluation records. I have completed the final evaluator's verification section and recommend the trainee be considered for agency certification.
- \_\_\_\_\_ 2) The tasks indicated on the evaluation table have been performed under my supervision. However, either opportunities were not available for all tasks to be performed and evaluated on this assignment or prior position evaluation records, or the trainee did not meet satisfactory performance on at least one task and needs additional evaluation.
- \_\_\_\_\_ 3) The trainee does not display satisfactory performance of the tasks for the position and additional training, guidance, and/or experience are recommended prior to another training assignment.

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## Remarks on Individual Performance (Use additional sheets as necessary)

Trainee's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Relevant Qualification (or agency certification): \_\_\_\_\_



# POSITION EVALUATION RECORD

|   |
|---|
| # |
|---|

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## Trainee Information

Printed Name: \_\_\_\_\_ Virtual Assignment: Yes      No  
Position on Incident/Event: \_\_\_\_\_

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## Evaluator Information

Printed Name: \_\_\_\_\_ Evaluator Position on Incident/Event: \_\_\_\_\_  
Home Unit/Agency: \_\_\_\_\_ Evaluator IQCS/IQS #: \_\_\_\_\_  
Home Unit /Agency Address and Phone Number: \_\_\_\_\_

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## Incident/Event Information

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Management Type: Type 5    Type 4    Type 3    Type 2    Type 1    Complex    Area Command  
OR Prescribed Fire Complexity Level: Low    Moderate    High  
FBPS Fuel Model: Grass    Brush    Timber    Slash

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## Evaluator's Recommendation (Initial only one line as appropriate)

- \_\_\_\_\_ 1) The trainee meets or exceeds satisfactory performance of all tasks under my supervision and/or on a prior trainee experience, as documented on position evaluation records. I have completed the final evaluator's verification section and recommend the trainee be considered for agency certification.
- \_\_\_\_\_ 2) The tasks indicated on the evaluation table have been performed under my supervision. However, either opportunities were not available for all tasks to be performed and evaluated on this assignment or prior position evaluation records, or the trainee did not meet satisfactory performance on at least one task and needs additional evaluation.
- \_\_\_\_\_ 3) The trainee does not display satisfactory performance of the tasks for the position and additional training, guidance, and/or experience are recommended prior to another training assignment.
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## Remarks on Individual Performance (Use additional sheets as necessary)

Trainee's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Relevant Qualification (or agency certification): \_\_\_\_\_

# POSITION EVALUATION RECORD

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|---|
| # |
|---|

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## Trainee Information

Printed Name: \_\_\_\_\_ Virtual Assignment: Yes      No  
Position on Incident/Event: \_\_\_\_\_

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## Evaluator Information

Printed Name: \_\_\_\_\_ Evaluator Position on Incident/Event: \_\_\_\_\_  
Home Unit/Agency: \_\_\_\_\_ Evaluator IQCS/IQS #: \_\_\_\_\_  
Home Unit /Agency Address and Phone Number: \_\_\_\_\_

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## Incident/Event Information

Incident/Event Name: \_\_\_\_\_ Reference (Incident Number/Fire Code): \_\_\_\_\_  
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Management Type: Type 5    Type 4    Type 3    Type 2    Type 1    Complex    Area Command  
OR Prescribed Fire Complexity Level: Low    Moderate    High  
FBPS Fuel Model: Grass    Brush    Timber    Slash

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## Evaluator's Recommendation (Initial only one line as appropriate)

- \_\_\_\_\_ 1) The trainee meets or exceeds satisfactory performance of all tasks under my supervision and/or on a prior trainee experience, as documented on position evaluation records. I have completed the final evaluator's verification section and recommend the trainee be considered for agency certification.
- \_\_\_\_\_ 2) The tasks indicated on the evaluation table have been performed under my supervision. However, either opportunities were not available for all tasks to be performed and evaluated on this assignment or prior position evaluation records, or the trainee did not meet satisfactory performance on at least one task and needs additional evaluation.
- \_\_\_\_\_ 3) The trainee does not display satisfactory performance of the tasks for the position and additional training, guidance, and/or experience are recommended prior to another training assignment.
- 

## Remarks on Individual Performance (Use additional sheets as necessary)

Trainee's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Evaluator's Relevant Qualification (or agency certification): \_\_\_\_\_