

***Management and Safety Program of Work Report***  
**From July 1, 2023, to June 30, 2024**

<b>Name of person completing this form:</b> _____
<b>Phone:</b> _____ <b>Email:</b> _____
<b>For clubs reports:</b> Club reports are due to the County Management and Safety Chairman by <b>July 1, 2024</b> .
<b>Club Name:</b> _____
<b>For county reports:</b> County reports are due via online surveys by <b>August 15, 2024</b> . The surveys will be available at <a href="http://keha.ca.uky.edu/content/impacts">http://keha.ca.uky.edu/content/impacts</a> by July 1, 2024. A copy of the submission should be mailed to the Area Management and Safety Chairman by August 15, 2024.
<b>County:</b> _____ <b>Number of Clubs reporting:</b> _____

1. Transferring Cherished Possessions

Number of members who:

- a. Increased their understanding of what makes up an estate. \_\_\_\_\_
- b. Increased their understanding of legal considerations for non-titled property. \_\_\_\_\_
- c. Plan to start an Asset Distribution Plan. \_\_\_\_\_
- d. Plan to start writing a Letter of Last Instruction. \_\_\_\_\_
- e. Plan to contact an estate planning professional. \_\_\_\_\_
- f. Plan to update or create a will. \_\_\_\_\_

2. Emergency Health Information Cards

Number of members who:

- a. Plan to fill out and use an EHI Card for self. \_\_\_\_\_
- b. Plan to share the information and/or EHI card template with others. \_\_\_\_\_
- c. Number of people with whom members shared the EHI Card: \_\_\_\_\_

3. Scams and Frauds

Number of members who:

- a. Feel prepared to protect their money from fraud as a result of the programming: \_\_\_\_\_
- b. Received possible fraudulent offers (by phone, email, mail, in-person, etc.): \_\_\_\_\_
- c. Took steps to reduce offers: \_\_\_\_\_
- d. Implemented strategies to protect themselves from scams, frauds, and security breaches: \_\_\_\_\_
- e. Reported potential scams to authorities: \_\_\_\_\_
- f. Actively monitored for identity theft by checking annual credit reports or enrolling in a monitoring program: \_\_\_\_\_

4. Additional Lessons

Please share a description of ANY other type of management and safety program conducted by your club/county/area.