



Updates of GD 5 Priorities

**2022 IP5 GDTF/ICG Meetings
March 2022**

Global Dossier Priorities

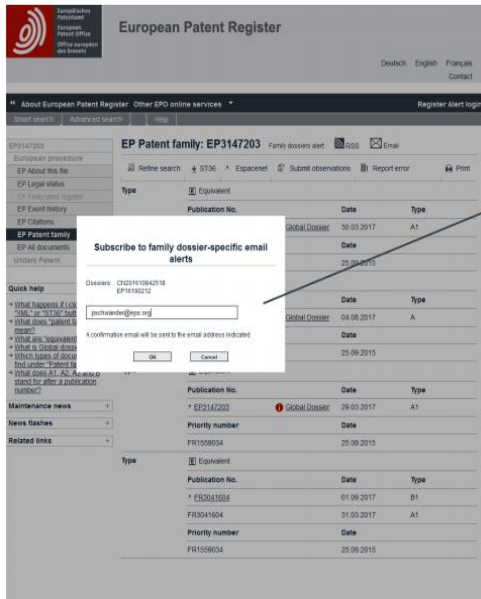
- Alerting (EPO)
- XMLization (JPO)
- Applicant Name Standardization (KIPO)
- Legal Status (CNIPA)
- Inter-Office Document Sharing (USPTO)

Alerting (EPO)

- Global Dossier "5 priorities" initiated at IP5 Heads meeting Suzhou, **May 2015**
- "Enhanced scope" document endorsed by IP5 Heads Tokyo, 02 **June 2016**
- EPO Alerting proposal further discussed at IP5 WG2 and GDTF meetings, EPO, **January 2017**
- **RSS Launch** **May 31 2017** Heads and Industry meeting (CNIPA + EPO)
- **E-mail Alert Launch** June 14 2018 Heads and Industry meeting (CNIPA + EPO)
- Working on adding missing IP5 Offices **after 2019**

Alerting (EPO)

E-mail alert how it works - Subscription



Global Dossier alerts - subscription notification

IP5 Email Alerting Mailbox_Test

Sent: Wed 20-12-2017 14:44

To: Paul Schwander



Dossier(s) : CN201610842518,
EP16190212

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➤ Statistics – 2021

- Subscriptions: 7 817 active (individual + family subscriptions) (+1 497 compared to 2020)
- Subscribers: 42 907 notifications sent out (+11 118 compared to 2020)

➤ Global IP5 alerting solution envisaged for 2022

- Industry is keen on having the complete IP5 changes under alerting.
- The public GD Web Services can be used developing and alerting services covering all IP5 Offices changes as currently available under this service.
- This development is foreseen in the EPO Workplan 2022

XMLization (JPO)

- **JPO started XMLization timeline management from last WG2 meeting.**
- **Status of each offices' XMLization is as follows**
 - KIPO and JPO : Internally XMLized and provided
 - CNIPA : To be XMLized in 2022
 - EPO : Internally XMLized but not provided
 - USPTO : Internally XMLized and provided/To be XMLized (Date is not fixed)
- **Direction of JPO**
 - to possess the XML data (or other machine-readable format text data) of the six types of documents (by the end of 2022)
 - to provide the timeline management table including the means/date of providing externally the XML data (or other machine-readable format text data) (after the WG2/GDTF meeting in 2023)

Applicant Name Standardization (KIPO)

➤ **IP5 Industry' s Feedback in 2021**

- ANS has low priority
- ANS is regarded as long-term initiative
- ANS is better to take a different approach
(ex. in the context of Global Assignment)

➤ **Direction of KIPO**

- to Update GMT in cooperation with IP5 Industry (by the end of 2022)
*since there have been no updates since 2019
- to Update GMT in conjunction with 'Global Assignment Project'
(in the long-term)

Legal Status (CNIPA)

- **EPO and CNIPA have determined the timeline for the legal status data exchange pilot:**
 - Stage 1 (completed)
In 2021: Discussion on the technical details of the pilot
 - Stage 2
In 2022: Joint development of API-based data exchange system for ST.27 legal status data

- **In 2023 WG2 meeting, EPO and CNIPA will report on the progress of the pilot**

Inter-Office Document Sharing (USPTO)

➤ **Pre-population using XML**

- Common data (in XML) from applications can be shared within Global Dossier
- Office-specific forms can be pre-populated with common data such as:
 - Inventor Name
 - Assignee Name
 - Priority Data
- Applicants can download pre-populated forms for local editing and submission to patent offices

Inter-Office Document Sharing (USPTO)

➤ **Benefits of Data Sharing**

- Reduce manual/typographical errors
- Provide consistency across multiple applications in family
- Reduced cost for Applicants

➤ **Current Limitations and Dependencies**

- Applications currently contain mostly image-based documents
 - Need for increased DOCX filings
- Differences in applicant data/information
- Differences in forms and documents
- Language requirements
- Legal considerations

➤ **Related Initiatives**

- GD XMLization
- GD Applicant Name Standardization
- WIPO Applicant Name Standardization Task Force
- Repository for Common Access to Data Elements (R-CADE)



Thank You