

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2021 calendar year, or tax year beginning and ending

B Check if applicable:	C Name of organization AUTRY MUSEUM OF THE AMERICAN WEST	D Employer identification number 95-3947744
<input type="checkbox"/> Address change	Doing business as	E Telephone number 323-495-4279
<input type="checkbox"/> Name change	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 4700 WESTERN HERITAGE WAY	
<input type="checkbox"/> Initial return	City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90027	
<input type="checkbox"/> Final return/terminated	F Name and address of principal officer: STEPHEN ARON SAME AS C ABOVE	
<input type="checkbox"/> Amended return		G Gross receipts \$ 15,719,130.
<input type="checkbox"/> Application pending		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
		H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No
		If "No," attach a list. See instructions
	I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c)() (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	H(c) Group exemption number ▶
	J Website: WWW.THEAUTRY.ORG	
	K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶	L Year of formation: 1988
		M State of legal domicile: CA

Part I Summary			
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: BRINGS TOGETHER THE DIVERSE STORIES OF THE PEOPLES OF THE AMERICAN WEST (CONTINUED IN SCH O)		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	46
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	46
	5 Total number of individuals employed in calendar year 2021 (Part V, line 2a)	5	190
	6 Total number of volunteers (estimate if necessary)	6	180
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	4,285.
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	6,346,556.	9,794,509.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	112,403.	137,795.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	874,727.	2,196,552.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	7,406,490.	12,349,153.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	10,669,133.	9,609,803.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,987,733.		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	8,656,181.	8,569,534.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	19,325,314.	18,179,337.	
19 Revenue less expenses. Subtract line 18 from line 12	-11,918,824.	-5,830,184.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	221,261,500.	225,852,351.
	22 Net assets or fund balances. Subtract line 21 from line 20	32,755,830.	31,487,427.
		188,505,670.	194,364,924.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer GASPARE BENSO, VP OF FINANCE & OP.	Date 11.14.22	
Paid Preparer	Print/Type preparer's name BRIN COUTURE	Preparer's signature <i>Brin Couture</i>	Date 11.14.22
Use Only	Firm's name GRANT THORNTON LLP	Firm's EIN 36-605558	Check <input type="checkbox"/> self-employed
	Firm's address 75 STATE ST. 13TH FLOOR BOSTON, MA 02109	Phone no. 617-723-7900	PTIN P01390592

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: THE AUTRY BRINGS TOGETHER THE STORIES OF ALL PEOPLES OF THE AMERICAN WEST, CONNECTING THE PAST WITH THE PRESENT TO INSPIRE OUR SHARED FUTURE. THE AUTRY CREATES PROVOCATIVE, ENGAGING, AND COMPELLING MUSEUM EXPERIENCES THAT INCREASE PEOPLE'S UNDERSTANDING (CONTINUED IN SCH O)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 12,546,403. including grants of \$ 0.) (Revenue \$ 230,099.) THE AUTRY'S MUSEUM GALLERIES AND ONLINE PLATFORMS TELL DIVERSE AND COMPLICATED STORIES OF THE AMERICAN WEST. TEMPORARY ONSITE EXHIBITIONS THAT OPENED IN 2021 INCLUDED THE ANNUAL MASTERS OF THE AMERICAN WEST ART EXHIBITION AND SALE, WHEN I REMEMBER I SEE RED EXPLORING CALIFORNIAN INDIAN ART AND ACTIVISM, AND REVEALING WOMEN IN THE ARCHIVES. THE MUSEUM EXPERIENCE CONTINUES IN THE MUSEUM'S PERMANENT GALLERIES, WHICH EXPLORE ART, HISTORY AND COMMUNITIES OF THE WEST. HUMAN/NATURE GALLERY EXAMINES ENVIRONMENTAL ISSUES THROUGH THE LENS OF CALIFORNIA TRADITIONAL ECOLOGICAL KNOWLEDGE. ART OF THE WEST SHOWCASES THE DYNAMIC AND EVOLVING WORLD OF ART BY THE MANY PEOPLE WHO HAVE SHAPED THE WEST. THE JOURNEYS, COMMUNITY AND COWBOY GALLERY DETAIL THE HISTORY OF THE AMERICAN FRONTIER. (CONTINUED IN SCH O)

4b (Code:) (Expenses \$ 530,125. including grants of \$ 0.) (Revenue \$ 0.) THE AUTRY PROMOTES RESEARCH AND EDUCATIONAL ACTIVITIES, ENCOURAGES THE DEVELOPMENT OF GROUNDBREAKING SCHOLARSHIP, AND REACHES A BROAD AUDIENCE THROUGH PROGRAMS AND PUBLICATIONS. ITS RESEARCH LIBRARY PROVIDES ACCESS TO ONE OF THE NATION'S MOST COMPREHENSIVE COLLECTIONS OF BOOKS, ARCHIVES AND ARTIFACTS REGARDING NATIVE AMERICAN CULTURES AND THE HISTORY OF THE AMERICAN WEST. AUTRY RESEARCH FELLOWSHIP ARE AWARDED ANNUALLY TO SUPPORT SCHOLARLY PROJECTS CONCERNING THE STUDY OF PEOPLE AND CULTURES OF THE AMERICAN WEST.

4c (Code:) (Expenses \$ 1,177,066. including grants of \$ 0.) (Revenue \$ 40.) THE EDUCATION DEPARTMENT IS DEDICATED TO ENRICHING THE EXPERIENCE OF ALL VISITORS THROUGH THOUGHTFUL, ENTERTAINING AND ENGAGING CLASSES, PROGRAMS AND ACTIVITIES. DURING THE 2021-2022 ACADEMIC YEAR, THE AUTRY SERVED 2,645 K-12 STUDENTS IN-PERSON, INCLUDING STUDENTS FROM TITLE I SCHOOLS WHO CAME THROUGH THE ALL-ABOARD BUS PROGRAM. DURING THE FALL 2021 SEMESTER, THE AUTRY SERVED 1,288 K-12 STUDENTS WITH VIRTUAL CLASSES. DURING THE WINTER/SPRING 2022 SEMESTER, THE AUTRY SERVED 1,558 K-12 STUDENTS WITH VIRTUAL CLASSES. THROUGH ONLINE, VIA DIGITAL TOURS, LESSONS, AND OTHER FEATURES, THE AUTRY EDUCATION DEPARTMENT SERVED 12,537 UNIQUE USERS ONLINE THROUGHOUT THE 2021-2022 ACADEMIC YEAR. THE EDUCATION DEPARTMENT OFFERS PROGRAMS EXPLORING DIVERSE ASPECTS OF LIFE IN THE WEST THROUGH THE AUTRY'S ART (CONTINUED IN SCH O)

4d Other program services (Describe on Schedule O.) (Expenses \$ 336,241. including grants of \$ 0.) (Revenue \$ 9,650.)

4e Total program service expenses 14,589,835.

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, Yes, No. Contains 21 main questions and sub-questions (a-f) regarding organizational reporting requirements.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question number, Question text, and Yes/No response columns. Rows 22-38 cover various IRS requirements.

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question number, Question text, and Yes/No response columns. Rows 1a-1c cover Form 1096 and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Includes questions 2a through 17 regarding employee reporting, tax returns, gross income, foreign accounts, prohibited transactions, solicitations, and charitable contributions.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

X

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 1b Enter the number of voting members... 2 Did any officer, director, trustee... 3 Did the organization delegate control... 4 Did the organization make any significant changes... 5 Did the organization become aware... 6 Did the organization have members... 7a Did the organization have members... 7b Are any governance decisions... 8 Did the organization contemporaneously document... 8a The governing body... 8b Each committee... 9 Is there any officer, director, trustee...

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters... 10b If "Yes," did the organization have written policies... 11a Has the organization provided a complete copy... 11b Describe on Schedule O the process... 12a Did the organization have a written conflict of interest policy... 12b Were officers, directors, or trustees... 12c Did the organization regularly and consistently monitor... 13 Did the organization have a written whistleblower policy... 14 Did the organization have a written document retention... 15 Did the process for determining compensation... 15a The organization's CEO... 15b Other officers or key employees... 16a Did the organization invest in, contribute assets to... 16b If "Yes," did the organization follow a written policy...

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CA
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

				(A)	(B)	(C)	(D)	
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b	206,891.				
	c	Fundraising events	1c	98,568.				
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	1,944,197.				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	7,544,853.				
	g	Noncash contributions included in lines 1a-1f	1g	\$				
	h	Total. Add lines 1a-1f			9,794,509.			
Program Service Revenue	2 a	MUSEUM ADMISSIONS	Business Code	712110	137,795.	137,795.		
	b							
	c							
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f			137,795.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			132,885.		132,885.	
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties			9,154.		9,154.	
	6 a	Gross rents	(i) Real	6a	6,000.			
			(ii) Personal	6b	0.			
				6c	6,000.			
	d	Net rental income or (loss)			6,000.		6,000.	
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	7a	4,956,392.			
			(ii) Other	7b	2,890,721.			
				7c	2,065,671.			
	d	Net gain or (loss)			2,063,667.		2,063,667.	
	8 a	Gross income from fundraising events (not including \$ 98,568. of contributions reported on line 1c). See Part IV, line 18		8a	194,900.			
			Less: direct expenses	8b	100,769.			
Net income or (loss) from fundraising events					94,131.		94,131.	
9 a	Gross income from gaming activities. See Part IV, line 19		9a					
		Less: direct expenses	9b					
		Net income or (loss) from gaming activities						
10 a	Gross sales of inventory, less returns and allowances		10a	297,387.				
		Less: cost of goods sold	10b	191,108.				
		Net income or (loss) from sales of inventory			106,279.	101,994.	4,285.	
Miscellaneous Revenue	11 a	MISCELLANEOUS	Business Code	900099	4,733.		4,733.	
	b							
	c							
	d	All other revenue						
	e	Total. Add lines 11a-11d			4,733.			
12	Total revenue. See instructions			12,349,153.	239,789.	4,285.	2,310,570.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	583,028.	204,060.	285,684.	93,284.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	7,518,256.	5,568,932.	770,378.	1,178,946.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	128,867.	88,285.	17,102.	23,480.
9 Other employee benefits	783,832.	628,562.	41,919.	113,351.
10 Payroll taxes	595,820.	426,778.	77,283.	91,759.
11 Fees for services (nonemployees):				
a Management				
b Legal	2,862.		2,862.	
c Accounting	131,183.		131,183.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	61,419.		61,419.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	464,532.	295,254.	33,916.	135,362.
12 Advertising and promotion	136,487.	114,941.	15,964.	5,582.
13 Office expenses	195,594.	87,669.	24,789.	83,136.
14 Information technology	564,998.	401,398.	35,382.	128,218.
15 Royalties				
16 Occupancy	1,492,558.	1,463,702.	24,164.	4,692.
17 Travel	49,817.	32,527.	4,485.	12,805.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	10,252.	7,780.	300.	2,172.
20 Interest	749,867.	749,867.		
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	2,757,024.	2,719,491.	31,424.	6,109.
23 Insurance	483,664.	471,711.	2,121.	9,832.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a REPAIRS & MAINTENANCE	501,470.	488,754.	10,982.	1,734.
b PRODUCTION COST	442,355.	440,991.	630.	734.
c SUPPLIES	155,448.	149,932.	462.	5,054.
d ENTERTAINMENT	115,577.	14,296.	15,257.	86,024.
e All other expenses	254,427.	234,905.	14,063.	5,459.
25 Total functional expenses. Add lines 1 through 24e	18,179,337.	14,589,835.	1,601,769.	1,987,733.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		1
	2	Savings and temporary cash investments	5,338,675.	2 31,875,962.
	3	Pledges and grants receivable, net	138,201,419.	3 118,672,691.
	4	Accounts receivable, net	853.	4 11,710.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6
	7	Notes and loans receivable, net		7
	8	Inventories for sale or use	457,627.	8 400,373.
	9	Prepaid expenses and deferred charges	82,787.	9 64,716.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 99,045,694.	
	b	Less: accumulated depreciation	10b 43,813,912.	10c 55,231,782.
	11	Investments - publicly traded securities	10,489,951.	11 11,233,856.
	12	Investments - other securities. See Part IV, line 11	199,100.	12 150,380.
	13	Investments - program-related. See Part IV, line 11		13
	14	Intangible assets		14
	15	Other assets. See Part IV, line 11	8,955,059.	15 8,210,881.
16	Total assets. Add lines 1 through 15 (must equal line 33)	221,261,500.	16 225,852,351.	
Liabilities	17	Accounts payable and accrued expenses	2,099,458.	17 2,074,744.
	18	Grants payable		18
	19	Deferred revenue		19
	20	Tax-exempt bond liabilities		20
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22
	23	Secured mortgages and notes payable to unrelated third parties		23
	24	Unsecured notes and loans payable to unrelated third parties	27,375,152.	24 26,925,152.
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	3,281,220.	25 2,487,531.
	26	Total liabilities. Add lines 17 through 25	32,755,830.	26 31,487,427.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27	Net assets without donor restrictions	31,672,711.	27 31,777,406.
	28	Net assets with donor restrictions	156,832,959.	28 162,587,518.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29	Capital stock or trust principal, or current funds		29
	30	Paid-in or capital surplus, or land, building, or equipment fund		30
	31	Retained earnings, endowment, accumulated income, or other funds		31
	32	Total net assets or fund balances	188,505,670.	32 194,364,924.
33	Total liabilities and net assets/fund balances	221,261,500.	33 225,852,351.	

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	12,349,153.
2	Total expenses (must equal Part IX, column (A), line 25)	2	18,179,337.
3	Revenue less expenses. Subtract line 2 from line 1	3	-5,830,184.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	188,505,670.
5	Net unrealized gains (losses) on investments	5	-961,788.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	12,651,226.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	194,364,924.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

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Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
a [X] Public exhibition
b [X] Scholarly research
c [X] Preservation for future generations
d [] Loan or exchange program
e [X] Other EDUCATION
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? [] Yes [X] No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? [] Yes [] No
b If "Yes," explain the arrangement in Part XIII and complete the following table:

Table with 2 columns: Description (c Beginning balance, d Additions during the year, e Distributions during the year, f Ending balance) and Amount.

- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? [] Yes [] No
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII []

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

Table with 6 columns: (a) Current year, (b) Prior year, (c) Two years back, (d) Three years back, (e) Four years back. Rows include: 1a Beginning of year balance, b Contributions, c Net investment earnings, gains, and losses, d Grants or scholarships, e Other expenditures for facilities and programs, f Administrative expenses, g End of year balance.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment 21.8100 %
b Permanent endowment 46.5790 %
c Term endowment 31.6110 %
The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

Table with 2 columns: Yes, No. Rows: (i) Unrelated organizations, (ii) Related organizations, 3b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Table with 5 columns: (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value. Rows include: 1a Land, b Buildings, c Leasehold improvements, d Equipment, e Other, Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) PPP LOAN	1,737,252.
(3) INTEREST RATE SWAP	602,042.
(4) EIDL-SBA LOAN	148,237.
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

Table with 5 main rows and sub-rows (a-e) for adjustments. Total revenue reported as 12,349,153.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

Table with 5 main rows and sub-rows (a-e) for adjustments. Total expenses reported as 18,179,337.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 1A:

ORGANIZATION ELECTION TO NOT REPORT ART, TREASURES, OR OTHER SIMILAR

ASSETS

THE AUTRY COLLECTION IS COMPRISED OF WORKS OF ART (PAINTINGS, SCULPTURES,

WORKS ON PAPER, AND PHOTOGRAPHS), HISTORIC ARTIFACTS, ARCHAEOLOGICAL AND

ETHNOGRAPHIC MATERIALS, SOUND RECORDINGS, FILMS, AND LIBRARY AND RESEARCH

MATERIAL RELATED TO THE HISTORY OF THE WEST AND INDIGENOUS CULTURES OF THE

UNITED STATES. THE COLLECTIONS ARE MAINTAINED FOR PUBLIC EXHIBITION,

EDUCATION, AND RESEARCH PURPOSES IN FURTHERANCE OF THE AUTRY'S MISSION.

ITEMS ARE CATALOGUED, PRESERVED, AND CARED FOR ACCORDING TO THE AMERICAN

ALLIANCE OF MUSEUMS' STANDARDS, AND COLLECTION AUDITS ARE PERFORMED

REGULARLY. THE COLLECTIONS, WHICH WERE ACQUIRED THROUGH PURCHASES AND

Part XIII Supplemental Information (continued)

CONTRIBUTIONS SINCE THE AUTRY'S INCEPTION, ARE NOT RECOGNIZED AS ASSETS ON THE STATEMENTS OF FINANCIAL POSITION. PURCHASES OF COLLECTION ITEMS ARE RECORDED IN THE YEAR IN WHICH THE ITEMS WERE ACQUIRED AS DECREASES IN NET ASSETS WITH OR WITHOUT DONOR RESTRICTIONS, DEPENDING ON THE SOURCE OF THE ASSETS USED TO PURCHASE THE ITEMS AND WHETHER THOSE ASSETS WERE RESTRICTED BY DONORS. CONTRIBUTED COLLECTION ITEMS ARE NOT REFLECTED IN THE FINANCIAL STATEMENTS. THE AUTRY'S COLLECTION POLICY REQUIRES THAT PROCEEDS FROM DEACCESSIONS OR INSURANCE RECOVERIES ARE TO BE USED FOR ACQUISITIONS TO THE COLLECTION.

PART III, LINE 4:

DESCRIPTION OF ORGANIZATION'S COLLECTIONS

THE AUTRY'S COLLECTIONS OF MORE THAN 600,000 WORKS OF ART AND ARTIFACTS INCLUDE THE SOUTHWEST MUSEUM OF THE AMERICAN INDIAN COLLECTION, ONE OF THE LARGEST AND MOST SIGNIFICANT OF NATIVE AMERICAN MATERIALS IN THE UNITED STATES. THE AUTRY PRESENTS A WIDE RANGE OF EXHIBITIONS AND PUBLIC PROGRAMS INCLUDING LECTURES, FILM, THEATER, FESTIVALS, FAMILY EVENTS, AND MUSIC AND PERFORMS SCHOLARSHIP, RESEARCH, AND EDUCATIONAL OUTREACH. THE AUTRY'S DESIRED IMPACT IS TO CREATE RELEVANCY BETWEEN HISTORY AND THE PRESENT DAY AND TO ENGAGE THE PUBLIC IN EXPLORATION OF CRITICAL CONTEMPORARY CONCERNS IN ORDER TO SHAPE THE FUTURE. THE COLLECTION FURTHERS THE MUSEUM'S MISSION BY SHARING THE STORY OF THE AMERICAN WEST AND THE MULTIPLE CULTURES, PERSPECTIVES, TRADITIONS, AND EXPERIENCES THAT MAKE THE WEST A SIGNIFICANT AND UNIQUE PART OF THE WORLD.

PART V, LINE 4:

USE OF ORGANIZATION'S ENDOWMENT FUNDS

THE AUTRY'S ENDOWMENT CONSISTS OF TWELVE INDIVIDUAL FUNDS INCLUDING BOTH

Part XIII Supplemental Information (continued)

DONOR-RESTRICTED ENDOWMENT FUNDS AND BOARD-DESIGNATED UNRESTRICTED FUNDS

FUNCTIONING AS ENDOWMENT. THE ANNUAL INCOME PAYOUT FROM THE ENDOWMENT

FUNDS EXPENDITURES FOR EXHIBITIONS, RESEARCH, PUBLIC PROGRAMS AND

EDUCATION. THE FUNDS ARE MAINTAINED IN A SINGLE POOLED INVESTMENT ACCOUNT

WITH A FINANCIAL INSTITUTION. THE FINANCE COMMITTEE OF THE BOARD IS

RESPONSIBLE FOR THE OVERSIGHT AND THE INVESTMENT OF THE ENDOWMENT FUNDS.

PART X, LINE 2:

FIN 48 (ASC 740) FOOTNOTE

THE AUTRY FOLLOWS GUIDANCE THAT CLARIFIES THE ACCOUNTING FOR UNCERTAINTY

IN TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN, INCLUDING

ISSUES RELATING TO FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT. THIS

GUIDANCE PROVIDES THAT THE TAX EFFECTS FROM AN UNCERTAIN TAX POSITION CAN

ONLY BE RECOGNIZED IN THE FINANCIAL STATEMENTS IF THE POSITION IS MORE

LIKELY THAN NOT" TO BE SUSTAINED IF THE POSITION WERE TO BE CHALLENGED BY

A TAXING AUTHORITY. THE ASSESSMENT OF THE TAX POSITION IS BASED SOLELY ON

THE TECHNICAL MERITS OF THE POSITION, WITHOUT REGARD TO THE LIKELIHOOD

THAT THE TAX POSITION MAY BE CHALLENGED.

THE AUTRY IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(C)(3) OF THE

INTERNAL REVENUE CODE ("IRC"), THOUGH IT IS SUBJECT TO TAX ON INCOME

UNRELATED TO ITS EXEMPT PURPOSE, UNLESS THAT INCOME IS OTHERWISE EXCLUDED

BY THE CODE. THE AUTRY IS ALSO EXEMPT FROM CALIFORNIA FRANCHISE TAXES

UNDER REVENUE AND TAXATION CODE SECTION 23701D ON ITS INCOME OTHER THAN

UNRELATED BUSINESS INCOME. THE AUTRY HAS PROCESSES PRESENTLY IN PLACE TO

ENSURE THE MAINTENANCE OF ITS TAX-EXEMPT STATUS; TO IDENTIFY AND REPORT

UNRELATED INCOME; TO DETERMINE ITS FILING AND TAX OBLIGATIONS IN

JURISDICTIONS FOR WHICH IT WAS NEXUS; AND TO IDENTIFY AND EVALUATE OTHER

Part XIII Supplemental Information (continued)

MATTERS THAT MAY BE CONSIDERED TAX POSITIONS, THE AUTRY HAS DETERMINED

THAT THERE ARE NO MATERIAL UNCERTAIN TAX POSITIONS THAT REQUIRE

RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

CHANGE IN NPV ON PLEDGE RECEIVABLE 11,984,348.

UNREALIZED GAIN ON INTEREST RATE SWAP 666,878.

TOTAL TO SCHEDULE D, PART XI, LINE 2D 12,651,226.

PART X PAYCHECK PROTECTION PROGRAM LOAN

IN JUNE 2022, THE AUTRY APPLIED FOR THE FORGIVENESS OF THE SECOND DRAW PPP

LOAN AMOUNTING TO \$1,737,252. THE LOAN WAS ORIGINALLY RECEIVED IN JANUARY

2021 WITH THE SAME GENERAL TERMS AS THE FIRST DRAW PPP LOAN. THE LOAN AND

ACCRUED INTEREST ARE FORGIVABLE AS LONG AS THE BORROWER USES THE LOAN

PROCEEDS FOR ELIGIBLE PURPOSES. THE AUTRY HAS USED THE PROCEEDS FOR

PURPOSES CONSISTENT WITH THE PPP REQUIREMENTS. THE AUTRY RECEIVED APPROVAL

FROM THE SBA FOR FULL FORGIVENESS OF THE PPP LOAN ON JULY 21, 2022.