

Comparison of PBGC's Premium Filing Methods

| | Use My PAA's Data Entry/Editing Screens | Import Software-Prepared Filing(s) into My PAA screens | Upload Software-Prepared Filing(s) to PBGC |
|--|---|---|---|
| What plan years can I file? | 2014 and forward | 2014 and forward | 2014 and forward |
| How do I create filings? | Use the My PAA screens | Use compatible software, then using My PAA screens | Use compatible software |
| Who needs a My PAA account? | Each user who needs to review, edit, sign, or pay the filing | Each user who needs to review, edit, sign, or pay the filing | Only the person who will upload the files |
| Must the plan be in my account? | Yes | Yes | Yes |
| Where do I certify/sign the filing? | <ul style="list-style-type: none"> • On the My PAA screens • Administrator using representative: certify on paper | <ul style="list-style-type: none"> • On the My PAA screens • Administrator using representative: certify on paper | <ul style="list-style-type: none"> • PA/EA who is uploading: certify on My PAA screen • PA/EA who is not uploading: on paper |
| Can I make changes to a filing using My PAA? | Yes, before filing is submitted | Yes, after filing is imported but before filing is submitted | No – not after the filing is uploaded; filing errors must be corrected via compatible software, then uploaded again |
| Can I schedule the filing to be submitted at a later date? | Yes, if paying Online via My PAA: ACH | Yes, if paying Online via My PAA: ACH | No |
| What are my payment options? | <ul style="list-style-type: none"> • Online via My PAA: ACH • Outside My PAA: Pay.gov, EFT or paper check | <ul style="list-style-type: none"> • Online via My PAA: ACH • Outside My PAA: Pay.gov, EFT or paper check | <ul style="list-style-type: none"> • Online via My PAA: ACH (if only one filing in XML) • Outside My PAA: Pay.gov, EFT or paper check |
| Who can submit the filing? | Plan Admin/PA Rep | Plan Admin/PA Rep | Upload Preparer |
| Can I view the data submitted within My PAA? | Yes, from the Filing Details page | Yes, from the Filing Details page | Yes, from the View Upload History and Filing Details page |
| Can I view an account history in My PAA? | Yes, for each plan in your account (that is not trusted) | Yes, for each plan in your account (that is not trusted) | Yes, for each plan in your account (that is not trusted) |