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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

#### ***Arrangers and Dealers for the Programme***

**Citigroup**

**Shanghai Pudong  
Development Bank**

**SPDB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 11 October 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the Offering Circular dated 11 October 2019. The listing of the Programme is expected to become effective on 14 October 2019.

Hong Kong, 11 October 2019

*As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. GAO Guofu, Mr. LIU Xinyi and Mr. PAN Weidong; the non-executive directors are Mr. FU Fan, Mr. GUAN Wei and Mr. XIA Bing; the independent non-executive directors are Mr. WANG Zhe, Mr. QIAO Wenjun, Mr. ZHANG Ming, and Mr. YUAN Zhigang.*