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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers and Dealers for the Programme

Citigroup

Shanghai Pudong Development Bank

SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 10 July 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 10 July 2020. The listing of the Programme is expected to become effective on 13 July 2020.

Hong Kong, 10 July 2020

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHENG Yang, Mr. PAN Weidong, Mr. CHEN Zheng'an and Mr. LIU Yiyan; the shareholder directors are Mr. LIU Xinyi, Ms. GUAN Wei, Ms. WANG Hongmei, Mr. ZHANG Dong and Mr. LIU Peifeng; the independent non-executive directors are Mr. WANG Zhe, Mr. ZHANG Ming, Mr. YUAN Zhigang, Mr. CAI Hongping and Mr. WU Hong.