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PUBLICATION OF OFFERING CIRCULAR



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Appendix – OFFERING CIRCULAR DATED 29 JUNE 2021

See the link: <https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0630/2021063000585.pdf>