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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**U.S.\$700,000,000 0.875 per cent. Notes due 2024 (the “USD Notes”)
(stock code: 40757)**

**HKD2,000,000,000 0.60 per cent. Notes due 2023 (the “HKD Notes”)
(stock code: 40758)**

**(the USD Notes and the HKD Notes, collectively the “Notes”)
issued under the U.S.\$5,000,000,000 Medium Term Note Programme
(the “Programme”)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Shanghai Pudong Development Bank	Agricultural Bank of China	Bank of China	Bank of Communications
China Construction Bank	Guotai Junan International	ICBC	Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

BNP Paribas	BOSC International	CEB International	China CITIC Bank International	China Industrial Securities International
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China International Capital Corporation	China Merchants Securities (HK)	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)
Chiyu Banking Corporation Limited	Citigroup	CLSA	CMB International	CMB Wing Lung Bank Limited
CMBC Capital	CNCB Capital	Crédit Agricole CIB	DBS Bank Ltd.	Everbright Securities International
GF Securities	Haitong International	HSBC	Huatai International	Industrial Bank Co., Ltd. Hong Kong Branch
J.P. Morgan		Nanyang Commercial Bank	Shenwan Hongyuan (H.K.)	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 29 June 2021 and the pricing supplements relating to the Notes dated 6 July 2021. Permission for the listing of and dealing in the Notes is expected to become effective on 14 July 2021.

Hong Kong, 13 July 2021

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHENG Yang, Mr. PAN Weidong, Mr. CHEN Zheng'an and Mr. LIU Yiyang; the non-executive directors are Ms. GUAN Wei, Ms. WANG Hongmei, Mr. ZHANG Dong and Mr. DONG Guilin; the independent directors are Mr. WANG Zhe, Mr. ZHANG Ming, Mr. YUAN Zhigang, Mr. CAI Henry and Mr. WU Hong; the director to be appointed is Mr. LIU Xinyi.