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## **PUBLICATION OF OFFERING CIRCULAR AND PRICING SUPPLEMENTS**



### **SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**U.S.\$700,000,000 0.875 per cent. Notes due 2024 (the “USD Notes”)  
(stock code: 40757)**

**HKD2,000,000,000 0.60 per cent. Notes due 2023 (the “HKD Notes”)  
(stock code: 40758)**

**(the USD Notes and the HKD Notes, collectively the “Notes”)  
issued under the U.S.\$5,000,000,000 Medium Term Note Programme**

## **Appendix 1 – Offering Circular dated 29 June 2021**

See the link: <https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0630/2021063000585.pdf>

**Appendix 2 – Pricing Supplements dated 6 July 2021**

See the link: <https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0714/2021071400256.pdf>