

How to File Director Review Request

1. Navigate to <https://ptacts.uspto.gov/ptacts/ui/home>
2. Select “Sign in”
3. Select “Sign in”

The screenshot shows the USPTO Patent Trial and Appeal Case Tracking System (P-TACTS) website. The browser address bar shows the URL <https://ptacts.uspto.gov/ptacts/ui/home>, which is highlighted with a green box and a circled '1'. The website header includes the USPTO logo and navigation links for Patents, Trademarks, Fees and payment, Help, and My Account. A 'Sign In' button is highlighted with a green box and a circled '2'. Below the header, the title 'Patent Trial and Appeal Case Tracking System (P-TACTS)' is displayed, with a 'Sign in' link highlighted by a green box and a circled '3'. The main content area features a 'Welcome to the USPTO Patent Trial and Appeal Case Tracking System' section and a 'Search P-TACTS' form with fields for AIA Review Number, Patent Number, Application Number, Party Name, AIA Review/Case Type (with checkboxes for IPR, PGR, and CBM), and Tech Center. A 'Clear All' button and a 'Search' button are also visible.

How to File Director Review Request

4. Find the appropriate IPR or PGR case from the My docket tab, for instance the “All AIA reviews” tab
5. Select the appropriate case via the hyperlink in AIA Review # column

Patent Trial and Appeal Case Tracking System (P-TACTS)

My docket New submission ▾ Search P-TACTS Search Interference Help ▾

My docket

Pending AIA reviews Notifications Motions Rehearing requests AIA reviews on appeal Unsubmitted petitions **All AIA reviews**

Showing 1-16 of 16 records ⓘ For case milestone information, hover over the dotted underline in the Status column. T ⓘ ⬇

AIA Review # 2 ▾	Filing date (mm/dd/yyyy) 1 ▾	My role	Party representing	Petitioner application #	Petitioner patent #	Petitioner name	PO/Responde
DER2023-00115	08/14/2023	Lead Counsel	Petitioner	13667091	9632547	Doe, Joe	14035524
IPR2023-01028	07/11/2023	Lead Counsel	Petitioner			Lam, Kevin et al.	15366595
IPR2023-01021	07/03/2023	Back-up Counsel	Patent Owner			Thumb, Tom et al.	14575353
IPR2023-00981	06/09/2023	Back-up Counsel	Petitioner			PET Real party et al.	08183369
IPR2023-00981	06/09/2023	Lead Counsel	Petitioner			PET Real party et al.	08183369
IPR2023-00981	06/06/2023	Back-up Counsel	Petitioner			Partv. Real et al.	08183369
08338981		PGR2023-00816	05/15/2023	Lead Counsel	Petitioner		Big Tech
15162055		IPR2023-00871	05/05/2023	Back-up Counsel	Petitioner		Baker, Jed et al.
10933572		IPR2023-00169	11/17/2022	Back-up Counsel	Patent Owner		Cisco Systems, Inc. et al.
12163617		IPR2023-00216	11/15/2022	Back-up Counsel	Patent Owner		Amazon.com, Inc. et al.
Ltd. et al.	15928364	IPR2023-00093	10/28/2022	Back-up Counsel	Patent Owner		Entain Corporate Services
15144054		IPR2022-01602	10/14/2022	Back-up Counsel	Petitioner		Life Spine, Inc.
10938961		IPR2022-01406	08/17/2022	Back-up Counsel	Patent Owner		Google LLC
amesa Renewable Energy Inc. et al.	11551430	IPR2022-01279	08/05/2022	Back-up Counsel	Patent Owner		Siemens G
er Lt, UAB et al.	094196140	PGR2022-00052	07/21/2022	Back-up Counsel	Patent Owner		Metacluste
UAB et al.	15957945	IPR2022-00861	04/18/2022	Lead Counsel	Petitioner		Code200, C

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6. Select “+Add”

7. Select “File a request for Director Review” (Note: this option will not be displayed until an Institution Decision has been entered by PTAB)

Patent Trial and Appeal Case Tracking System (P-TACTS)

Case Viewer My docket New submission Search P-TACTS Search Interference Help

Case # IPR2023-01028 TRIAL INSTITUTED Patent # 9854678

Parties Lam, Kevin et al. v. Rockets & Sprockets, Inc.

Tech center 2800 Art unit 2847

AIA review information Motions Rehearing requests Notices of appeal

Expand all | Collapse all

Documents & claims

Documents Claims

Updated: 12/20 11:37AM Export as csv + Add

Papers Exhibits

Paper #	Filing date	Paper type	Document name	Pages	Filing party	Availability
13	12/20/2023	Request for Director Review	Director Review	1	Petitioner	Public
12	10/10/2023	Notice: Other	Notice: Other	50	Board	Public
11	09/20/2023	Reply to Opposition	Reply to Oppo to Motion to Exclude Evidence	29	Petitioner	Public
10	09/20/2023	Opposition	Oppo to Motion to Exclude Evidence	45	Patent Owner	Public
9	09/20/2023	Motion: Other	Motion to Exclude Evidence	50	Petitioner	Public
8	09/05/2023	Reply to Opposition	Reply to Oppo to Motion for Add'l Disco	84	Petitioner	Public
7	09/05/2023	Opposition	Oppo to Motion for Add'l Disco	50	Patent Owner	Public
6	09/05/2023	Motion: Other	Motion for Add'l Disco	24	Petitioner	Public
5	09/05/2023	Notice: Mandatory Notice	Notice: Mandatory Notice	24	Patent Owner	Public
4	07/17/2023	Institution Decision: Grant	Institution Decision: Grant	1	Board	Parties and Board
3	07/11/2023	Notice: Notice filing date accorded	Notice: Notice filing date accorded	1	Board	Parties and Board
2	07/11/2023	Petition: as filed	Petition: as filed	1	Petitioner	Parties and Board

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8. Fill out the remaining fields as appropriate (Note: the “Filing party” field and “Paper Type” field are pre-populated and not editable.) Based on the Case Status, the “Paper type” will pre-populate with “Request for Director Review - Institution Decision” or “Request for Director Review - Final Written Decision”.

9. Select “Add to List”

Note: Please refer to the P-TACTS User Guide for additional assistances.

File a request for Director Review Institution Decision AIA review # IPR2023-01028

Filing party *
Petitioner

Director Review - Institution Decision

Availability *
Select an availability...

Doc type *
 Paper Exhibit

Paper type *
Request for D

Document name *
Document *
Select file..

Clear form Add to list

Document name	Pages	Availability	Action(s)
No document added yet. Use the form above to add documents.			

Submit Cancel and close

File a request for Director Review Institution Decision AIA review # IPR2023-01028

Filing party *
Petitioner

Director Review - Institution Decision

Availability *
Public

Doc type *
 Paper Exhibit

Paper type *
Request for Director Review - Institution Decision

Document name *
Director Review_test.pdf

Document *
Director Review Select

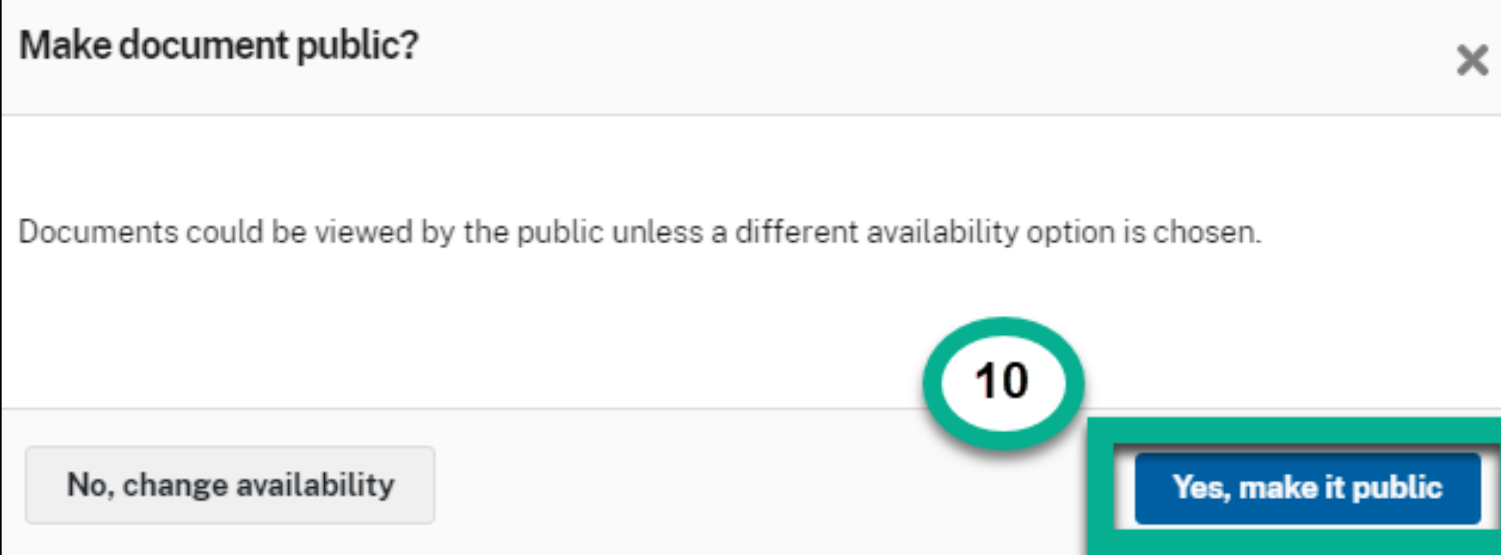
Clear form Add to list

Document name	Pages	Availability	Action(s)
No document added yet. Use the form above to add documents.			

Submit Cancel and close

How to File Director Review Request

10. If you select public availability, confirm document availability in the modal “Yes, make it public” (if you select “No, change availability”, complete steps 8-9 as appropriate)



Make document public? ×

Documents could be viewed by the public unless a different availability option is chosen.

10

No, change availability

Yes, make it public

How to File Director Review Request

11. Select “Submit”

File a request for Director Review Institution Decision AIA review # IPR2023-01028 X

Document type:

Document type: Paper Exhibit

Paper type:

Document name:

Pages	Availability	Action(s)	Doc #	Upload date	Doc type	Paper type	Document name
1	Public	<input type="button" value="Edit"/> <input type="button" value="Delete"/>	-	12/20/2023 01:59 PM ET	Paper	Request for Director Review - Institution Decision	Director Review

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12. Notice Successful Message in the upper right

The screenshot displays the USPTO Patent Trial and Appeal Case Tracking System (P-TACTS) interface. The top navigation bar includes the USPTO logo and links for Patents, Trademarks, Fees and payment, and Help. A notification bubble with the number '12' is present in the top right corner. A green-bordered notification box in the upper right corner contains the text: "Director review upload" followed by a checkmark icon and "Document(s) uploaded successfully." The main content area shows case details for Case # IPR2023-01028, which is marked as "TRIAL INSTITUTED". The patent number is 9854678. The parties are listed as Lam, Kevin et al. v. Rockets & Sprockets, Inc. The technical center is 2800 and the art unit is 2847. Below this, there are tabs for "AIA review information", "Motions", "Rehearing requests", and "Notices of appeal". The "Documents & claims" section is expanded, showing a table with columns for "Documents" and "Claims". At the bottom right of the interface, there is a timestamp "Updated: 12/20 12:05PM", a refresh icon, an "Export as csv" button, and an "+ Add" button.

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13. Request For Director Review Document appears in Documents section

Patent Trial and Appeal Case Tracking System (P-TACTS)

Case Viewer My docket New submission Search P-TACTS Search Interference Help

Case # IPR2023-01028 TRIAL INSTITUTED Patent # 9854678

Parties Lam, Kevin et al. v. Rockets & Sprockets, Inc.

Tech center 2800 Art unit 2847

AIA review information Motions Rehearing requests Notices of appeal

Expand all | Collapse all

Documents & claims

Documents Claims

Updated: 12/20 12:05PM Export as csv + Add

Papers Next available paper # 15

13 14 Board 3 Petitioner 8 Patent Owner / Respondent 3

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3	07/11/2023	Notice: Notice filing date accorded	Notice: Notice filing date accorded	1	Board	Parties and Board

Exhibits

Exhibit #	Filing date	Document name	Pages	Filing party	Availability
1001	09/20/2023	ex. 1001 for Motion to Exclude Evidence	84	Petitioner	Public

