

XEP-0223: Persistent Storage of Private Data via PubSub

Peter Saint-Andre
mailto:stpeter@stpeter.im
xmpp:stpeter@jabber.org
https://stpeter.im/

2023-03-23 Version 1.1.1

StatusTypeShort NameActiveInformationalN/A

This specification defines best practices for using the XMPP publish-subscribe extension to persistently store private information such as bookmarks and client configuration options.

Legal

Copyright

This XMPP Extension Protocol is copyright © 1999 – 2024 by the XMPP Standards Foundation (XSF).

Permissions

Permission is hereby granted, free of charge, to any person obtaining a copy of this specification (the "Specification"), to make use of the Specification without restriction, including without limitation the rights to implement the Specification in a software program, deploy the Specification in a network service, and copy, modify, merge, publish, translate, distribute, sublicense, or sell copies of the Specification, and to permit persons to whom the Specification is furnished to do so, subject to the condition that the foregoing copyright notice and this permission notice shall be included in all copies or substantial portions of the Specification. Unless separate permission is granted, modified works that are redistributed shall not contain misleading information regarding the authors, title, number, or publisher of the Specification, and shall not claim endorsement of the modified works by the authors, any organization or project to which the authors belong, or the XMPP Standards Foundation.

Warranty

NOTE WELL: This Specification is provided on an "AS IS" BASIS, WITHOUT WARRANTIES OR CONDI-TIONS OF ANY KIND, express or implied, including, without limitation, any warranties or conditions of TITLE, NON-INFRINGEMENT, MERCHANTABILITY, or FITNESS FOR A PARTICULAR PURPOSE. **##**

Liability

In no event and under no legal theory, whether in tort (including negligence), contract, or otherwise, unless required by applicable law (such as deliberate and grossly negligent acts) or agreed to in writing, shall the XMPP Standards Foundation or any author of this Specification be liable for damages, including any direct, indirect, special, incidental, or consequential damages of any character arising from, out of, or in connection with the Specification or the implementation, deployment, or other use of the Specification (including but not limited to damages for loss of goodwill, work stoppage, computer failure or malfunction, or any and all other commercial damages or losses), even if the XMPP Standards Foundation or such author has been advised of the possibility of such damages.

Conformance

This XMPP Extension Protocol has been contributed in full conformance with the XSF's Intellectual Property Rights Policy (a copy of which can be found at https://xmpp.org/about/xsf/ipr-policy or obtained by writing to XMPP Standards Foundation, P.O. Box 787, Parker, CO 80134 USA).

Contents

1	Introduction	1
	1.1 Motivation	1
	1.2 How It Works	1
2	Concepts and Approach	3
3	Storing Data	3
4	Composition	5
5	Determining Support	5
6	Security Considerations	6
7	IANA Considerations	6
8	XMPP Registrar Considerations	6

1 Introduction

1.1 Motivation

Personal Eventing Protocol (XEP-0163)¹ introduced the idea of a virtual Publish-Subscribe (XEP-0060)² service associated with an IM user's bare JID <localpart@domain.tld>. However, the default configuration of PEP nodes is not optimized for the persistent storage of data objects that are meant to be accessed only by the account owner, à la Private XML Storage (XEP-0049)³. Therefore this document defines a set of best practices that enable IM users to persistently store private information at their virtual publish service; in effect, we "subclass" PEP by showing how a particular pubsub node can be configured for storing private data.

1.2 How It Works

Imagine that you are a Shakespearean character named Juliet and that you want to persistently store some private information such as bookmarks (Bookmark Storage (XEP-0048)⁴). We assume that your server (capulet.lit) supports PEP along with the "publish-options" feature, and that your client discovered that support when you logged in.

You want to start bookmarking Multi-User Chat (XEP-0045)⁵ rooms, so your client stores that data privately.

Listing 1: Storing bookmarks

```
<iq from='juliet@capulet.lit/balcony' type='set' id='pdp1'>
 <pubsub xmlns='http://jabber.org/protocol/pubsub'>
    <publish node='storage:bookmarks'>
     <item>
        <conference <pre>xmlns='storage:bookmarks'
                    autojoin='true'
                    jid='theplay@conference.shakespeare.lit'
                    name='The_Play's_the_Thing'>
          <nick>JC</nick>
          <password>Gl0b3</password>
        </conference>
      </item>
    </publish>
    <publish-options>
      <x xmlns='jabber:x:data' type='submit'>
        <field var='FORM_TYPE' type='hidden'>
          <value>http://jabber.org/protocol/pubsub#publish-options</
             value>
```

¹XEP-0163: Personal Eventing Protocol <https://xmpp.org/extensions/xep-0163.html>. ²XEP-0060: Publish-Subscribe <https://xmpp.org/extensions/xep-0060.html>. ³XEP-0049: Private XML Storage <https://xmpp.org/extensions/xep-0049.html>.

⁴XEP-0048: Bookmark Storage https://xmpp.org/extensions/xep-0048.html.

⁵XEP-0045: Multi-User Chat <https://xmpp.org/extensions/xep-0045.html>.

```
</field>
<field var='pubsub#persist_items'>
<value>true</value>
</field>
<field var='pubsub#access_model'>
<value>whitelist</value>
</field>
</x>
</publish-options>
</pubsub>
</ig>
```

Your publish request is a standard pubsub request except that:

- 1. The item is persisted (pubsub#persist_items is set to true).
- 2. In this case, access is limited to yourself (the "whitelist" access model defaults to allowing access for the account owner, i.e., you).

If all goes well (see Storing Data), your bookmarks will be stored and the information will be pushed out to all of your resources (here "balcony" and "chamber").

Listing 2: Publisher receives event notification

```
<message from='juliet@capulet.lit'</pre>
         to='juliet@capulet.lit/balcony'
         type='headline'
         id='bmfoo1'>
  <event xmlns='http://jabber.org/protocol/pubsub#event'>
    <items node='storage:bookmarks'>
      <item id='SomeID'>
        <conference <pre>xmlns='storage:bookmarks'
                     autojoin='true'
                     jid='theplay@conference.shakespeare.lit'
                    name='The_Play's_the_Thing'>
          <nick>JC</nick>
          <password>Gl0b3</password>
        </conference>
      </item>
    </items>
 </event>
</message>
<message from='juliet@capulet.lit'</pre>
         to='juliet@capulet.lit/chamber'
         type='headline'
         id='bmfoo2'>
  <event xmlns='http://jabber.org/protocol/pubsub#event'>
```

```
<items node='storage:bookmarks'>
<item id='SomeID'>
<conference xmlns='storage:bookmarks'
autojoin='true'
jid='theplay@conference.shakespeare.lit'
name='The_Play's_the_Thing'>
<nick>JC</nick>
<password>Gl0b3</password>
</conference>
</item>
</items>
</event>
</message>
```

So that's the general idea.

2 Concepts and Approach

The best practices defined herein re-use the concepts already defined in Publish-Subscribe (XEP-0060)⁶ and XEP-0163. In order to optimize for object persistence of private information instead of transient event notifications related to semi-public data, a node MUST be configured as follows:

- 1. Set pubsub#persist_items to true.
- 2. Set pubsub#access_model to "whitelist".

3 Storing Data

An account owner publishes an item to a node by following the protocol specified in Publish-Subscribe (XEP-0060)⁷:

```
Listing 3: Account owner stores data
```

⁶XEP-0060: Publish-Subscribe <https://xmpp.org/extensions/xep-0060.html>. ⁷XEP-0060: Publish-Subscribe <https://xmpp.org/extensions/xep-0060.html>.

```
<nick>JC</nick>
        <password>Gl0b3</password>
        </conference>
        </item>
        </publish>
        </pubsub>
</iiq>
```

If the node does not already exist, the virtual pubsub service MUST create the node. As described in Personal Eventing Protocol (XEP-0163)⁸, this "auto-create" feature (defined in XEP-0060) MUST be supported by a PEP service. (Naturally, the account owner's client MAY follow the node creation use case specified in XEP-0060 before attempting to publish an item.) In order for the client to reliably persist private information, the virtual pubsub service must also support the "publish-options" feature defined in Publish-Subscribe (XEP-0060)⁹. Typically, a client will publish with options so that the object is privately stored.

Listing 4: Storing bookmarks

```
<iq from='juliet@capulet.lit/balcony' type='set' id='pdp1'>
 <pubsub xmlns='http://jabber.org/protocol/pubsub'>
    <publish node='storage:bookmarks'>
      <item>
        <conference <pre>xmlns='storage:bookmarks'
                    autojoin='true'
                    jid='theplay@conference.shakespeare.lit'
                    name='The_Play's_the_Thing'>
          <nick>JC</nick>
          <password>Gl0b3</password>
        </conference>
      </item>
    </publish>
    <publish-options>
      <x xmlns='jabber:x:data' type='submit'>
        <field var='FORM_TYPE' type='hidden'>
          <value>http://jabber.org/protocol/pubsub#publish-options</
             value>
        </field>
        <field var='pubsub#persist_items'>
          <value>true</value>
        </field>
        <field var='pubsub#access_model'>
          <value>whitelist</value>
        </field>
      </<u>x</u>>
    </publish-options>
 </pubsub>
```

⁸XEP-0163: Personal Eventing Protocol <https://xmpp.org/extensions/xep-0163.html>.
⁹XEP-0060: Publish-Subscribe <https://xmpp.org/extensions/xep-0060.html>.

</iq>

If the publication logic dictates that event notifications shall be sent, the account owner's server generates notifications and sends them to all appropriate entities as described in the Receiving Event Notifications section of Personal Eventing Protocol (XEP-0163)¹⁰.

4 Composition

Each item published to the node is a logically separate instance of the data to be stored. It is the responsibility of the publishing and receiving entities to construct a complete view of all such items, if desired. For example, each bookmark published to a private data node is a separate piece of data, whereas the history of all items published to the node provides a complete list of the user's bookmarks. This history may include items that are republished with an existing ItemID (thus overwriting the previous version of that item).

5 Determining Support

Before an account owner attempts to complete any of the use cases defined herein, its client MUST verify that the account owner's server supports both PEP and the "publish-options" feature; to do so, it MUST send a Service Discovery (XEP-0030)¹¹ information request to the server (or cache Entity Capabilities information received from the server).

Listing 5: Account owner queries server regarding protocol support

```
<iq from='juliet@capulet.lit/balcony'
to='capulet.lit'
id='disco1'
type='get'>
<query xmlns='http://jabber.org/protocol/disco#info'/>
</iq>
```

The server MUST return an identity of "pubsub/pep" and include the "publish-options" feauture in the list of the namespaces and other features it supports:

Listing 6: Server communicates protocol support

```
<iq from='capulet.lit'
to='juliet@capulet.lit/balcony'
id='disco1'
type='result'>
<query xmlns='http://jabber.org/protocol/disco#info'>
```

¹⁰XEP-0163: Personal Eventing Protocol https://xmpp.org/extensions/xep-0163.html.
¹¹XEP-0030: Service Discovery https://xmpp.org/extensions/xep-0163.html.

```
<identity category='server' type='im'/>
<identity category='pubsub' type='pep'/>
...
<feature var='http://jabber.org/protocol/pubsub#publish-options'/>
...
</query>
</iq>
```

6 Security Considerations

Since private data is to be stored in a mechanism originally intended to *publish* data, it is REQUIRED for entities to ensure that the restrictive <publish-options/> will actually be honored by the server by performing the feature discovery procedure as specified in Determining Support. If an entity using that procedure finds that the server does not support <publish-options/>, it MUST NOT store private data in PubSub, unless it can ensure privacy of the data with other means.

The configuration of a local pubsub node does not prevent an attacker or a contact with a misconfigured node from sending pubsub events with the same payload. Therefore clients MUST verify that the 'from' attribute on incoming event messages is either absent or equal to their own account JID.

The Security Considerations specified in Publish-Subscribe (XEP-0060) 12 and XEP-0163 need to be taken into account.

7 IANA Considerations

This document requires no interaction with the Internet Assigned Numbers Authority (IANA)¹³.

8 XMPP Registrar Considerations

This document requires no interaction with the XMPP Registrar¹⁴.

¹²XEP-0060: Publish-Subscribe <https://xmpp.org/extensions/xep-0060.html>.

¹³The Internet Assigned Numbers Authority (IANA) is the central coordinator for the assignment of unique parameter values for Internet protocols, such as port numbers and URI schemes. For further information, see .">http://www.iana.org/>.

¹⁴The XMPP Registrar maintains a list of reserved protocol namespaces as well as registries of parameters used in the context of XMPP extension protocols approved by the XMPP Standards Foundation. For further information, see https://xmpp.org/registrar/>.