



# REFINING A LATENT DEMENTIA INDICATOR FOR A MULTI-STUDY CONSORTIUM

Susan E. Luczak<sup>1</sup>, Christopher R. Beam<sup>1</sup>, Matthew S. Panizzon<sup>2</sup>, Chandra A. Reynolds<sup>3</sup>, Perminder S. Sachdev<sup>4</sup>, Margaret Gatz<sup>1</sup>, for the IGEMS Consortium

<sup>1</sup>University of Southern California, <sup>2</sup>University of California, San Diego, <sup>3</sup>University of California, Riverside, <sup>4</sup>University of New South Wales Sydney



## I. Introduction

- A variety of dementia indicators have been proposed when clinical diagnoses are unavailable, ranging from cutoff scores on a cognitive screening measure such as MMSE to weighted combinations of cognitive test scores.
- Latent variable dementia indicators, "delta" ( $\delta$ ), are reliable predictors of dementia risk (Gavett et al., Peh et al., Royall & Palmer).  $\delta$  reflects variance in a set of cognitive and functional ability indicators beyond variance accounted for by a general intelligence factor ( $g$ ) solely indicated by cognitive scores.  $\delta$  is a continuous measure of liability to dementia.
- We built on this  $\delta$  approach utilizing samples from the Interplay of Genes and Environment in Multiple Studies (IGEMS) consortium. Instead of creating a separate latent construct of  $g$ , we correlated the residuals of cognitive items that are indicative of cognitive ability. We also included memory and functional ability as indicators of  $\delta$ .
- We first examined samples where clinical diagnoses were available to test the validity of  $\delta$ . We then applied this approach with a sample where clinical diagnoses were not available.

## II. Goals

- Goal 1: Assign  $\delta$  scores in IGEMS studies where cognitive, memory, and functional ability assessments and dementia diagnoses were available
- Goal 2: Estimate sensitivity, specificity, and accuracy against clinical diagnosis of dementia
- Goal 3: Assign  $\delta$  scores and dementia status to participants in studies where cognitive and/or functional assessments were available but no clinical diagnosis was available
- Goal 4: Use the twin sample to estimate heritability of  $\delta$  and heritability of clinical diagnoses.

## III. Method: IGEMS Studies

- Within IGEMS, we examined 5 studies, selecting most recent assessment wave with cognitive, memory, and/or functional ability scores (*ns* reported are analytic sample):

Table 1. Study Demographics

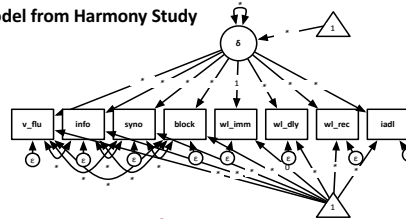
Study	N	% Female	# of Twin Type		Mean Age (SD)	% Demented (method)	
			MZ	DZ-os			
Harmony	1,381	56%	391	611	349	81.0 (7.41)	41% (clinical)
SATSA	548	60%	197	348	0	77.8 (8.92)	12% (clinical)
GENDER	479	50%	0	0	479	80.0 (3.96)	17% (clinical)
DHDS	599	65%	332	162	88	74.9 (5.70)	4% (clinical)
CAATSA	675	41%	241	261	166	49.2 (14.5)	21% (TICS-27)

- Swedish Twin Registry (STR): Including Harmony (impaired twins and their co-twins), SATSA (Swedish Adoption/Twin Study of Aging; same-sex pairs), Gender (opposite-sex pairs)
- Older Australian Twins Study (OATS)
- Carolina African American Twin Study of Aging (CAATSA)

## IV. $\delta$ Analytic Procedure

Fig 1. Example of  $\delta$  Model from Harmony Study

- Confirmatory Factor Analysis (1-factor model)
- Multigroup modeling in Swedish studies
- Single group models for OATS and CAATSA
- Manifest items scaled to % correct and age adjusted
- $\delta$  means & variances scaled by immediate recall (word list or logical memory)



## V. STR Results

Table 2.  $\delta$  Loadings, Means, & Variances

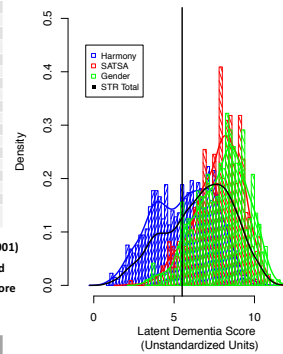
Raw Results	Harmony (n=1381)	SATSA (n=548)	Gender (n=479)
LOADINGS	$\delta$		
Verbal Fluency	0.43		
Block Design	0.60	0.71	0.55
Synonyms		0.65	0.72
Symbol Digit	0.48	0.53	0.47
Information	0.73	0.83	
Digits Forward		0.29	
Digits Backward		0.60	
Analogies		0.68	
Picture A		0.65	0.39
Picture Identification A		0.65	0.39
List Immediate Sum	1.00=	1.00=	1.00=
List Delayed Recall	1.12	1.39	1.52
List Recognition	1.17	0.82	0.58
Thurstone		0.84	0.76
Logical Memory			
IADL (functional abilities)	-0.80	-0.25	-0.35
Delta	M=5.53	M=7.68	M=7.85
	Var=4.31	Var=2.51	Var=2.84

- $\delta$  correlation with clinical diagnosis = .72, MMSE = .37 ( $ps < .001$ )
- Means and variances of  $\delta$  differed across 3 studies as expected
- Sensitivity, specificity, and accuracy were good with 5.5 cut score

Table 3. Tests of  $\delta$  Validity

False +	Sensitivity	Specificity	PPV	NPV	Accuracy	Disease Prevalence
165 (6.9%)	82.9	90.3	78.0	92.7	88.1	29.5

Fig 2.  $\delta$  Scores



## VI. Other Study Results

Table 4.  $\delta$  in OATS

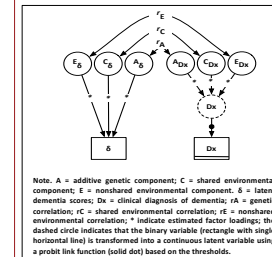
N=590	$\delta$ FACTOR LOADINGS
Trails A	0.10
Digit Symbol	0.34
Naming	0.37
Semantic Fluency	0.27
Block Design	0.55
Verbal Fluency	0.19
Trails B	0.12
Digits Forward	0.18
Digits Backward	0.37
Similarities	0.61
Logical Memory Delayed	0.80
List Immediate Sum	1.00=
List Immediate Recall	1.56
List Delayed Recall	1.65
Visual Memory	0.33
Logical Memory Immediate	0.69
IADL (functional abilities)	-0.13
Delta	M=7.24
	Var=1.86

Table 5.  $\delta$  in CAATSA

N=675	$\delta$ FACTOR LOADINGS
Digits Forward	0.32
Digits Backward	0.44
Digit Symbol	0.48
List Immediate	0.48
Logical Memory Immediate	1.00=
Logical Memory Delayed	0.80
Alpha Span	0.52
IADL (functional abilities)	-0.09
Delta	M=2.48
	Var=1.40

- OATS  $\delta$  correlation with MMSE = .53 ( $p < .001$ )
- CAATSA  $\delta$  correlation with TICS (removing List Immediate included in  $\delta$ ) = .48 ( $p < .001$ )

## VII. Heritability Analytic Procedure & Results



Note. A = additive genetic component; C = shared environmental component; E = nonshared environmental component;  $\delta$  = latent dementia scores; Dx = clinical diagnosis of dementia;  $r_A$  = genetic correlation;  $r_C$  = shared environmental correlation;  $r_E$  = nonshared environmental correlation; \* indicate estimated factor loadings; the dashed circle indicates that the binary variable (rectangle with single horizontal line) is transformed into a continuous latent variable using a probit link function (solid dot) based on the thresholds.

Table 6. Model Estimates in All Studies

Model	STR		OATS		CAATSA
	Delta	Clinical Dx	Delta	Clinical Dx	Delta
A	.43	.37	.60	.67	.68
	(.16-.56)	(.12-.53)	(.45-.69)	(.00-.12)	(.34-.77)
C	.04	.02	.00	.19	.01
	(.00-.24)	(.00-.21)	(.00-.12)	(.00-.63)	(.00-.32)
E	.53	.61	.40	.14	.31
	(.44-.64)	(.47-.75)	(.31-.51)	(.03-.37)	(.23-.41)

Correlations  
 $r_A$  -1.00 (-1.00, -.94)  
 $r_C$  -.94 (-.96, -.91)  
 $r_E$  -.90 (-.95, -.83)

## VIII. Conclusions

- Results support validity of a latent dementia model in differentiating residual cognitive ability from  $\delta$  as a construct that strongly overlaps with dementia risk.
- The same genetic sources of variance strongly contribute to both  $\delta$  and clinical diagnosis, indicating that  $\delta$  is a genetically-informative phenotype.
- ACKNOWLEDGMENTS: Research funded by National Institutes of Health grant R01 AG060470