

Vita - Dan N. Stone

Von Allmen School of Accountancy

Office Address and Phone

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Education

Ph. D.

University of Texas. Joint concentration in **Accounting** (Department of Accounting) and **Information Systems** (Department of Management Science & Information Systems), 1987.

M.P.A. (Master of Professional Accounting)

Washington State University, 1983.

B.B.A. (Bachelor of Business Administration)

University of Oregon, Major in Accounting, Minor in Statistics, 1979.

Positions at Colleges and Universities

- Professor, Von Allmen School of Accountancy, July 2022 to present (in phased retirement).
- Director, Center for Business Analytics, Gatton College of Business, 2021– June 2022.
- Director, Minor in Business Analytics, Gatton College of Business, 2018- June 2022.
- Rosenthal Endowed Chair, Gatton College of Business, University of Kentucky, 2019- June 2022.
- Gatton Endowed Chair, Von Allmen School of Accountancy, University of Kentucky, 2000-2019 (renewable appointment).
- Director, WT Lewis Scholars Program, Lewis Honors College, 2014 to 2020.
- Director of Graduate Studies, Director of Ph. D. Program, Von Allmen School of Accountancy, 2005 to 2018.

Academic Honors

- Best Research Paper, 2018 (with R. Williamson), for "Creating Community Shared, Validated Data Sets to Benchmark Accounting Systems Students' IT

and Cybersecurity Knowledge," Accounting Information Systems (AIS) Educator Conference.

- Keynote speaker, 2017, Tennessee Accounting Educator's Association.

Membership in Academic and Professional Organizations

- Academic: American Accounting Association, Association for Contemplative Mind in Higher Education, American Mindfulness Research Association, Institute for Operations Research and the Management Sciences (INFORMS), American Statistical Association (ASA)

Certifications:

- Alteryx Designer Core Certification, 2022.
- Alteryx Designer Micro-Credential, 2022.
- Tableau Desktop Specialist, 2018.
- Certified Public Accountant (Inactive), State of Washington, Certificate #07678.
- Koru mindfulness teacher, certified: 2016.

Publications in Refereed Journals

- Zhang, C., and D. Stone, 2022, "Integrating Alteryx Designer and Tableau Desktop into the AIS Course: An Analytics Mindset Model. *Issues in Accounting Education*; doi: <https://doi.org/10.2308/ISSUES-2021-103>.
- Chang, Y.T., D. Stone, and W. Chi, 2022, "Is Client-Specific Information Useful to Investors? Evidence from Key Audit Matter (KAM) Reports," *Journal of Accounting, Auditing and Finance*.
- Chang, Y.T., and D. Stone, 2021, "Impression Management in Public Sector Audit Proposals: Language and Fees. *European Accounting Review*. <https://doi.org/10.1080/09638180.2021.1969260>.
- O'Brien A. and D. Stone, 2021, "[A Case Study in Managing the Analytics 'Iceberg': Data Cleaning and Management using Alteryx](#)," *Journal of Emerging Technologies in Accounting*.
- O'Brien A. and D. Stone, 2020. "[Yes, You Can Import, Analyze, and Create Dashboards and Storyboards in Tableau! The GBI Case](#)," *Journal of Emerging Technologies in Accounting*, 17 (1): 21–31.
- Debreceeny, R., Farewell, S., Scarlata, A. and D. Stone, 2020, "[Knowledge and Skills in Complex Assurance Engagements: The Case of XBRL](#)," *Journal of Information Systems*, 34: 1, 21-45.

- Heath, J., Walmsley, L. A., Aker, R. M., Ferrin, S., Stone, D., & Norton, J. C. 2020. "[CPR to the Rescue!: An Interprofessional Pilot Program: Cultivating Practices for Resilience \(CPR\) Camp](#)," *Clinical Nurse Specialist*, 34(2), 63-69.
- Stone, D. and YT Chang, 2019, "[Workplace Mindfulness in Accounting Practice: Issues, Opportunities and Challenges](#)," *Accounting Horizons*, 33:4, 167-185.
- Chang, YT and D. Stone, 2019, "[Proposal Readability, Audit Firm Size and Engagement Success: Do More Readable Proposals Win Governmental Audit Engagements?](#)" *Managerial Auditing Journal*, <https://www.emeraldinsight.com/journal/maj>, 34: 8, 871-894.
- Chang, YT and D. Stone, 2019, "[Why Does Decomposed Audit Proposal Readability Differ by Audit Firm Size? A Coh-Matrix Approach](#)," *Managerial Auditing Journal*, <https://www.emeraldinsight.com/journal/maj>, 34: 8.
- Zhang, M.C., D. Stone, and H. Xie, 2019, "[Text Data Sources in Archival Accounting Research: Insights and Strategies for Accounting Systems' Scholars](#)," *Journal of Information Systems*, 33:1, 145-180.
- Witherspoon, C. and D. Stone, 2018, "[Tax Preparer Certification, and Organization Form among Uncertified Preparers, Influence Client Satisfaction and Experience](#)," *Journal of Emerging Technologies in Accounting*, 15:2, 117-136.
- Weinstein, N. and D. Stone, 2018, "[Need Depriving Effects of Financial Insecurity: Implications for Well-Being and Financial Behaviors](#)," *Journal of Experimental Psychology: General*, 147: 10, 1503-1520.
- Stone, D. 2018, "[The 'New Statistics' and Nullifying the Null: Twelve Actions for Improving Accounting Research Quality and Integrity](#), *Accounting Horizons*, 32:1, 105-120.
- Cockrell, C., D. Stone and B. Wier, 2018, "[Accounting for Professional Accountants' Dysfunctional Knowledge Sharing: A Self-Determination Theory Perspective](#)," *Journal of Information Systems*, 32: 1.
- Alewine, H., and D. Stone, 2017, "[Accounting systems' design matters: Evaluability and mode influence environmental performance judgments](#)," 20: 23-62, *Advances in Accounting Behavioral Research*, ISSN: 1475-1488.

Publications – Books

- Prentice, R. A., G. Granath, A. H. Bizzell, D. Stone, and B. D. Clinton, 2021 (current edition), "CPAexcel CPA Exam Review: Business Environment and Concepts," John Wiley & Sons Publishing.

Publications – Online and Non-Referred

- Stone, D., video lecturer for, and author of, [CPAExcel](#) (CPA Review Course; John Wiley & Sons Publishing, Hoboken, New Jersey) modules (2009 - present):

- * Data Analytics
- * Corporate Governance and Internal Control
- * Information Technology Fundamentals and Systems
- * Information Technology Risks and Controls

Editorial Service

Editor, Behavioral Research in Accounting, 2020-2023.

Editor, *Journal of Forensic Accounting Research*, 2015-2018.

Member, Research and Publications Committee, *American Accounting Association – Forensic Accounting Section*, 2012-2018.

Chair (2017-18) and Member (2015-2017), Research and Publications Committee, *American Accounting Association – Emerging Technologies Section*, 2015-2018.

Ad hoc reviewer for:

- *The Accounting Review*
- *Accounting, Organizations and Society*
- *Auditing: A Journal of Practice and Theory*
- *Organizational Behavior and Human Decision Processes*
- *Management Accounting Research*
- *Accounting, Management, and Information Technologies*
- *International Journal of Accounting Information Systems*
- *ACM Transactions on Information Systems*
- *Advances in Accounting Information Systems*
- *Behavioral Research in Accounting*
- *Contemporary Accounting Research*
- *Cultural Studies <--> Critical Methodologies*
- *Issues in Accounting Education*
- *The International Journal of Accounting*
- *Management Information Systems Quarterly*
- *Management Science*
- *Motivation and Emotion*
- *National Science Foundation Decision and Management Sciences Program*

Editorial Boards

- *Accounting and the Public Interest* (2005 – 2009, 2016 - 2019)
- *Journal of Information Systems* (2013 - current, 1993 – 2001)
- *Advances in Accounting Behavioral Research* (1997 - current)
- *SSRN History of Accounting eJournal* (2008 – current)

Grants and Contracts

- Grant from the UK Women & Philanthropy Network (\$41,334) to fund Heath, J., Walmsley, L. A., Aker, R. M., Ferrin, S., Stone, D., & Norton, J. C. 2020. ["CPR to the Rescue!: An Interprofessional Pilot Program: Cultivating Practices for Resilience \(CPR\) Camp,"](#) *Clinical Nurse Specialist*, 34(2), 63-69.
- Igniting Research Collaborations (IRC) Grant (with Nathan Jacobs (Computer Science), Mark Lauersdorf (Linguistics), Hong Xie (Von Allmen School of Accountancy)), 2018, University of Kentucky, \$33,315, "Listening to Markets—A Temporal Convolutional Net (TCN) Analysis of Conservatism in Company Reporting."

Refereed Presentations

- * Stone, D., and R. Williamson, 2018, "Digital Dysfunction, Discernment, and Dexterity: Lessons for Accounting Professionals," *AIS Educator Conference*.
- * Stone, D., 2017, "Digital Dysfunction, Discernment, and Dexterity: Lessons for Accounting Professionals," Institute of Management Accountants' Annual Conference.
- * Stone, D., 2017, "Digital Dysfunction, Discernment, and Dexterity: Topics for the Advanced Accounting Systems or Accounting Professionalism Course," AIS Educator Conference.
- * Bundy, S., M. Sooy, P. Mohapatra, and D. Stone, 2017, "Aristocracy or Meritocracy? The Role of Pedigree and Research Performance in New Accounting Faculty Placements," *American Accounting Association annual meeting*, 2017 Canadian Academic Accounting Association (CAAA) Annual Conference.
- * Chang, Y.T, and D. Stone, 2017, "Proposal Readability, Firm Size and Engagement Success: Do More Readable Proposals Win Governmental Audit Engagements?" *American Accounting Association annual meeting*.
- * Chang, Y.T, and D. Stone, 2017, "Proposal Readability, Firm Size and Engagement Success: Do More Readable Proposals Win Governmental Audit Engagements?" *European Accounting Association annual meeting*.

Seminar and Conference Presentations

- * Stone, D., 2021, "The Hidden Life of Words: Introduction to Text Analytic Applications in Accounting, Auditing, and Forensics," Kentucky Society of Certified Public Accountants, Spring Business Conference.
- * Stone, D., and C. Cheng, 2020, "Learn the Tricks of Alteryx," Institute of Internal Auditors (Seattle chapter) Conference on Business Analytics.
- * Stone, D., and A. Irwin, 2019, "How to Win Firms and Influence Students - Teaching Accounting Data Visualization" American Accounting Association

Conference on Teaching and Learning in Accounting (CTLA). url: <http://aaahq.org/Meetings/2019/Annual-Meeting/Program/CTLA-Program>. Accessed: June 2019.

- * Stone, D., M. Corbett (Tableau), J. Adams, 2019, "Tableau Desktop Specialist Exam: Resources and Strategies," Intensive Data and Analytics Summer Workshop, AAA.
- * Stone, D. "Practicing Mindful Living," 2019, Intensive Data and Analytics Summer Workshop, AAA.
- * Stone, D., 2019, "Data visualization for accountants: Teaching Accounting Data to Speak," Kentucky Society of Certified Public Accountants, Spring Business Conference.
- * Stone, D., 2018, "Digital Wisdom and Dysfunction," Updating the Professional Accountant conference, Lipscomb University.
- * Stone, D. 2017, keynote speaker, "Digital Professionalism for Accountants," keynote speaker, *Tennessee Society of Accounting Educators*.
- * Stone, D., 2017, "Digital Dysfunction, Discernment, and Dexterity, *Institute of Management Accountants (IMA) Annual Conference*.

Motivational Interviewing, Contemplative Practices, and Mindfulness Workshops and Presentations

- * Stone, D., Teach Co-Curricular Mindfulness Courses ([Koru](#)) through UK Wellness program (2019-present).
- * Stone, D. 2018, "Mindfulness: An Introduction for Student Advisors," University of Kentucky, Gatton College of Business, Undergraduate Resource Center.

Formal Development and Renewal -- Conferences Attended & Training Completed

- * AIS Educator's Conference, 2022
- * Alteryx Annual Conference, 2022
- * AAA Data Analytics Conference, 2019
- * AACSB Data Analytics Conference, 2019
- * Data Analytics – An Introduction Using Alteryx and Tableau, PWC, San Francisco, CA, 2019
- * Data Visualization Using Excel, online course, 2019.
- * American Accounting Association annual meeting, 1999 – 2012, 2014-2015. 2017-19.

Doctoral Dissertation Committees (all at University of Kentucky)

Chair or Co-Chair

- * Alicia Irwin, Chair, passed qualifying examination (2020).

Committee Member

- * Michael Zhang, PhD (2021).

Doctoral Dissertation Committee – Graduate School Member

- Erin Hannon, College of Fine Arts, 2020-21.
- Jennifer Siebenthaler, College of Education, 2019-20.
- Zack Morris, College of Fine Arts, 2018-19.
- David Baker, College of Fine Arts, 2018-19.

Doctoral Committee – Paper Supervision

- * Alicia Irwin, co-supervisor, first and second-year student paper.
- * Michael Zhang, co-supervisor, first and second-year student paper.

Service – Von Allmen School of Accountancy - University of Kentucky

- * Director of Graduate Studies: 2005 to 2018
- * Director of Ph. D. Program, 2005 to 2018
- * Ph. D. Program Committee, 2000 - 2018.

Service – Gatton College of Business - University of Kentucky

- * Director, Minor in Business Analytics, 2018- June 2022.
- * Chair, Business Analytics Task Force, 2018-19.
- * Research Excellence Team, 2017-19.

Service -- University of Kentucky

- * Retreat Co-Facilitator, College of Nursing, “hCATS (health Colleges Advancing Team Skills) to CPR Camp (cultivating practices for resilience),” five weekend retreats 2018 and 2019.
- * University of Kentucky KORU Teachers Association 2017-18.
- * KORU mindfulness teacher, University of Kentucky, 2016-19.
- * Faculty Instructor, College of Nursing, summer 2018 class, Facilitating Mindfulness and Resilience in Nursing and pre-nursing students.
- * Financial Wellness Advisory Board, 2016-19.
- * Instructor, Koru Mindfulness courses at Univ. of Kentucky, 2015 – present.
- * Director, WT Lewis Scholars Program, 2014-2020.

- * Assistant Trip Leader, Outdoor Pursuits Program, 2012-2014.
- * Graduate Council (elected position), 2012-2015.

Service -- Community

- * Certified Interpretive Guide – National Association for Interpretation (certification completed March 2018).
- * Volunteer – Floracliff Nature Center, 2021 to present.

(Revised, September 2022)