

REFERENCE CHART

Planned Giving

Grace Communion International is passionate about sharing the good news of Jesus and the hope that all humanity has through Him! We strive to follow the Great Commission that Jesus gave his disciples to "...Go out and train everyone you meet, far and near, in this way of life, marking them by baptism in the threefold name: Father, Son, and Holy Spirit. Then instruct them in the practice of all I have commanded you."

Our mission is clear – "Living and Sharing the Gospel." We do this through 900 churches in over 75 countries around the world. Whether it's launching new churches in targeted communities, relaunching existing churches to better engage their neighbors, investing in our communities through youth day camps, or helping people explore how Jesus has gifted them to participate in his ministry through gatherings of small groups, our members are living out the Great Commission in their corner of the world. It's amazing what can happen when we love God and neighbors as Christ loves us.

We invite you to connect and participate with what God is doing in and through Grace Communion International. This chart provides several gift options that will help you leave a legacy that helps others come to know our gracious triune God. And remember no matter how you participate big or small we couldn't do it without you.



We are happy to assist you or answer any questions you may have.

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Planned Giving Reference Chart™

	Cash	Securities	Real Estate	Personal Property	Bequest	Retirement Plan Assets, IRA	Life Insurance	Retained Life Interest	Bargain Sale	Charitable Gift Annuity	Charitable Remainder Trust	Charitable Lead Trust
How does it work?	Give cash or the equivalent	Give appreciated securities	Give appreciated real estate	Give artwork, collectibles, equipment or other types of tangible property	Simplest form of gift planning (plan now, give later)	Name GCI as a beneficiary of the plan	Name GCI as the beneficiary and owner of a new or existing policy	Give real estate but keep the right to use and enjoy it for life	Sell real estate or other valuable property to us for less than fair market value	Simple gift contract that provides lifetime payments to one or two persons	Trust that pays income for life or a term of years to the donor and/or others. Assets ultimately benefit GCI	Trust that makes payments to GCI for a period of years. Assets ultimately pass to the donor or heirs
A good fit for donors who want to...	Maximize the deduction; minimize the gift details	Avoid tax on capital gains; afford a larger gift to GCI	Make a substantial gift, avoid capital gains tax, receive a large income tax deduction	Put assets the donor no longer needs or can maintain to good use	Make a gift that costs nothing during the donor's lifetime (except attorney fee)	Avoid double taxation at death; give tax-advantaged assets to heirs	Make a gift at little cost	Make a significant gift that doesn't affect the donor's lifestyle	Make a significant gift that doesn't affect the donor's lifestyle	Supplement income with steady payments that are partially tax-free	Diversify assets, avoid or defer capital gains tax, secure often-greater income and possible inflation protection	Reduce gift and estate taxes on assets the donor passes to heirs; lower income tax liability; retain control of assets
How does a donor make the gift?	Write a check or give online now	Contribute long-term appreciated stock or other marketable securities	Donate the property to GCI	Donate tangible personal property related to GCI's tax-exempt function	Name GCI in will or living trust by designating a specific amount or a share of the residue	Name GCI as whole or partial beneficiary on the plan's form	Donate a paid-up policy the donor no longer needs or donate premiums, if not paid-up	Give real estate but retain lifetime use	Sign a contract to sell property to us at a discounted value	Establish a gift annuity contract that pays a set income for life	Create a trust that pays income to the donor and/or others; principal (remainder) ultimately goes to GCI	Create a trust that pays income to GCI, principal (remainder) ultimately returns to heirs or the donor
Donor Benefits												
Reduce estate tax	Removes taxable assets from the estate	Removes taxable assets from the estate	Removes taxable assets from the estate	Removes taxable assets from the estate	Donation exempt from federal estate tax	Donation exempt from federal estate and income tax	Donation exempt from federal estate tax	Removes taxable assets from estate	Removes gifted portion of asset's value from taxable estate	Removes taxable assets from an estate	Removes taxable assets from estate	Can remove taxable assets from estate
Reduce income tax	Immediate deduction for full value	Immediate deduction for full value	Immediate deduction for full value	Immediate deduction for full value if GCI can use the asset		Heirs will avoid income tax on gifted portion	Current income tax deduction for paid-up policy or annual donated premiums	Deduction for value of the asset, less value of your right to keep using it	Deduction for gift portion of asset	Deduction for gift portion of asset	Deduction for gift portion of asset	Limited
Reduce or eliminate capital gains tax		Complete avoidance	Complete avoidance	Complete avoidance	Complete avoidance			Complete avoidance	Partial avoidance	Partial avoidance	Partial avoidance	Varies
Get income back from the gift										Fixed payments for life for one or two individuals	Variable or fixed income for life	
Give an asset but keep enjoying it					Control of assets during lifetime	Continue to take withdrawals from plan during lifetime		Use of asset during lifetime				Property reverts to the donor or to heirs with reduced gift and estate taxes
More		Still like the stock? Use cash to buy at today's price and lock in a higher cost basis	Coordinate with GCI before making donation	Can be used to make a significant gift without cash outlay	Make a substantial gift when the donor no longer needs the asset(s)	Often overlooked and easily given	Simple to set up; small financial commitment for large ultimate gift	Coordinate with GCI before making donation	Use proceeds to help fund needs at a later stage in life (retirement facility, etc.)	Great retirement income supplement. Minimum required.	Significant income and estate tax advantages. Minimum required.	Best for assets expected to appreciate rapidly. Minimum required.
How does it benefit Grace Communion International?	Delivers immediate benefits	Delivers immediate benefits	Delivers immediate benefits	Delivers immediate benefits	Ensures GCI's future strength	Ensures GCI's future strength	Ensures GCI's future strength	Ensures GCI's future strength	Delivers immediate benefits	Ensures GCI's future strength	Ensures GCI's future strength	Delivers immediate benefits