

CURRICULUM VITAE

Dr. William McKay Balch
Bigelow Laboratory for Ocean Sciences
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DATE: 30 April, 2024

PERSONAL

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Current Position: Senior Research Scientist Emeritus

Citizenship: U. S. A.

INTERESTS Phytoplankton physiological ecology, bio-optics, mixotrophy, ocean acidification and remote sensing.

HIGHER EDUCATION

Institutional: Cornell University, B.A., 1980. *Cum laude* in biology
Scripps Institution of Oceanography, Ph.D., 1985

Certification, licensure: Univ. of Miami Radioisotope License, 1988-1995
Bigelow Laboratory Radioisotope License, 1995-2023

HONORS

Invited keynote speaker, International Symposium on Advances in Coccolithophore Research, September 12-14, 2023; NORCE Norwegian Research Centre, Bergen, Norway.

Elected Councilor to the Oceanography Society (2015-2017; three-year term)

Invited keynote speaker, Schulich Ocean Studies Initiative Conference, Eilat, Israel. October 2017

Invited plenary speaker, 20th anniversary of the Atlantic Meridional Transect Conference. June 2015. "Contributions of the AMT program to knowledge about

coccolithophore distributions at the basin scale, their optical properties and decadal trends”

14th Annual Gordon Riley Memorial Lecture – Dalhousie University November 2012; established in 1999 to honor the memory of the late Gordon A. Riley, Professor of Oceanography and Director of the Institute of Oceanography (now Department of Oceanography)

Invited plenary speaker, 14th International Nanoplankton Association, Reston, VA; September, 2013

EXPERIENCE

Academic:

Senior Research Scientist Emeritus, Bigelow Laboratory for Ocean Sciences, Sept. 2023-present,

Senior Research Scientist, Bigelow Laboratory for Ocean Sciences, 1995-Sept.2023,

External Graduate Faculty member, School of Marine Sciences, University of Maine, Orono, ME; 2017-2022; Old Dominion University, Norfolk, VA 2018-2022; Rutgers University (2020-present)

Research Faculty, Colby College, 2010-2023.

Adjunct Scholar, Dalhousie University, Halifax Nova Scotia (2014)

Undergraduate Education Coordinator with University of New England 1995-2005

Adjunct Professor. Division of Life Sciences, University of New England, Biddeford, ME. 1996-2005

Associate Professor. Division of Marine Biology and Fisheries, Rosenstiel School of Marine and Atmospheric Science, University of Miami, Miami, Florida. 1992-1995. Tenure awarded June 1994. Leave of absence from U. Miami from 5/95-8/97.

Assistant Professor. Division of Marine Biology and Fisheries, Rosenstiel School of Marine and Atmospheric Science, University of Miami, Miami, Florida. 1988-1992.

Post-doctoral Investigator. Institute of Marine Resources, Scripps Institution of Oceanography, San Diego, California. 1986-1987.

Non-Academic:

Research Associate. Joint program between Bigelow Laboratory for Ocean Sciences and the Instituto Español de Oceanografía, Vigo, Spain. 1986.

Contract Scientist with Dr. W.G. Harrison. Marine Ecology Laboratory, Bedford Institute of Oceanography, Dartmouth, N.S., Canada. 1985-1986.

Visiting Investigator with Dr. P.M. Holligan, Marine Biological Association, Plymouth, England. 1980.

Laboratory Technician for Drs. C.S. Yentsch and C.M. Yentsch, Bigelow Laboratory for Ocean Science, Boothbay Harbor, Maine. 1974-1979.

Laboratory Technician for Drs. C.S. Yentsch and Dr. C.M. Yentsch. University of Massachusetts Marine Station, Gloucester, Massachusetts. 1972-1973.

PUBLICATIONS A total of 147 journal articles, book chapters, monographs, data sets: 3 papers in preparation, submitted, or in revision, 19 published technical reports and one book; Google Scholar h-index = 58; 11,814 citations; Postdocs, graduate students and undergraduate students underlined. Researchgate h-index =54, 10154 citations; SCOPUS h-index=43; 7125 citations; Orcid number: 0000-0003-4926-195X

147) Mitchell, C., Drapeau, D., Pinkham, S., and **Balch, W. M.** (2024), A chlorophyll *a*, non-photochemical fluorescence quenching correction method for autonomous underwater vehicles in shelf sea environments, **Limnol. Oceanogr Methods**, <http://doi.org/10.1002/lom3.10597>.

146) Oliver, H., McGillicuddy, J., D. .J. , Krumhardt, K. M., Long, M. C., Bates, N. R., Bowler, B. C., Drapeau, D. T., and **Balch, W. M.** (2023), Coccolithophore growth dynamics in the Pacific sector of the Southern Ocean **Global Biogeochem. Cycles**, doi 10.1029/2023GB007751.

145) Sturm, D., de Vries, J, **Balch, W.M.**, Wheeler, G. and Brownlee, C. (2023), Mesoscale oceanographic meanders influence protist community function and structure in the Southern Indian Ocean. **Environmental Microbiology**. <http://dx.doi.org/10.1111/1462-2920.16500> .

144) **Balch, W.M.**, Drapeau, D. T., Poulton, N.J., Archer, S., Cortisano, C., Burnell, C., and Godrijan, J. (2023). Osmotrophy of dissolved organic compounds by coccolithophore populations: fixation into particulate organic and inorganic carbon. **Science Advances**. **V9**(21), <https://www.science.org/doi/10.1126/sciadv.adf6973>

143) **Balch, W. M.** and Mitchell, C. (2023), Remote sensing algorithms for particulate inorganic carbon (PIC) and the global cycle of PIC, *Earth System Reviews*, **V 239**, 104363. <https://doi.org/10.1016/j.earscirev.2023.104363>

142) Friedland KD, Record NR, Pendleton DE. **Balch WM**, Stamieszkin K, Moisan J, Brady D (2022) Asymmetry in the rate of warming and the phenology of seasonal blooms in the Northeast US Shelf Ecosystem. **ICES J Mar Sci** 80(4) 775-786. <https://academic.oup.com/icesjms/article/80/4/775/7028404>

- 141) Valente, A., S. Sathyendranath, V. Brotas, S. Groom, M. Grant, M. Taberner, D. Antoine, R. Arnone, **W. M. Balch**, K. Barker, R. Barlow, S. Bélanger, J. F. Berthon, S. Beşiktepe, Y. Borsheim, A. Bracher, V. Brando, B. Brewin, E. Canuti, F. Chavez, A. Cianca, H. Claustre, L. Clementson, R. Crout, G. Dall’Olmo, R. Frouin, C. García-Soto, S. W. Gibb, R. Goericke, R. Gould, N. Guillocheau, S. B. Hooker, C. Hu, M. Kahru, M. Kampel, H. Klein, S. Kratzer, R. Kudela, J. Ledesma, S. Lohrenz, H. Loisel, A. Mannino, P. Matrai, D. McKee, B. G. Mitchell, T. Moisan, E. Montes, F. Muller-Karger, A. Neeley, L. O’Dowd, M. Ondrusek, T. Platt, A. J. Poulton, M. Repecaud, T. Schroeder, T. Smyth, D. Smythe-Wright, H. M. Sosik, G. Tilstone, M. Twardowski, V. Vellucci, K. Voss, J. Werdell, M. Wernand, S. Wright, B. Wojtasiewicz and G. Zibordi (2022). "A compilation of global bio-optical in situ data for ocean-colour satellite applications - Version three." **Earth System Science Data**; 14, 5737–5770 <https://doi.org/10.5194/essd-14-5737-2022>.
- 140) **Balch, W. M.**, Dave T. Drapeau, Bruce C. Bowler, Nicholas Record, Nicholas R. Bates, Sunny Pinkham, Rebecca Garley and Catherine Mitchell. 2022. Changing hydrographic, biogeochemical and acidification properties in the Gulf of Maine as measured by the Gulf of Maine North Atlantic Time Series, GNATS, between 1998-2018. **JGR Biogeosciences**, V. 127, e2022JG006790. <https://doi.org/10.1029/2022JG006790>
- 139) **Balch, W.M.**, M. Carranza, I. Cetinic, J.E. Chaves, S. Duhamel, A. Fassbender, A. Fernandez-Carrera, S. Ferrón, E. García-Martín, J. Goes, H. Gomes, K. Gundersen, K. Halsey, T. Hirawake, T. Isada, L. Juranek, G. Kulk, C. Langdon, R. Letelier, D. López-Sandoval, A. Mannino, J. Marra, P. Neale, D. Nicholson, G. Silsbe, R. Stanley, and R.A. Vandermeulen. 2022. Aquatic Primary Productivity Field Protocols for Satellite Validation and Model Synthesis. In *IOCCG Protocol Series Volume 7.0, 2022; IOCCG Ocean Optics and Biogeochemistry Protocols for Satellite Ocean Colour Sensor Validation*, edited by R. A. Vandermeulen and J. E. Chaves. Dartmouth, NS, Canada: IOCCG. doi: <https://dx.doi.org/10.25607/OBP-1835> . 201pp.
- 138) Collister, B.L., R. C. Zimmerman, V. J. Hill, C. I. Sukenik, **W. M. Balch**. (2022) The influence of particle concentration and bulk characteristics on polarized oceanographic lidar measurements. **Limnology and Oceanography**. V. 67(6), p. 1374-1387. <https://doi.org/10.1002/lno.12088> .
- 137) Godrijan, J., Drapeau, D.T. and **Balch, W.M.** (2022), Osmotrophy of dissolved organic carbon by coccolithophores in darkness. **New Phytol.** V.233 (2), p. 781-794. <https://doi.org/10.1111/nph.17819>
- 136) Collister, B. L., Zimmerman, R. C., Hill, V. J., Sukenik, C. I., and **Balch, W. M.**, 2020, Polarized lidar and ocean particles: Insights from a mesoscale coccolithophore bloom: **Applied Optics**, v. 59, no. 15, p. 4650-4662. <https://doi.org/10.1364/AO.389845>

- 135) Godrijan, J., D. Drapeau, **W.M. Balch**. (2020), Mixotrophic uptake of organic compounds by coccolithophores. **Limnology and Oceanography**, 20, 1410-1421 <https://doi.org/10.1002/lno.11396>.
- 134) Hopkins, J., S. A. Henson, A. J. Poulton, and **W. M. Balch*** (2019), Regional influences on temporal variability in global particulate inorganic carbon inventory, **Global Biogeochem. Cycles**, 33, <https://doi.org/10.1029/2019GB006300>. *Corresponding author.
- 133) **Balch, W.M.**, Bowler, B.C., Drapeau, D.T., Lubelczyk, L.C., Lyczkowski, E. Mitchell, C. and Wyeth, A. 2019 Coccolithophore distributions of the North and South Atlantic Ocean. **Deep-Sea Research 1**. <https://doi.org/10.1016/j.dsr.2019.06.012>.
- 132) Boss, E., Haëntjens, N., Ackleson, S., **Balch, W.M.**, Chase, A., Dall'Olmo, G., Freeman, S., Liu, Y., Loftin, J., Neary, W., Nelson, N., Novak, M., Slade, W., Proctor, C., Tortell, P., and Westberry, T. (2019). Inherent Optical Property Measurements and Protocols: Best Practices for the Collection and Processing of Ship-Based Underway Flow-Through Optical Data. IOCCG Protocol Series, *IOCCG Ocean Optics and Biogeochemistry Protocols for Satellite Ocean Colour Sensor Validation*, Volume 4.0, edited by A. R. Neeley and A. Mannino, IOCCG, Dartmouth, NS, Canada. <https://repository.oceanbestpractices.org/handle/11329/1144>.
- 131) Valente, A., Sathyendranath, S., Brotas, V., Groom, S., Grant, M., Taberner, M., Antoine, D., Arnone, R., **Balch, W. M.**, Barker, K., Barlow, R., Bélanger, S., Berthon, J.-F., Beşiktepe, Ş., Borsheim, Y., Bracher, A., Brando, V., Canuti, E., Chavez, F., Cianca, A., Claustre, H., Clementson, L., Crout, R., Frouin, R., García-Soto, C., Gibb, S. W., Gould, R., Hooker, S. B., Kahru, M., Kampel, M., Klein, H., Kratzer, S., Kudela, R., Ledesma, J., Loisel, H., Matrai, P., McKee, D., Mitchell, B. G., Moisan, T., Muller-Karger, F., O'Dowd, L., Ondrusek, M., Platt, T., Poulton, A. J., Repecaud, M., Schroeder, T., Smyth, T., Smythe-Wright, D., Sosik, H. M., Twardowski, M., Vellucci, V., Voss, K., Werdell, J., Wernand, M., Wright, S., and Zibordi, G.: A compilation of global bio-optical in situ data for ocean-colour satellite applications – version two, **Earth Syst. Sci. Data**, 11, 1037–1068, <https://doi.org/10.5194/essd-11-1037-2019> , 2019.
- 130) Record, N.R., J. A. Runge, D.E. Pendleton, **W.M. Balch**, K.T.A. Davies, A.J. Pershing, C.L. Johnson, K. Stamieszkin, R. Ji, Z. Feng, S.D. Kraus, R.D. Kenney, C. Hudak, C.A. Mayo, C. Chen, J. Salisbury, C.R.S. Thompson. (2019) Rapid climate-driven circulation changes threaten conservation of endangered North Atlantic right whales. **Oceanography**. <https://doi.org/10.5670/oceanog.2019.201>

- 129) Record, N. R., **W. M. Balch**, and K. Stamieszkin (2019), Century-scale changes in phytoplankton phenology in the Gulf of Maine, **PeerJ**. 7:cc6735 <http://doi.org/10.7717/peerj.6735> .
- 128) Mitchell, C., H. R. Gordon, B. C. Bowler, D. T. Drapeau, and **W. M. Balch** (2018), Optical inversions of the water column based on glider measurements., **Optics Express**, 26(25), 32824-32838. <https://doi.org/10.1364/OE.26.032824> .
- 127) Daniels, C.J., A. J. Poulton, **W. M. Balch**, E. Marañón, T. Adey, B. C. Bowler, P. Cermeño, A. Charalampopoulou, D. W. Crawford, D. Drapeau, Y. Feng, A. Fernandez, E. Fernandez, G. M. Fragoso, N. Gonzalez, L. M. Graziano, J. Harlay, R. Heslop, P. M. Holligan, J. Hopkins, M. Huete-Ortega, D. A. Hutchins, P. J. Lam, M. S. Lipsen, D. C. Lopez-Sandoval , S. Loucaides, A. Marchetti, K. Mayers, A. P. Rees, C. Sobrino, E. Tynan, T. Tyrrell and A. Wyeth . 2018. A global compilation of calcite production rates by coccolithophores. **Earth System Science Data**. 10: 1-18.
- 126) White, M. M., J. D. Waller, L. C. Lubelczyk, D. T. Drapeau, B. C. Bowler, **W. M. Balch**, and D. M. Fields* (2018), Coccolith dissolution within copepod guts affects fecal pellet density and sinking rate, **Scientific Reports**, 8(1), 9758.
*Corresponding author
- 125) White, M. M., D. T. Drapeau, L. C. Lubelczyk, V. C. Abel, B. C. Bowler, and **W. M. Balch*** (2018), Calcification of an estuarine coccolithophore increases with ocean acidification when subjected to diurnally fluctuating carbonate chemistry. **Marine Ecology Progress Series**. 61: 59-76. <https://doi.org/10.3354/meps12639>.
*Corresponding author.
- 124) Collister, B.L. Zimmerman, R.C., Sukenik, C.I., Hill, V.J., **Balch, W.M.** 2018. Remote Sensing of Optical Characteristics and Particle Distributions of the Upper Ocean Using Shipboard Lidar. **Remote Sensing of the Environment**. 215: 85-96.
<https://doi.org/10.1016/j.rse.2018.05.032>
- 123) Hopkins, J. and **Balch, W.M.** 2018. A new approach to estimating coccolithophore calcification rates from space. **J. Geophys. Res.- Biogeosciences**. 123: 1447-1459. doi 10.1002/2017JG004235.
- 122) **Balch, W.M.**, B. Bowler, D. Drapeau, L. Lubelczyk, and E. Lyczkowski. 2018. Vertical distributions of coccolithophores, PIC, POC, biogenic silica and chlorophyll *a* throughout the global ocean. **Global Biogeochemical Cycles**, 32(1):2-17.
- 121) **Balch, W.M.** Ecology, Biogeochemistry, and Optical Properties of Coccolithophores. 2018. **Annual Reviews in Marine Science**. 10:71-98.
- 120) Cao, X., Aiken, G. R. , Butler, K. D. , Huntington, T. G., **Balch, W. M.**, Mao, J., Schmidt-Rohr, K. 2018. Carboxyl-rich alicyclic molecules as major structural

components in dissolved organic matter along a river to sea transect, **Organic Geochemistry**.116: 62-76

- 119) Mitchell, C., C. Hu, B. Bowler, D. Drapeau and **W. M. Balch**, 2017. Estimating particulate inorganic carbon concentration from ocean color measurements using a reflectance difference approach. **Journal of Geophysical Research Oceans**. 122. <https://doi.org/10.1002/2017JC013146>
- 118) Smith, H. E. K., **Balch, W. M.**, Twining, B. Bates, N. Hopkins, J. Poulton, A. J. 2017. "The Influence of Environmental Variability on the Biogeography of Coccolithophores and Diatoms in the Great Calcite Belt." **Biogeosciences**. 14, 4905–4925, <https://doi.org/10.5194/bg-14-4905-2017>.
- 117) Randolph, K., H. M. Dierssen, A. Cifuentes-Lorenzen, **W. M. Balch**, E. C. Monahan, C. Zappa, D. Drapeau, and D. Bowler. 2017, Novel methods for optically measuring whitecaps under natural wave breaking conditions, **Journal of Atmospheric and Oceanic Technology**, doi: 10.1175/JTECH-D-16-0086.1.
- 116) Huntington, T., **Balch, W.M.**, Aiken, G., Sheffield, J., Luo, L., Roesler, C., Camill, P., 2016. Climate change and dissolved organic carbon export to the Gulf of Maine. **Journal of Geophysical Research Biogeosciences**; DOI: 10.1002/2015JG003314.
- 115) **Balch, W. M.**, Bates, N. R., Lam, Phoebe J., Twining, B. S. , Rosengard, S. Z., Bowler, B.C., Drapeau, D.T., Garley, R., Lubelczyk, L., Mitchell, C. E., Rauschenberg, S. (2016), Factors regulating the Great Calcite Belt in the Southern Ocean and its biogeochemical significance, **Global Biogeochem. Cycles**, 10.1002/2016GB005414.
- 114) Marañón, Emilio, **W. M. Balch**, Pedro Cermeño, Natalia González, Cristina Sobrino, Ana Fernández, María Huete-Ortega, Daffne C. López-Sandoval, Maximino Delgado, Marta Estrada, Marta Álvarez, Elisa Fernández-Guallart, Carles Pelejero. 2016. Pelagic calcification and carbonate chemistry in the tropical ocean. **Limnology and Oceanography**. 61(4):1345-1357.
- 113) Valente, A., S. Sathyendranath, V. Brotas, S. Groom, M. Grant, M. Taberner, D. Antoine, R. Arnone, **W. M. Balch**, K. Barker, R. Barlow, S. Bélanger, J.-F. Berthon, S. Besiktepe, V. Brando, E. Canuti, F. Chavez, H. Claustre, R. Crout, R. Frouin, C. García-Soto, S. W. Gibb, R. Gould, S. Hooker, M. Kahru, H. Klein, S. Kratzer, H. Loisel, D. McKee, B. G. Mitchell, T. Moisan, F. Muller-Karger, L. O'Dowd, M. Ondrusek, A. J. Poulton, M. Repecaud, T. Smyth, H. M. Sosik, M. Twardowski, K. Voss, J. Werdell, M. Wernand, and G. Zibordi. 2015. A compilation of global bio-optical in situ data for ocean-colour satellite applications. **Earth System Science Data**. 8:235-252. doi:10.5194/essd-8-235-2016

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- 111) Rivero-Calle, S., DelCastillo, C.E., Gnanadesikan, A., **Balch, W.M.**, Guikema, S.D., 2015. Increase of coccolithophorids in the North Atlantic over recent decades. **Science**. 350:6267, 1533-1537. *DOI*: 10.1126/science.aaa8026.
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www.biogeosciences.net/12/3953/2015/ ; doi:10.5194/bg-12-3953-2015
- 109) Salisbury, J., Jonsson, B., **Balch, W.M.**, Chakraborty, S., Chapron, B., Hales, B., Lohrenz, S., Mannino, A., Mathis, J., Reul, N., Signorini, S., Vandemark, D., Wanninkhof, R., Yates, K., 2015. How can present and future satellite missions support scientific studies that address ocean acidification? **Oceanography**. 28(2): 108-121. <http://dx.doi.org/10.5670/oceanog.2015.35> .
- 108) **Balch, W. M.**, Drapeau, D. T., Bowler, B. C., Lyczkowski, E., Lubelczyk, L. C., Poulton, A. J., and Painter, S. C., 2014, Surface biological, chemical and optical properties of the Patagonian Shelf coccolithophore bloom, the brightest waters of the Great Calcite Belt: **Limnology and Oceanography**. 59 (5): 1715-1732.
- 107) **Balch, W.M.**, Bowler, B.C., Lubelczyk, L.C. and Stephens, M., 2014. Aerial extent, composition, bio-optics and biogeochemistry of a massive under-ice algal bloom in the Arctic. **Deep-Sea Research II**, 105: 42-58.
- 106) Arrigo, K.R., Perovich, D.K., Pickart, R.S., Brown, Z.W., van Dijken, G.L., Lowry, K.E., Mills, M.M., Palmer, M.A., **Balch, W.M.**, Bates, N.R., Benitez-Nelson, C., Brownlee, E., Frey, K.E., Laney, S.R., Mathis, J.T., Matsuoka, A., Mitchell, B.G., Moore, G.W.K., Reynolds, R.A., Sosik, H.M., Swift, J.H., 2014. Phytoplankton blooms under the sea ice in the Chukchi Sea. **Deep-Sea Research II** 105, 1-16.
- 105) Muller-Karger, F.E., Kavanaugh, M.T., Montes, E., **Balch, W.M.**, Breitbart, M., Chavez, F. P., Doney, S.C., Johns, E.M., Letelier, R.M., Lomas, M.W., Sosik, H.M. and White, A.E. 2014. A framework for a marine biodiversity observing network within changing continental shelf seascapes. **Oceanography**. 27(2), 18-23. <http://dx.doi.org/10.5670/oceanog.2014.56>
- 104) Valiadi, M., Painter, S.C., Allen, J.T., **Balch, W.M.** and Iglesias-Rodriguez, M.D., 2014. Molecular detection of bioluminescent dinoflagellates in surface waters of the Patagonian Shelf during early austral summer, 2008. **PLoS ONE**, 9(6): e98849. doi:10.1371/journal.pone.0098849

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- 102) Arrigo K.R., Perovich D.K., Pickart R.S., Brown Z.W., van Dijken G.L., Lowry K.E., Mills M.M., Palmer M.A., **Balch W.M.**, and others (2012) Massive phytoplankton blooms under Arctic sea ice. **Science**. 336: 1408.
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- HNLC equatorial Pacific. **Deep -Sea Research II**. 58: 524-535
doi:10.1016/j.dsr2.2010.08.011.
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- Balch, W.M.**, Drapeau, D.T., Bowler, B.C., Lyczkowski, E., Alley, D. 2010. The “Great Calcite Belt”: Are there really coccoliths down there? NASA Ocean Color Research Team Meeting, New Orleans, LA 10-13 May 2010.

- Balch, W.M.** Estimating the standing stock of CaCO₃ from space-based measurements. COCOS Meeting (Coordination Action Carbon Observation System), “Combining water column data with sediment trap and satellite observations for improved marine carbon export estimates”, Bergen Norway. June 2010.
- Balch, W.,** D. Drapeau, B. Bowler, E. Lyczkowski, D. Alley, E. Booth, T. Huntington, C. Roesler, A. Barnard, G. Aiken. 2010. Insights from the Gulf of Maine North Atlantic Time Series (GNATS)- II-An optical window into the changing carbon cycle of the coastal ocean. Ocean Optics XX, Anchorage, AK. September 2010.
- Balch, W.,** D. Drapeau, B. Bowler, E. Lyczkowski, D. Alley and E. Booth, 2010. Insights from the Gulf of Maine North Atlantic Time Series (GNATS) I- An optical window into the changing biogeochemistry of the coastal ocean. Ocean Optics XX, Anchorage, AK. September 2010.
- Balch, W.** 2011. Coccolithophore studies for 2011 Healy Cruise to Arctic. NASA planning meeting Stanford University 7-8 March 2011.
- Balch, W.** 2011. The Gulf of Maine North Atlantic Time Series, **GNATS**: Documenting a coastal ecosystem in transition. Invited departmental seminar, Dalhousie University, Oceanography Dept. April 7-9, 2011.
- Balch, W.** 2011. Science Data Analysis for the MODIS Ocean Product for Particulate Inorganic Carbon (PIC). MODIS team meeting. Univ. Maryland. 18-19 May, 2011.
- Balch, W.** 2011. A sharp, step-decrease in the carbon fixation of the Gulf of Maine...but why? NASA ACE Ocean Productivity and Carbon Cycle (OPCC) Workshop - June 6, 7 & 8 - UC Santa Barbara
- Balch, W.** 2011. Coastal Processes and Biogeochemical Fluxes at the Land-Ocean Interface. Invited talk presented at the NASA Ocean Carbon Meeting, October 3-7, 2011. Alexandria, Virginia.
- Balch, W.** 2011. Participant in NASA Science Direction Team for the new PACE mission. Crystal City, Virginia. November 2011.
- Balch, W.** 2012. Proposal Review Panel. Washington D.C.
- Balch, W.M.** 2012. High Reflectance Waters of the Southern Ocean- Recent observations from the 'Great Calcite Belt'. Invited plenary talk. NASA Ocean Color Research Team Meeting, 23-27 April, 2012, Seattle, WA.
- Balch, W.M.,** B.C. Bowler, D.T. Drapeau, L.C. Lubelczyk and E. Lyczkowski. 2012 Shipboard validation and refinement of the MODIS particulate inorganic carbon

- (PIC) algorithm [MOD 23]. Presentation at NASA MODIS workshop, Silver Spring, MD. 7-9 May, 2012.
- Brown, Michael S., **W. M. Balch**, S. Craig, B. Bowler, D. Drapeau, J. Grant. Optical closure within a Patagonian Shelf coccolithophore bloom. ACCESS'12. Atlantic Canada Coastal & Estuarine Science Society. Dalhousie University, Halifax, Nova Scotia. 10-13 May, 2012.
- Balch, W.M.**, B.C. Bowler, D.T. Drapeau, and L.C. Lubelczyk. 2012 Work in support of VIIRS calibration and validation. Presentation at NASA NPP workshop (poster and oceans discipline talk), Greenbelt, MD. 10-11 May, 2012.
- Balch, W.** 2012. The Gulf of Maine North Atlantic Time Series, GNATS: Documenting a coastal ecosystem in transition. Presented at “The Gulf of Maine in a Changing Climate” June 12-13. Invited talk. Bowdoin College, Brunswick, ME.
- Balch, W.** 2012. Coccolithophores: the “Tums” of the sea. CATT presentation, Bigelow Laboratory for Ocean Sciences for *Nestlé PURINA*. 18 June, 2012
- Balch, W.** 2012. Participant in NASA Science Direction Team Meeting for the new PACE mission. Washington, D.C. June 25-27, 2012.
- Balch, W.** 2012. Poster Presentation, “The first direct measurements of ¹⁴C calcification by coccolithophores in the Arctic Ocean”, Joint ICESCAPE/MALINA meeting on Arctic biological oceanography, Ville Franche Sur Mer, France. 19-21 September, 2012
- Balch, W.M.** 2012. GNATS progress. NASA IDS Meeting, Bigelow Laboratory, 27-28 September, 2012.
- Balch, W.M.** 2012. Optical observations from the Great Calcite Belt- Likely the largest coccolithophore feature showing elevated reflectance in the global ocean, Ocean Optics XXI, Glasgow, Scotland. 8-12 October, 2012.
- Balch, W.M.** 2012. In search of the “sea of milk”: Coccolithophores, optics, the marine carbon cycle (and why you should care!). Riley Memorial Lecture. Dalhousie, CA. 14 November 2012.
- Balch, W.M.** 2012. The Great Calcite Belt- “Read my liths!”. Dalhousie Oceanography Department Seminar. 16 November, 2012
- Balch, W.M.** 2012. The Gulf of Maine North Atlantic Time Series, GNATS: Documenting a coastal ecosystem in transition. Invited talk, Environmental Sciences Dept., U.Mass Boston. 28 November, 2012.

- Balch, W.M.** and B.C. Bowler. 2013. Generating Environmental Data Records of Ocean Particulate Inorganic Carbon with NPP/NPOESS, NASA VIIRS Meeting, Greenbelt, MD. 23 January, 2013.
- Balch, W.M.**, B.S. Twining, D.T. Drapeau, B.C. Bowler, L.C. Lubelczyk, N.R. Bates, P. J. Lam, H.E.K. Smith, A.J. Poulton. 2013. The Great Calcite Belt: A circum-global coccolithophore feature in the Southern Ocean ASLO Aquatic Sciences Meeting, New Orleans, LA. 18-21 February, 2013.
- Bates, N.R., Rebecca Garley, **W. M. Balch**, Benjamin S. Twining, Phoebe J. Lam. 2013. Feedbacks between air-sea CO₂ and coccolithophores: the *Great Belt* of the Southern Ocean. ASLO Aquatic Sciences Meeting, New Orleans, LA. 18-21 February, 2013. (Talk presented by WMB as Bates could not attend).
- Rosengard, S.Z., Lam, P., **Balch, W.M.** 2013. Organic carbon export across the Great Calcite Belt ASLO Aquatic Sciences Meeting, New Orleans, LA. 18-21 February, 2013.
- Balch, W.M.** 2013. The Gulf of Maine: A coastal ecosystem in transition. Invited talk. Colby College meeting on *Changing Oceans and the Future of the Gulf of Maine: Solutions, Successes, and Sustainability*. 8 March, 2013.
- Balch, W.M.** 2013. ICESCAPE'11: Coccolithophores and bio-optics. Polar Gordon Conference, Ventura, CA 11-15 March, 2013.
- Balch, W.M.** and D.T. Drapeau. 2013. R/V Tangaroa Cruise Results- Balch Laboratory. Presentation for Workshop on GEOTRACES cruise from New Zealand. 8 April 2013
- Balch, W.M.** 2013. Particulate Inorganic Carbon Algorithm. Plenary talk for NASA MODIS meeting, 15-17 April, 2013.
- Balch, W.M.** 2013. NASA Ocean Color Research Team Meeting, Frankfurt, Germany. 6-8 May, 2013.
- Balch, W.M.** 2013. Maine EPSCOR meeting. Represented Bigelow Laboratory and their potential participation in the EPSCOR Aquaculture initiative. Point Look Out, Lincolnville, ME
- Balch, W.M.** 2013. Coccolithophores and calcification. NASA-COOPEX Experiment planning meeting, U. California Santa Barbara, CA. 3-5 June 2013.
- Balch, W.M.** 2013. ICESCAPE'11: Coccolithophores and bio-optics during ICESCAPE '11. Stanford University; ICESCAPE Meeting. Sept. 2013

- Balch, W.M.** 2013. Mental meanderings of a biological oceanographer about multi-tasking coccoliths. Workshop on the function of coccoliths. National Oceanography Centre, Southampton, U.K. Sept 2013.
- Balch, W.M.** 2013. The Great Calcite Belt- “Read my liths!”. Plenary presentation. Fourteenth Meeting of the International Association of Nannoplankton. Reston, VA. Sept. 2013.
- White, M., Drapeau, D. Lubelczyk, L., Bowler, B., **Balch, W.** 2013. Coccolithophore growth, photosynthesis, calcification, and culture dynamics in response to increased $p\text{CO}_2$. National Science Foundation Meeting on Ocean Acidification. Gallaudet University, Washington, D.C. Sept. 2013.
- Balch, W.**, D. Drapeau, B. Bowler, L. Lubelczyk, M. White. NASA IDS progress-- Balch Lab-GNATS. Univ. Massachusetts Boston. Sept 2013.
- Balch, W.** 2014. Oceanographic variability across the Gulf of Maine as measured by GNATS (Gulf of Maine North Atlantic Time Series). Northeastern Coastal Acidification Network (NE-CAN) Webinare, Rye, NH. Jan. 2014.
- Smith, H.E.K., **Balch, W.M.**, Sanders, R., Poulton, A. Controls on coccolithophore and diatom distribution in the great calcite belt. 2014. Ocean Sciences Meeting. Honolulu, HI. Feb 2014
- Balch, W.M.**, Drapeau, D.T., Bowler, B.C., Lubelczyk, L.S., Smith, H.E.K., Twining, B. Bates, N., Lam, P. The Great Calcite Belt and the saga of residual nitrate. 2014. Ocean Sciences Meeting. Honolulu, HI. Feb 2014
- Bowler, B.C., Lubelczyk, L.S., Drapeau, D.T., **Balch, W.M.** Coccolithophores and calcification in the Western Arctic during the ICESCAPE expedition of 2011. 2014. Ocean Sciences Meeting. Honolulu, HI. Feb 2014
- Abel, V. E., **Balch, W. M.** and White, M. 2014. Light dependency of calcification and impacts of varying pH levels in the coccolithophorid, *Pleurochrysis carterae*. Ocean Sciences Meeting. Honolulu, HI. Feb 2014.
- White MM, Drapeau DT, Lubelczyk LC, Bowler BC, **Balch WM**. Calcification of an estuarine coccolithophore increases under increased $p\text{CO}_2$. Ocean Sciences Meeting, Honolulu, HI. Oral presentation. Feb 2014.
- Balch. W.M.** 2014. Particulate Inorganic Carbon. Plenary talk, MODIS Meeting, Columbia, MD. 29 April to 1 May.
- Balch, W.M.**, K. Arrigo, N. Bates, C. Benitez-Nelson, F. Chavez, L. Cooper, K. Frey, S. Freeman, R. Frouin, S. Hooker, S. Laney, P. Matrai, A. Matsuoka, B.G. Mitchell, E. Ortega-Retuerta, D. Perovitch, B. Pickart, R. Reynolds, H. Sosik, M. Steel, D.

- Stramski, J. Swift, J. Werdell, S. Yvon, J. Zhang. 2014. Plenary presentation. NASA Ocean Color Research Team Meeting, Silver Spring, MD. 5-7 May, 2014
- Balch, W.M.** The Gulf of Maine North Atlantic Time Series, **GNATS**: Documenting a coastal ecosystem in transition. NEAMGLL Meeting, Bigelow Laboratory for Ocean Sciences. 26 June, 2014.
- Balch, W.M.**, Huntington, T., Aiken, G., Drapeau, D., Bowler, B., Lubelczyk, L., White, M. and Butler, K. Coastal bio-optical change in the Gulf of Maine during the Anthropocene. International Ocean Optics Meeting. Portland, Maine October 2014.
- Aiken, G., Xiaoyan Cao, Jingdong Mao, Klaus Schmidt-Rohr, Robert Spencer, Simon Belanger, **William Balch**, and Thomas Huntington. The Influences of Riverine Dissolved Organic Matter in the Gulf of Maine. Fall AGU meeting, San Francisco, CA 2014.
- White MM, Lubelczyk L, Waller JD, Drapeau DT, Bowler BC, Vermont A, Fields DM, **Balch WM**. Dissolution of Pleurochrysis carterae coccoliths in Acartia tonsa guts: Testing the Tums hypothesis. Aquatic Sciences Meeting, Granada, Spain. Oral presentation. Feb. 2015.
- Balch, W.M.**, Bates, N.R., Lam, P.J. and Twining, B.S., Small coccolithophores with a big impact: The Great Calcite Belt. Aquatic Sciences Meeting, Granada, Spain. Oral presentation. Feb. 2015.
- Balch, W.M.** Tom Huntington, George Aiken, David Drapeau, Bruce Bowler, Laura Lubelczyk and Kenna Butler, 2015 Yellowing coastal seas in the Anthropocene. Princeton University. April 2015. Invited talk.
- Balch, W.M.** Tom Huntington, George Aiken, David Drapeau, Bruce Bowler, Laura Lubelczyk and Kenna Butler, 2015 Yellowing coastal seas in the Anthropocene. NASA CC&E meeting April 2015. Keynote talk.
- Balch, W.M.** 2015. Plates, fishing reels, chalk and the global cycle of particulate inorganic carbon: Read Howard's liths. Invited talk. University of Miami Symposium on the career of Howard Gordon. April, 2015.
- White, M., Fields, D., Drapeau, D., Lubelczyk, L, **Balch, W.** Ocean acidification and its impacts on a simple predator prey system. NSF-sponsored OA meeting, Woods Hole, MA. June, 2015
- Balch, W.M.** Optical properties of the Great Calcite Belt. NASA Ocean Color Research Team meeting. San Francisco, CA June 2015.

- Balch, W.M.**, D. T. Drapeau, B. C. Bowler, E. Lyczkowski and L. Lubelczyk. Contributions of the AMT program to knowledge about coccolithophore distributions at the basin scale, their optical properties and decadal trends. Celebrating 20 years of Atlantic Meridional Transect (AMT research), 23-25 June, 2015. Plymouth Marine Laboratory.
- Mitchell, C., Bowler, B., Drapeau, D., Lubelczyk, L., Hopkins, J. & **Balch, W. M.** (2015) Validation of the VIIRS particulate inorganic carbon algorithm. International Ocean Colour Science Meeting, San Francisco.
- Balch, W.M.** 2015. The biogeochemistry of coccolithophore blooms. Invited talk for special session on *Blooms*. OCB Summer Meeting WHOI, July 2015.
- Balch, W.M.** 2015 “Gulf of Maine North Atlantic Time-Series (GNATS): Documenting change in a coastal marine ecosystem”. Invited talk for *Time Series* Special Session. OCB Summer Meeting WHOI, July 2015.
- Maine, Julia, White, Meredith M., **Balch, William** and Milke, Lisa. 2016. Effect of Ocean Acidification on the Food Quality of the Coccolithophore *E. huxleyi*. Poster. 2016 Ocean Sciences Meeting, New Orleans, LA Feb. 21-26, 2016.
- W.M. Balch**, D. T. Drapeau, B. C. Bowler, E. Lyczkowski and L. Lubelczyk, 2016. Scaling from Surface Satellite Measurements of PIC to Integrated Euphotic Estimates over the Global Ocean: Do Vertical Profiles of Coccolithophores Look Like Vertical Profiles of Chlorophyll? Talk. 2016 Ocean Sciences Meeting, New Orleans, LA Feb. 21-26, 2016.
- Hopkins, J., **W. Balch**, S. Henson, A. Poulton, D. Drapeau, B. Bowler, L. Lubelczyk. 2016. Inter-annual variability in global suspended particulate inorganic carbon inventory using space-based measurements, Poster. 2016 Ocean Sciences Meeting, New Orleans, LA Feb. 21-26, 2016.
- White, M., Waller, J., Lubelczyk, L., Drapeau, D., Bowler, B., Wyeth, A., Fields, D., and **Balch, W.** 2016. Calcium Carbonate Dissolution Above the Lysocline: Implications of Copepod Grazing on Coccolithophores. Talk. 2016 Ocean Sciences Meeting, New Orleans, LA Feb. 21-26, 2016.
- Zimmerman, R., V. Hill, C. Sukenik, B. Collister, A. Flouros, **W. Balch.** 2016. Exploiting In Situ Lidar To Retrieve Particle Distributions and Characteristics Of The Upper Ocean. Talk. 2016 Ocean Sciences Meeting, New Orleans, LA Feb. 21-26, 2016.
- Balch, W.M.**, Bowler, B.C., Drapeau, D.T. 2016. Combining high-tech glider optical, hydrographic and chemical measurements with canonical observations of Redfield (1934) to derive water column productivity. Ocean Optics XXIII. Victoria, B.C., Canada. Oct. 23-28, 2016.

- Boss, E., **W.M. Balch**, B. Bowler, G. Dall’Olmo, S. Freeman, W. Neary , N. Nelson, M. Novak, C. Proctor, W. Slade, T. Westberry. 2016. Collecting and processing in-line optical data. Ocean Optics XXIII. Victoria, B.C., Canada. Oct. 23-28, 2016.
- Balch, W.M.**, Drapeau, D.T., Bowler, B.C., Lubelczyk, L., Mitchell, C.M. and Lyczkowski, E.R. 2017. Biogeography, biogeochemistry, transport and fate of particulate carbon associated with the Great Calcite Belt. Aquatic Sciences Meeting. ASLO 2017. Honolulu, HI. 26 February-3 March, 2017.
- Onos, A. A. and **W.M. Balch**. 2017. Mixotrophy in the coccolithophores, Pleurochrysis and Emiliana. Aquatic Sciences Meeting. ASLO 2017. Honolulu, HI. 26 February-3 March, 2017.
- Balch, W.M.**, B.C. Bowler, D.T. Drapeau. 2017. Combining glider optical, hydrographic and chemical measurements to derive water column net primary production and net community production. International Ocean Optics Meeting, 15-18 May, 2017, Lisbon, Portugal.
- Collister, B; Zimmerman, R., Sukenik, C. I, Hill, V. J., **Balch, W. M.** 2017. Remote Sensing of Optical Characteristics and Particle Distributions of the Upper Ocean Using Shipboard Lidar. June, Ocean Carbon and Biogeochemistry Meeting, Woods Hole, MA Poster presentation.
- Balch, W.M.** Changing climate, carbon cycles and tea steeping in the Gulf of Maine. 2017. Schulich Ocean Studies Initiative in Eilat, Inter-university Institute for Marine Sciences. Joint Israel-Canada meeting, Keynote talk. October 2017 Eilat Israel.
- Balch, W.M.** and N. Bates. 2017. Friends of Casco Bay MOCA meeting 18 December, 2017, Bigelow Laboratory. GNATS Gulf of Maine Surface Phytoplankton, blooms and potential links to OA
- Balch, W.M.**, D. Drapeau, A. Wyeth and J. Godrijan. 2018. Uptake of DOC by mixotrophic coccolithophores. Ocean Sciences Meeting, Portland, Oregon. February, 2018.
- Bird, Clara, **W.M. Balch**, C. Mitchell. 2018. Seasonal Gulf of Maine CDOM variability as determined by satellites and ships. Ocean Sciences Meeting, Portland, Oregon. February, 2018.
- Balch, W.M.** The Great Calcite Belt. NASA Hyperwall presentation. Ocean Sciences Meeting, Portland, Oregon. February, 2018.
- Mitchell, C., H.R. Gordon, B. Bowler, D. Drapeau and **W.M. Balch**. 2018. The use of gliders to investigate phytoplankton populations throughout the water column at

- high spatial scales: a case-study in the Gulf of Maine. Ocean Sciences Meeting, Portland, Oregon. February, 2018.
- Balch, W.M.** 2018 BESO(ME): Biogeochemistry and Ecology of the Southern Ocean (and Mode water Export). OCB Summer Meeting, Woods Hole Oceanographic Inst. 6/27/18. Woods Hole, MA.
<https://www.youtube.com/watch?v=4HmdbmAfMUU>
- Balch, W. M.,** David T. Drapeau, Bruce C. Bowler and Catherine Mitchell. 2018. Persistent UV reflectance signals in the Gulf of Maine observed using above-water, hyperspectral radiometry: New observations from the Gulf of Maine North Atlantic Time Series (GNATS) “MAAs Smoking Gun?” International Ocean Optics Meeting XXIV. Dubrovnik, Croatia. October 2018.
- Balch, W.M.** 2018. Particulate Inorganic Carbon from MODIS and VIIRS. MODIS/VIIRS Science Team Meeting. Silver Spring, MD. October 2018.
- Steinmetz, H., Mitchell, C.; **Balch, W.** Using multispectral versus hyperspectral radiometry to predict Forel-Ule ocean color. ASLO 2019 Aquatic Sciences Meeting Planet Water: Challenges and Successes, 23 February-2 March 2019, San Juan, Puerto Rico.
- Balch, W.M.,** Catherine Mitchell, David Drapeau, Bruce Bowler, Jelena Godrijan, Collin Fischer. 2019. “Meeting an old friend after 3 decades: The 2018 New England mesoscale coccolithophore bloom, but viewed with new glasses!” International Ocean Color Symposium, Busan, South Korea. April, 2019.
- Balch, W.M.,** Dave Drapeau, Bruce Bowler, Rebecca Garley & Nicholas R. Bates. Temperature and ocean acidification changes along the 21-year GNATS transect across the Gulf of Maine. Gulf of Maine 2050 International Symposium. Portland ME. 4-7 November, 2019.
- Balch, W.M.,** Catherine Mitchell, David Drapeau, Bruce Bowler, Colin Fischer. 2019. What’s new with the PIC algorithm? NASA MODIS/VIIRS Team Meeting. University of Maryland, College Park, MD. 18-21 November, 2019.
- Godrijan, J., D. Drapeau and **W.M. Balch**. 2019. Osmotrophy by mixotrophic coccolithophores: Growth and uptake kinetics of acetate, glycerol and mannitol in darkness. B22B06. Fall AGU meeting. San Francisco. December 9-13, 2019.
- Martinez, G. and **Balch, W.M.** 2020. Gulf of Maine Temperature-Salinity Curves From the Early 1900s (Henry Bigelow) Compared to the Present (GNATS). Ocean Sciences Meeting. San Diego, CA. February 16-21, 2020.
- Brian Collister, Richard Carl Zimmerman, Victoria J Hill, Charles I Sukenik and **William M Balch**. 2020. What can polarized oceanographic lidar reveal about

ocean particle assemblages? Insights from a mesoscale coccolithophore bloom. Ocean Sciences Meeting. San Diego, CA. February 16-21, 2020

Balch, W.M. 2020. SAMW Phytoplankton Field and Experimental Results. Annual Science Meeting of the NSF SAMW scientists. Meeting was remote due to covid. 29-30 Sept, 2020.

Balch, W.M. 2020. Science Plan and Risk Assessment Collaborative Research: Preconditioning of Subantarctic Mode Water by the Great Calcite Belt. This was a ship operations meeting for the decision to run the SAMW'21 cruise aboard R/V Revelle during covid (this was a meeting of NSF program managers, ONR [owners of R/V Revelle], Scripps Marine Superintendent, SIO Associate Director, multiple SIO department heads, two UCSD physicians.

Balch, W.M., Bowler, B., Mitchell, Cath. 2020. Big things in little packages: a variable calcite package effect for light scattering by coccolithophores. Ocean Optics OOXV meeting Norfolk, VA. Meeting scheduled for October 2020 but cancelled due to covid.

Balch, W.M., D.T. Drapeau, Nicole Poulton, Steven Archer, Carmen Cartisano, Craig Burnell and Jelena Godrijan. 2021. Coccolithophore mixotrophy. Bigelow Laboratory Science Symposium'21. 20 October, 2021.

Balch, W.M., D. Drapeau, B. Bowler, S. Pinkham, N. Record, C. Mitchell, R. Garley, N. Bates. 2021. How is the Gulf of Maine changing? Twenty years of results from the Gulf of Maine North Atlantic Time Series, GNATS, between 1998-2018. RARGOM Annual Meeting, November 17-19th, 2021. Virtual.

Balch, W.M. 2021. SAMW Phytoplankton Field and Experimental Results. Annual Science Meeting of the NSF SAMW scientists. I organized and lead the meeting. 15-16 December, 2021. Virtual.

Pinkham, S., **Balch, W.M.,** Mitchell, C. 2022. Remote Sensing for Ocean Acidification: Prediction of Dissolved Inorganic Carbon using a Neural Network Approach. Ocean Carbon from Space Meeting. 14-18 February, 2022. European Space Agency. Virtual

Mitchell, C., Pinkham, S., and **Balch, W.M.** 2022. Global Variability in Light Scattering By Different Coccolithophore Species: Impacts on Particulate Inorganic Carbon Remote Sensing. Ocean Carbon from Space Meeting. 14-18 February, 2022. European Space Agency. Virtual

Balch, W.M., D.T. Drapeau, Nicole Poulton, Steven Archer, Carmen Cartisano, Craig Burnell and Jelena Godrijan. Coccolithophore mixotrophy. Ocean Sciences meeting 2022. 27 February- 4 March, 2022. Virtual.

Middleton, J., L. Tegler, **W.M. Balch**, P. Morton and T. Horner. 2022. Barite formation in the marine water column. Ocean Sciences meeting 2022. 27 February- 4 March, 2022. Virtual.

Gustafson, B., W.M. Balch, and S. Pinkham. 2022. Diatom nutrient limitation in a Southern Ocean Eddy. Ocean Sciences meeting 2022. 27 February- 4 March, 2022. Virtual.

Mitchell, C., S. Pinkham and **W.M. Balch**. 2022. Remote sensing of the carbon cycle and carbonate system in coastal shelf seas: a case study in the Gulf of Maine. Ocean Sciences meeting 2022. 27 February- 4 March, 2022. Virtual.

Zimmerman, R., C. Sukenik, **W. M. Balch**, V. Hill. 2022. The influence of particle concentration and bulk characteristics on polarized oceanographic lidar measurements. Ocean Sciences meeting 2022. 27 February- 4 March, 2022. Virtual.

Oliver, H., McGillicuddy, D. .J. , Krumhardt, K.M., Long, M.C., Bates, N.R., Bowler, B.C., Drapeau, D.T., **Balch, W.M.** Controls on coccolithophore growth in the Pacific sector of the Southern Ocean. Abstract 6834. Presented in session SS080 Critical conditioning: Consequences, controls and limits on Southern Ocean productivity. ASLO Aquatic Sciences Meeting 2023, Palma de Mallorca, Spain. 4-9 June, 2023.

Balch, W.M., David T. Drapeau, Sunny R. Pinkham, Bruce C. Bowler, Hannah Primiano, and Benjamin G. Gustafson. Conditioning of Sub-Antarctic mode water by phytoplankton, gate-keepers for northbound nutrients. Abstract 6060. Presented in session SS080 Critical conditioning: Consequences, controls and limits on Southern Ocean productivity. ASLO Aquatic Sciences Meeting 2023, Palma de Mallorca, Spain. 4-9 June, 2023.

Outreach and Broader Impacts

W. Balch, 2013 (March) Interviewed by Savannah Judge for recent article for Colby magazine, “New research laboratory in East Boothbay”. Unknown circulation.

W. Balch, 21 March, 2013. *The Global Challenge of Ocean Acidification*. Seminar at Camden Public Library. 40 participants.

W. Balch, 28 May, 2013. Interviewed by Matt Burn, Portland Press Herald on warming in the Gulf of Maine, as measured by GNATS. Article titled, “In Maine, green crabs threaten clamming”. http://www.pressherald.com/news/green-crabs-threaten-clamming-_2013-05-28.html?pagenum=full Circulation = 50,000

- W. Balch**, 8 September, 2013. Interviewed by North Cairn, Portland Press Herald on Sentinal Species for article titled, “What are these animals telling us?”
http://www.pressherald.com/news/what-are-these-animals-telling-us_2013-09-08.html?pagenum=full Circulation = 50,000
- W. Balch**. 14 January, 2014. Webinare for New England-Coastal Acidification Network (NE-CAN). This also involved writing a 6p. summary and participating in the NECAN meeting on 10 April, 2014. 35 participants.
- W. Balch**, 11 March, 2014. I gave a class (also open to the public) on ocean acidification at the Watershed School, Camden, ME. “Ocean Acidification, the other CO2 problem”. 50 participants.
- W. Balch**. 1 July, 2014. “What I did on my summer vacation” : A 14-year-old’s perspective of global ocean research at Bigelow Laboratory, 40 years later. Opera House at Boothbay Harbor, Boothbay Harbor, ME. 100 participants.
- W. Balch**. 2015. Interviewed by David Abel, Boston Globe., Article published, “Cruise ship offers spa, casino, and perch for scientific method—Researchers ply gulf on Nova Star” as cover story on 26 Oct. 2015.
<https://www.bostonglobe.com/metro/2015/10/25/cruising-gulf-maine-better-understand-changing-climate/eAWXw5jNE05rVkSH7nM3OP/story.html>
 Circulation= 246,000
- W. Balch**. 2015. Interviewed by Joe Gelarden, Boothbay Register for article that appeared on Dec. 30, 2015. “Uncle Joe’s New Year’s resolutions”.
 Circulation=~7,000
- W. Balch**. 2016. Interviewed by Fred Bever, Maine public radio about new paper published in Global Biogeochemical Cycles. <http://news.mpbnet/post/study-shows-gulf-maine-yellowing-after-scientists-find-data-hiding-plain-sight>
 Listenership: all of Maine, parts of New Hampshire, Massachusetts and New Brunswick, Canada.
- W. Balch**. November 2016. Interview by Colin Woddard, Portland Press Herald for story “Idea to cut NASA’s role in climate science could be major loss for Maine, scientists say”. <http://www.pressherald.com/2016/11/28/idea-to-cut-nasas-role-in-climate-science-threatens-major-loss-for-maine-scientists-say/> Circulation = 246,000
- W. Balch**. November 2016. Interview with Tory Ryden, WCSH TV News (Maine’s leader in TV viewership as ranked by the Nielsen Ratings), Portland, ME regarding proposal to eliminate Earth science from NASA’s mandate. Viewer

impact: <http://www.wcsh6.com/news/local/maine-fallout-over-trump-adviser-comment-on-nasa-research/358574344>

- W. Balch.** Wavelengths of change in the Gulf of Maine, 2017. Portsmouth Music Hall Annex, January, 2017. Portsmouth, NH. Attendees = 100
- W. Balch.** Wavelengths of change in the Gulf of Maine, 2017. Western Maine Audubon, April, 2017. Farmington, ME. Attendees = 75
- W. Balch.** “Sacred Cod”. This is a documentary produced by David Liss and David Abel about the fishing industry of the Gulf of Maine. We invited them to accompany us on a GNATS trip in 2016 aboard the *R/V Connecticut* and this film has an entire segment devoted to our work on the GNATS. The publication rights were sold to the Discovery Channel and the piece was shown nationwide on 13 April 2017 (and across Britain and Europe a week later).
<https://www.imdb.com/title/tt5783208/> Unknown viewership.
- W. Balch.** "Wavelengths of Change: The Impacts of a Yellowing Gulf of Maine," Café Scientifique July 11, 2017. Bigelow Laboratory for Ocean Sciences (200 attendees).
- W.M. Balch.** Interviewed by David Abel, Boston Globe for article “After year of record deaths, right whales produce no new calves, which could be ‘catastrophic’”. Published 26 February, 2018. Circulation= 246,000
<https://www.bostonglobe.com/metro/2018/02/25/after-year-record-deaths-right-whales-produce-new-calves-which-could-catastrophic/wzPwtQSk9iRDIIvmaFp5nJ/story.html>
- W. Balch.** 2018. GNATS: Gulf of Maine North Atlantic Time Series-20 years of change in the Gulf of Maine. Lecture for Fishermens’ Climate Forum, Island Institute, Rockland, ME 28 February, 28, 2018.
- W. Balch.** 2018. Interviewed for radio show, “Positively Maine”, Produced by Torey Ryden (aired 20 May, 2018) on News Radio WGAN. Broadcast range Southern to Mid-Coast Maine. 5000 Watts.
- W. Balch.** 2018. Interviewed by Fred Bever, (Maine Public) on how Mainers are lowering their carbon footprints. December 2, 2018.
<https://www.mainepublic.org/post/amid-dire-climate-change-news-mainers-are-looking-lower-their-carbon-footprints> This was also published by the Bangor Daily News. <https://bangordailynews.com/2018/12/03/news/state/mainers-look-to-lower-their-carbon-footprint-amid-dire-climate-change-news/>
- W. Balch** Feb 2019. Talk: “GNATS: Gulf of Maine North Atlantic Time Series- 20 years of change in the Gulf of Maine.” Watershed School, Camden. Spoke to 50 students and local members of the community.

W. Balch, 2019. Interviewed by Fred Bever, Maine Public for his series “Power Struggle”. <https://www.mainepublic.org/post/scientists-no-evidence-canadian-hydropower-cmp-project-would-disrupt-gulf-maine-food-chain>. Article appeared on 27 March, 2019.

W. Balch, 2019. June 25, interviewed by Laura Poppick for Knowable Magazine (a magazine that explores the real-world significance of scholarly work through a journalistic lens. A digital magazine from Annual Reviews.) on a story about coccolithophores. <https://www.knowablemagazine.org/article/living-world/2019/tiny-living-stones-sea>

Train, M. and **W. Balch**. January-March 2019. Took Marcia Train (school teacher, Long Island, ME) to the Southern ocean to blog back to school students during our SubAntarctic Mode Water Cruise. She wrote about the science and interacted with hundreds of students during this 38d cruise aboard the R/V Thomas G. Thompson.

Balch, W.M. 2020. Distant but connected: *A Journey to Discover How Antarctic Algae Shape Northern Oceans*. Café Scientifique. Bigelow Laboratory for Ocean Sciences, July, 2020.

Balch, W.M. 2021. What is going on with the Gulf of Maine. Interview with Joe Gelarden, Boothbay Register. 19 May, 2021. <https://www.boothbayregister.com/article/what-going-gulf-maine/146816>

Balch, W.M. and Julie Crane. 2022. Art and Science: *Sharing Inspiration Through Creative Collaboration*. Café Scientifique, July 12, 2022. Bigelow Laboratory for Ocean Sciences, East Boothbay, ME Public outreach presentation about coccolithophores and art. Attendance 200.

Balch, W.M. 2022. Currents of Change: *A New Look at 20 Transformational Years in the Gulf of Maine*. Café Scientifique, July 26, 2022. Bigelow Laboratory for Ocean Sciences, East Boothbay, ME Public outreach presentation. Attendance 160.

NASA Earth Observatory- Production of video on the GNATS program. Collaboration with the NASA Visualization Group and **W.M. Balch** and C. Mitchell. <https://earthobservatory.nasa.gov/images/149915/phytoplankton-productivity-down-in-gulf-of-maine>

Balch, W. M. NASA Virtual Hyperwall Presentation given at AGU/ASLO/TOS Ocean Science Meeting. 2022.

Bever, Fred. 2022. The Gulf of Maine’s phytoplankton growth is slowing. That could have effects up the food chain. First published 6/20/2022. <https://www.mainepublic.org/environment-and-outdoors/2022-06-20/the-gulf-of->

[maines-phytoplankton-growth-is-slowing-that-could-have-effects-up-the-food-chain](#) Interview with W. M. Balch on Gulf of Maine North Atlantic time series (GNATS). Maine public reaches the state of Maine and some of New Hampshire and New Brunswick.

Carpenter, Murray. 2023. Phytoplankton, a key food source for sea life, is declining in the Gulf of Maine. First published 2/21/2023. Interview with **W.M. Balch** and C. Mitchell on Gulf of Maine North Atlantic time series (GNATS). <https://www.mainepublic.org/climate/2023-02-21/phytoplankton-a-key-food-source-for-sea-life-is-declining-in-the-gulf-of-maine> Maine public reaches the state of Maine and some of New Hampshire and New Brunswick.

Davis, Kathleen and Murray Carpenter. Foundational food sources in the Gulf of Maine are failing. Science Friday.National Public Radio. Interview feature with **W. M Balch** and C. Mitchell on 20 years of the Gulf of Maine North Atlantic Time Series (GNATS). 3/31/2023. Listenership country-wide: 1.8 million.

Welsh, Alec. 2023. Characters of the County: **Barney Balch** Balances Science and Art. Lincoln County News. 9 January, 2023. Circulation 7,500 papers per week. <https://lcnme.com/opinion/columns/characters-of-the-county-barney-balch-balances-science-and-art/> .

Whittle, Patrick, 2023. “Loss of tiny organisms hurts ocean, fishing, scientists say”, Associated Press article, 19 January 2023. Story about **Balch** et al. 2022 paper run by *Washington Post*, ABC News, Portland Press Herald and 10-20 of other news outlets.

PROFESSIONAL

Funded Research:

- 1) NASA - "Evaluation of satellite primary production algorithms"
January 1, 1987 - December 31, 1990
NAGW-1291 \$301,727
- 2) NASA - "Marine phytoplankton productivity as a source of dimethylsulfide in surface ocean waters and the atmosphere" to P. Matrai, E. Saltzman and W. Balch
3 years \$324,459
- 3) NSF - "Photosynthesis and Calcification by Blooms of the Coccolithophore, *Emiliana huxleyi* in the Gulf of Maine"
2 years \$203,258
April 89 - April 90 OCE - 8900189
- 4) ONR - "An investigation of coccolithophore optical properties under bloom conditions" Sub-contract to proposal through Bigelow Laboratory for Ocean Sciences

	July 1, 1988 - December 31, 1988	\$13,924
5)	ONR - "An investigation of coccolithophore optical properties under bloom conditions: a continuation" July 1, 1989 - June 30, 1990	\$16,768
6)	ONR - "Bio-optical properties of coccolithophores" October 1, 1990 - September 30, 1991	\$29,978
7)	ONR - "Bio-optical properties of coccolithophores - Part II" April 1, 1991 - September 30, 1992	\$99,944
8)	NASA - "Evaluation of physiologically-based algorithms for the remote sensing of ocean primary productivity" January 1, 1991. 3 yrs.	\$379,740
9)	NSF - "Calcification and photosynthesis measurements for the JGOFS Equatorial Pacific Study" November 1, 1991 - November 1993	\$196,142
10)	NOAA - "Climate and global change—productivity algorithm development" March 1, 1991. 1 year	\$20,000
11)	NASA - Ocean observations with EOS/MODIS: Algorithm Development and Post Launch Studies. December 15, 1993. - December 15, 2001	\$2,019,533
12)	ONR - "Assessing the importance of calcite to optical backscatter in the Ocean" October 1, 1992 - September 30, 1994	\$200,000
13)	NASA - "Towards improved estimates of primary production and carbon turnover during the SeaWiFS mission" May 1, 1992 - April 30, 1996	\$433,642
14)	NSF- "Calcite production rates in the Arabian Sea" May 1, 1994- April 30, 1997	\$300,000
15)	ONR- "Measuring the calcite-specific backscattering coefficient in the sea" October 1, 1994- September 30, 1996 \$179,992	
16)	ONR- "Optical properties of marine viruses" with J. Vaughn (UNE) July 1, 1996-June 31, 1999	\$496,978
17)	RMRP-"Organic and inorganic carbon production in the Gulf of Maine.	

- October 1, 1995- September 30, 1997
\$200,001
- 18) NOAA- "Development and validation of regional time-varying coastal marine algorithms- "Gulf of Maine- A Case Study", with C.S. Yentsch, D. Phinney and M. Keller. July 15, 1996-July 14, 1999 \$447,000
 - 19) ONR- "Impact of Turbulence and growth rate on the scattering signatures of marine phytoplankton"
1 October 1996- Sept 30, 1998 \$230,000
 - 20) NASA- "Validation of Surface Bio-Optical Properties in the Gulf of Maine as a Means for Improving Satellite Primary Production Estimates", Sept. 1 1997-Aug. 31, 2000. \$588,690
Supplement Nov. 2000 \$ 40,000
 - 21) NOAA- "Ferry-based validation of satellite ocean color sensors in the Gulf of Maine" 9/9/00-9/30/01 \$10,000
 - 22) NASA- "Development of a particle backscattering algorithm: Theoretical basis concurrent ship measurements, and global biogeochemical implications. with Dr. Janet Campbell (UNH) and Dr. John O'Reilly (NOAA, Narragansett, RI)
July 1 1997- June 31, 2000. BLOS Portion \$51,048
One year supplement \$17,984
 - 23) ONR-DEPSCOR- "Impact of viral infections on absorption and scattering properties of marine bacteria and phytoplankton". With J. Vaughn (UNE). 1 May 99 to 30 April 02.
\$460,000
 - 24) ONR- "Factors affecting the backscattering probability in the sea" 9/21/98 to 9/20/99. \$150,000
 - 25) ONR- "Chalk-Ex: Transport of optically active particles from the surface mixed layer" With A. Plueddemann (WHOI) and C. Pilskaln (BLOS) 10/1/00 to 9/30/03. Balch component \$360,013; total project \$1,034,033
 - 26) ONR- DURIP "Upgrading instrumentation to measure light scattering in the sea", with J. Vaughn (UNE). 4/1/01-3/31/02 \$119,040
 - 27) NASA- The Gulf of Maine"- A test site for satellite studies of the "black" and "white" carbon cycle. 2/1/01 to 1/31/04 \$499,982
 - 28) NASA- Viral control of meso-scale coccolithophore blooms in the Gulf of Maine (with J. Vaughn & J. Novotny, Univ. of New England; P. Matrai, Bigelow Laboratory). 01/01/02-12/31/04 \$520,220

- 29) NSF- “Production and dissolution of calcium carbonate in the global ocean: A synthesis and modeling project. (With W. Berelson, K. Lee, R. Najjar, R. Feely, and C. Sabine). 03/01/02-02/28/05 \$196,646
- 30) NSF- “Phytoplankton dynamics and carbon cycling in the equatorial Pacific Ocean: Control by Si and Fe. 12/1/03-11/30/07
Balch component \$337,000; Total Project \$2,000,000
- 31) NASA- “Using remote sensing to understand the consequences of climate, sea level changes and increased human activities in the coastal Gulf of Maine-- An interdisciplinary study of land-sea carbon coupling ” 3/1/04-2/29/07
Balch Component \$507,575; Total Project- \$1,475,000
- 32) NSF- “Collaboration Research: ITR: Interactive Software Systems for Expert-Assisted Image Analysis and Classification of Aquatic Particles” 11/1/03-10/31/08 Balch Component \$281,227; Total Project- \$1,936,000
- 33) NASA- “The MODIS Ocean Product for Particulate Inorganic Carbon (MOD 25): Refinement of calcium carbonate estimates in the global ocean” 3/1/04 -2/28/07. \$586,269
- 34) ONR- “A Supplement to Chalk-Ex: Transport of Optically Active Particles from the Surface Mixed Layer” 10/1/03- 9/30/04 ; with C. Pilskaln; \$58,268
- 35) ONR- “Nanoparticles and Ocean Optics” 1/1/05-12/31/07 with J. Vaughn (UNE) and J. Goes (Bigelow Laboratory for Ocean Sciences) \$544,841
- 36) NASA- “GNATS”, the Gulf of Maine North Atlantic Time Series: Integrating terrestrial and ocean carbon cycles in a coastal shelf sea through coordinated ship and satellite observations. \$800,386
- 37) NASA- Differentiating sources of backscattering in the Southern Ocean: Bubbles, whitecaps, and Coccolithophores (w/ Dr. H. Dierrson and A. Twardowski, Co-I’s) 9/1/07-8/31/10 \$437,026
- 38) NASA- Using remote sensing to understand carbon flow and its transformations from upland ecosystems into the coastal ocean. 11/28/07-11/27/09 \$524,795
- 39) Maine Bond Fund- A proposal to add two Slocum Gliders to the Gulf of Maine/North Atlantic Time Series (GNATS) 12/1/2006-10/2010 \$282,400
- 40) NASA- A proposal for refinement of the MODIS calcite algorithm and Cal/Val Activities towards assembly of earth system data records 3/1/08 to 2/28/11 \$678,980

- 41) NSF- Patagonian Shelf coccolithophores: ecological factors regulating the southern hemisphere's largest recurring coccolithophore bloom 9/07-8/10 \$499,733.
- 42) ONR- “Expansion to Nanoparticles and Ocean Optics” 4/08-9/30/08 \$49,995
- 43) NSF- “The Great Southern Coccolithophore Belt” 6/1/10-5-31/14 \$2.56million (\$1.49 million to Bigelow Laboratory (Balch and Twining)).
- 44) NASA- “Coccolithophores of the Beaufort and Chukchi Seas: Harbingers of a Polar Biogeochemical Province in Transition?” \$685,001
- 45) NASA- “Science data analysis of the MODIS ocean product for particulate inorganic carbon” 2/20/2011 to 2/19/2014 \$649,999
- 46) NASA- “Generating Environmental Data Records of Ocean Particulate Inorganic Carbon with NPP/NPOESS” 5/1/2011 to 4/30/2014, \$609,464
- 47) NOAA- “Implications of ocean acidification on carbon export in a simplified planktonic food chain: Experiments using *Acartia* and *Pleurochrysis*.” 9-1-11 to 8-31-14, \$262,403
- 48) NASA- “Land-to-sea carbon export from the northeast watersheds of North America to the northwest Atlantic Ocean” Sept 1, 2011 to Aug 31, 2014, \$845,945
- 49) NSF- FSML “Enhanced Cooperative Radiochemistry Research and Education at the Bigelow Laboratory for Ocean Sciences” \$110,078 7/15/13 to 7/14/16; \$111,649
- 50) NSF- “Ocean acidification – Effects of ocean acidification on *Emiliana huxleyi* and *Calanus finmarchicus*; insights into the oceanic alkalinity and biological carbon pumps”; 8/15/12 to 8/14/2015; \$999,956.
- 51) NASA- “Science Data Analysis: Integrating the MODIS PIC product into the climate data record”; 6/30/14-6/29/17; \$763,210.
- 52) NASA- “Maintenance and refinement of the MODIS algorithm for particulate inorganic carbon”; 8/22/14-8/21/18; \$558,994.
- 53) NASA- “Combining satellite, AUV and ship-based measurements from the multi-decadal time series “GNATS” to model the carbon cycle in the Gulf of Maine”; 9/1/14-8/31/17; \$1,299,051.
- 54) NSF- “Coccolithophore Mixotrophy”; 8/1/2016-7/31/19. \$669,754

- 55) NASA- “GNATS: An experimental observatory documenting the Gulf of Maine carbon cycle” 8/15/2017-8/14/2020. \$1,328,402
- 56) NASA-EPSCOR “Towards early detection and forecasting of harmful algal blooms in the Gulf of Maine” 8/1/2016-7/31/2019. \$120,995
- 57) NSF- “Collaborative Research: Biogeochemical and Physical Conditioning of Sub-Antarctic Mode Water in the Southern Ocean” 8/1/17 – 7/31/21 (Balch (lead) \$1,198,953; total proposal for 5 investigators= \$3,330,974; July 2020 NSF provided a supplement to this project for \$235,739 to WMB as well as supplements to the other co-investigators on the project for a total of \$829,101.
- 58) NASA- “Maintenance of the MODIS Algorithm for Particulate Inorganic Carbon: NASA Biennial Review” 10/12/2018-10/11/2021; \$299,982.
- 59) NASA- “Remote sensing methods to characterize, quantify and monitor carbon in a continental shelf sea” with Catherine Mitchell; 09/01/2019 – 08/31/2022; \$431,016.
- 60) NASA- “Continued Support and Maintenance of the Oceanic Particulate Inorganic Carbon Product”, with Catherine Mitchell; 9/1/2021 - 8/31/2024, \$542,473.
- 61) NASA- “Maintenance of the Particulate Inorganic Carbon Product for MODIS Aqua and Terra”; with Catherine Mitchell; 10/1/2021-9/30/2024, \$454,506.
- 62) NASA- “Calibration of the Particulate Inorganic Carbon Algorithm” 10/1/2022-9/30/2023. \$149,997

SEA-GOING AND FIELD EXPERIENCE (total 853 sea days at sea plus 240 days running field stations):

Gulf of Maine 1978/79 (30h flight time in Cessna sea plane for aerial infra-red radiometry)

Gulf of Maine, Monhegan Island 1978 (Ran field sampling station) 4 months

Gulf of Maine, Southport Island 1979 (Ran field sampling station) 4 months

Gulf of Maine 1978 (R/V Tioga) 10 d

Sargasso Sea 1979 (R/V Eastward) 14 d

Mid Atlantic Bight 1979 (R/V Westward) 6 weeks

Sargasso Sea/Georges Bank 1979 (R/V Oceanus) 13 d

Southern California Bight 1980 (R/V New Horizon) 14 d

Celtic Sea/English Channel 1980 (R/V Sarsia) 14d

Gulf of Maine 1982 (R/V Gyre) 18 d

Southern California Bight 1983 (R/V New Horizon) 4 d

Sargasso Sea 1983 (R/V Cape Hatteras) 7 d

Southern California Bight 1984 (R/V New Horizon) 10 d

Southern California Bight 1985 (R/V Sproul) 8 d
 Southern California Bight 1986 (R/V Sproul) 10 d
 Southern California Bight 1987 (R/V Sproul; chief scientist) 9 d
 Gulf of Maine 1988 (R/V Argo Maine) 7 d
 Gulf of Maine 1989 (R/V Argo Maine) 14 d
 Sargasso Sea/Mid Atlantic Bight (R/V Atlantis II) 14 d
 Gulf of Maine 1990 (R/V Cape Hatteras) 14 d
 North Atlantic 1991 (R/V Charles Darwin) 21 d
 Gulf of Maine 1991 (R/V Cape Hatteras) 12 d
 Equatorial Pacific 1992 (R/V Thompson) 45 d
 Florida Current 1993 (R/V Corwith Cramer) 6d
 Florida Current 1995 (R/V Westward) 6d
 Arabian Sea July, 1995 (R/V Thompson) 30d
 Arabian Sea October, 1995 (R/V Thompson; chief scientist) 30d
 Gulf of Maine 1996 (R/V Pelican) 8d
 Gulf of Maine 1997 (R/V Albatross) 11d
 Gulf of Maine 1997 (R/V Delaware) 12d
 Gulf of Maine 1998 (R/V Albatross) 11d
 Gulf of Maine 1998 (M/S Scotia Prince) 10d
 Gulf of Maine 1999 (M/S Scotia Prince) 20d
 Gulf of Maine 2000 (M/S Scotia Prince) 12d
 Gulf of Maine 2001 (M/S Scotia Prince) 12d
 NW Atlantic 2001 (R/V Endeavor; chief scientist) 11d
 Gulf of Maine 2002 (M/S Scotia Prince) 12d
 NW Atlantic 2003 (R/V Endeavor; chief scientist) 11d
 Equatorial Pacific 2004 (R/V Revelle) 30d
 Atlantic 2004 (R/V Discovery; AMT transect U.K. to S. Africa) 44d
 Gulf of Maine 2004 (M/S Scotia Prince) 12d
 Gulf of Maine 2005 (misc ships of opportunity) 12d
 NW Atlantic 2006 (R/V Cape Hatteras) 10d
 Gulf of Maine 2006 (misc. ships of opportunity) 8d
 Gulf of Maine 2007 (misc. ships of opportunity) 19d
 Gulf of Maine 2008 (misc. ships of opportunity) 12d
 Patagonian Shelf 2008 (R/V Roger Revelle, chief scientist) 30d
 Gulf of Maine 2009 (misc. ships of opportunity) 12d
 Gulf of Maine 2010 (misc. ships of opportunity) 12d
 Southern Ocean 2011 (R/V Melville; Chief Scientist). 37d
 Arctic 2011 (R/V Healy) 35d
 Southern Ocean 2012 (R/V Revelle; Chief Scientist). 35d
 Gulf of Maine 2013 (misc. ships of opportunity) 8d
 Gulf of Maine 2014 (misc. ships of opportunity) 9d
 Gulf of Maine 2015 (misc. ships of opportunity) 12d
 Gulf of Maine 2016 (misc. ships of opportunity) 8d
 Gulf of Maine 2017 (misc. ships of opportunity) 8d
 Gulf of Maine 2018 (misc. ships of opportunity) 8d
 Gulf of Maine 2019 (misc. ships of opportunity) 9d

Southern Ocean 2020 (R/V Thomas G. Thompson; Chief Scientist. 39d
Southern Ocean 2021 (R/V Revelle; Chief Scientist. 60d
Gulf of Maine 2020 (R/V Connecticut) 7d
Gulf of Maine 2021 (R/V Connecticut) 5d

PROFESSIONAL AND HONORARY ORGANIZATIONS:

American Society of Limnology and Oceanography
Oceanography Society
American Geophysical Union
American Association for the Advancement of Science (past member)
Honorary Society of Sigma Xi (past member)
Phycological Society of America (past member)

OTHER PROFESSIONAL ACTIVITIES:

Academic advisor to the National Oceanographic Data Center for designing a global production data set. January 1988-1991.

Globec Planning Group - to develop long-range focus for the NSF-sponsored Global Ecosystem Dynamics program. 1988.

Member of West Coast Time Series Science Working Team- responsible for advising NASA with regard to the reception, processing, archival and distribution of CZCS and AVHRR data, 1989.

NSF review panel, Biological Oceanography 1990, 1994.

JGOFS Arabian Sea Planning Group 1991

NASA SeaWIFS Team 1992-present.

MODIS Team Collaborator, Miami, FL March 1996 to present

IOC/NODC Meeting on a Global Data Base for Biological and Chemical Data. Hamburg Germany May, 1996.

NASA SIMBIOS team: September 1997-2000

ONR-sponsored Coccolithophore Experiment Planning Meeting, August, 1999

NSF-sponsored OCTET Planning, March 2000

NSF-sponsored EDOCC Planning, March 2000

Invited speaker- Conference on "Coccolithophores- from molecular processes to global impact", Ascona, Switzerland. February, 2002

NASA Biological Oceanography panel review- 2002

NASA Biological Oceanography panel review- 2005

NASA Review of future measurements- Oct 2006

Ocean Carbon Biogeochemistry steering sub-committee on Ocean Acidification and invited plenary speaker- October 2007, Scripps Inst. of Oceanography.

Subcommittee on Ocean Acidification (part of the U.S. Ocean Carbon and Biogeochemistry Program) September 2008 to 2011.

NASA Science Working Group for GEO-CAPE (geostationary ocean color mission)

National Academy: Reviewer of National Academies Ocean Studies Board document, "Assessing requirements for sustained ocean color research and operations". March-April 2011.

Ocean Carbon Biogeochemistry Steering Committee (Jan, 2012 to 2015).

NASA review panel July 7-10, 2012

NASA committee for planning PACE Ocean Color Mission- 2011-2012

NSF review panel- 2014

Scientific Input Group; NASA Goddard visiting review committee. December 2014

Councilor in Biological Oceanography- The Oceanography Society (TOS), Jan. 1 2015 to December 31 2017.

NASA Panel for field programs; January 2015
Reviewed NASA EXPORTS program January 2015
Reviewed NASA Arctic Colors December 2015

NASA Exports Science Definition Committee, October ,2015 to 2016

NASA EXPORTS Science Planning Committee, 2016-17

NASA Review Panel-2017, 2018

Woods Hole Oceanographic Tenure Review Panel. 2017

TEACHING:

Classes taught:

- 1) U. Miami MSC 116- Descriptive Physical Oceanography (for undergraduate marine science majors). Taught Spring, 1989-1993
- 2) U. Miami MSC 101- Oceanography Under Sail (for undergraduate non-science majors). Winter, 1994
- 3) U. Miami MBF 503- Biological Oceanography (for non-biology graduate students). Fall, 1989-1993

Sara Rivero, Johns Hopkins University (Reviewer of Ph.D. work)
Michael Brown, Dalhousie University (Masters committee)
Andre Bucci, University of Maine Orono (Ph.D. committee)
Brian Collister, Old Dominion University (Ph.D. committee)
Austin Grubb, Rutgers University (Ph.D. committee)

4) Other Committee Work:

U. Miami MBF Computer Committee
U. Miami School Council-MBF representative
U. Miami Sexual Harassment Committee

5) U. Miami Undergraduate interns

Ms Shannon Cass Calay (Attended Scripps Inst. of Oceanography where she received her Ph.D.)
Jaime Kinney

Bigelow Laboratory Committee and Administrative Responsibilities:

- 21) Post-doc seminar coordinator, Bigelow Laboratory, July, 2015- July, 2017
- 20) Personnel Committee, Bigelow Laboratory 2015-present
- 19) Safety Committee, Bigelow Laboratory 2013-2017
- 18) IRC Committee, Bigelow Laboratory for Ocean Sciences, 2014-2016
- 17) CCMP Search Committee (Bigelow Laboratory 2009-2010)
- 16) Education Committee, Bigelow Laboratory 1995 to 2012
- 15) Chair- Search committee new Senior Scientist Positions at Bigelow Laboratory; August 2005 to 2020
- 14) Search committee for UNE Director of Marine Sciences Center (2003)
- 13) Long-range committee for academic activities (2002-2003)
- 12) Program committee (2000-present)
- 11) Planning committee for BLOS university activities (2002)
- 10) Search committee, Chair- Systems administrator position (2001)
- 9) Chair Remote Sensing Committee (1996-2001)
- 8) Compensation Committee (1996-97)
- 7) P.I. Search Committee; 3 searches convened (1997-2001)
- 6) UNE/BLOS Physics Position Search Committee (1997-1998)
- 5) UNE/BLOS Masters planning committee (1997-2005)
- 4) BLOS academic coordinator with UNE (1995-2005)- responsible for coordinating teaching activities (including Gulf of Maine Seminar series), summer course organization,
- 3) BLOS Undergraduate/REU/High School Interns:
 - Jessica Nelson (UNE undergrad; went on to receive Ph.D. from Scripps Inst. of Oceanography)
 - Kerry Tetrault (Univ. New England)
 - Krystal Wescovitch (Univ. New England)
 - Kerry Weber (Univ. New England)
 - Jessica Zima (Univ. New England)
 - Laura Windecker (Bowdoin Undergrad; Received Ph.D. from UC Santa Barbara)

Sara Komoroski (Lincoln Academy High School Student; Now at Boston College)

Amanda Grauman (BLOS REU; Univ. Wisconsin Superior)

Elise Olson (MIT undergrad; Completed Ph.D. program at WHOI under Dennis McGillicuddy)

Emily Lyczkowski (Colby College; Received MS at UMaine Orono School of Marine Science; temporarily employed at Bigelow Laboratory)

James Johnson (Boothbay Regional High School graduate; Graduated from New School, NYC; currently a photojournalist in New York city)

Angela Warner (Colby College; Graduated from Colby, now working at environmental law firm in Boston; 2011)

Michael Stephens (Colby College; 2011) I took Michael to the Arctic in July-Aug 2011 aboard USCGC Healy; He now works in the environmental tourism industry

Rosalene Campbell(Boothbay Regional High School graduate; supervised for 2012, 2013; Graduated from Boston University 2016)

Marina Van der Eb (Univ. Maine Orono; 2012)

Ashley Poels (BLOS REU; Summer 2012)

Victoria Abel (BLOS REU from Colby College, Summer 2013)

Erica Eames ((Boothbay Regional High School)

Julia Maine (Bowdoin College)

Abigale Onos (Smith College)

Clara Bird (Duke University)

Halley Steinmetz (U. Mass Amherst)

Gabi Martinez (Rollins College, FL)

Hannah Primiano (Drew University)

Benjamin Gustafson (Colby College, ME)

Sydney Greenlee (Colby College, ME)

2) Moderator CORE Ocean Sciences Bowl (1998 (UNE), 1999 (UNH), 2000 (UMO)), 2001 (UNE), 2004 (UNE), 2005 (UNH).

1) BLOS program committee (with BLOS board members) 1999-2005.

Community Activities: Jazz trombonist various bands in Boston, New York, San Diego, Miami and Maine (since 1976).

Discography:

10) **Balch, B.**, D. Clarke, M. Felder, D. Harris, H. Maine, B. Manning, M. Mitchell, S. Potter. 2019. "The Novel Jazz Septet- Ellington & Strayhorn Novellas". Produced by B. Balch. Sheepscoot Jazz and Swing Co., Newcastle, ME. SJSC 06212019 04.

9) **Balch, B.**, B. Jones, Dave Clarke, M. Felder, M. Macksoud, H. Maine, M. Mitchell (Novel Jazz Septet). 2015. "Novel and Novelle- More Unearthed Treasures By Billy Strayhorn and Duke Ellington". Produced by B. Balch, M. Mitchell. Sheepscoot Jazz and Swing Co., Newcastle, ME. SJSC 606548685428.

- 8) **Balch, B.** and M. Felder. "Spirituals". Collected spirituals for trombone and piano. Sheepscoot Jazz and Swing Company, Newcastle, ME. Released 15 June 2013.
- 7) Page, R., **B. Balch**, P. Collins, D. Creeden, D. Page, and J. Tukey. "Barrel House Bob Page and his Smokin' 88's" Copyright-Hottrax Records (751256001623).
- 6) **Balch, B.**, B. Boege, Dave Clarke, M. Felder, B. Friederich, H. Maine, M. Mitchell (Novel Jazz Septet). 2011. "Novel Jazz-Live; Ellington and Strayhorn Rediscovered." Produced by B. Balch, M. Mitchell and B. Boege. Sheepscoot Jazz and Swing Co., Newcastle, ME. SJSC 04102011
- 5) Page, R., D. Page, M. Havenstein, **B. Balch**, T.J. Wheeler, B. Terrie, and J. Tukey 2009. "Live at Lincoln Academy", Lincoln Academy, Newcastle, ME.
- 4) **Balch, B.**, B. Boege, Dave Clarke, M. Felder, M. Macksoud, H. Maine, M. Mitchell (Novel Jazz Septet). 2008. "Novel Ellington and Strayhorn." Produced by B. Balch and B. Boege. Sheepscoot Jazz and Swing Co., Newcastle, ME. SJSC 11082008;
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