Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form, as it may be made public.

Go to www.irs.gov/Form990EZ for instructions and the latest information.

For the 2022 calendar year, or tax year beginning . and ending Check if applicable: D Employer identification number C Name of organization Address change SOCIETY FOR CREATIVE ANACHRONISM -Name change MASSACHUSETTS INC 46-3352171 Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/terminated PO BOX 611928 408-789-7486 City or town, state or province, country, and ZIP or foreign postal code Amended return **F** Group Exemption Application pending SAN JOSE 5802 Number X if the organization is not Accounting Method: Cash X Accrual Other (specify) H Check G WWW.SCA.ORG required to attach Schedule B **Tax-exempt status** (check only one)  $-\mathbf{X}$  501(c)(3) 501(c)( ) (insert no.) 4947(a)(1) or (Form 990). Trust Form of organization: X Corporation Association Other Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ ... 12,875 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I Contributions, gifts, grants, and similar amounts received Program service revenue including government fees and contracts 9,186 2 2 3 Membership dues and assessments 3 Investment income ..... 4 5a Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses **c** Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) Gaming and fundraising events: Gross income from gaming (attach Schedule G if greater than \$15,000) **6a** Revenue **b** Gross income from fundraising events (not including of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) c Less: direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d 7a Gross sales of inventory, less returns and allowances Less: cost of goods sold 7с Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a) Other revenue (describe in Schedule O) 12,875 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ...... Grants and similar amounts paid (list in Schedule O) 10 10 Benefits paid to or for members 11 Salaries, other compensation, and employee benefits 12 12 Expenses 13 Professional fees and other payments to independent contractors 13 Occupancy, rent, utilities, and maintenance 11,094 14 14 15 Printing, publications, postage, and shipping 15 152 3,157 Other expenses (describe in Schedule O) 16 Total expenses. Add lines 10 through 16 ..... 14,403 17 17 Excess or (deficit) for the year (subtract line 17 from line 9) -1,528 18 18 Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 51,769 Other changes in net assets or fund balances (explain in Schedule O) Š 20 20

For Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances at end of year. Combine lines 18 through 20 ......

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21

50,241

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F	Part II Balance Sheets (see the instructions for	,	ny guartian in this D	5≠ II		X
	Check if the organization used Schedule O	to respond to a		ginning of year		(B) End of year
22	Cash savings and investments			50,225	22	49,203
22	Cash, savings, and investments			0 , 2 2 3	23	49,203
	Land and buildings			1,573	24	1,038
	Other assets (describe in Schedule O)  Total assets			51,798	25	50,241
				29	26	JU, 241
20 27	Total liabilities (describe in Schedule O)  Net assets or fund balances (line 27 of column (B) must a	ograe with line 21)		51,769	27	50,241
	Part III Statement of Program Service Acco				21	JU, 241
	Check if the organization used Schedule O	•	`			Evnances
\//b		то теѕропа то а	iny question in this Fa	ait iii	/Da	Expenses quired for section
	nat is the organization's primary exempt purpose?	MOR HITOMORY			l '	(c)(3) and 501(c)(4)
_	RECREATION AND STUDY OF MEDIEVAL AND RENAISSAL scribe the organization's program service accomplishments for		o largoet program convi		ı	anizations; optional for
	measured by expenses. In a clear and concise manner, desc				othe	•
	rsons benefited, and other relevant information for each prog		provided, the number of	•	Ollie	#15. <i>)</i>
28						
20						
	TO THE PUBLIC PRACTICING & DEMONSTRATING AN	RIS & CRAFIS	OF.			
	THE PERIOD (Grants\$ ) If this amount includes	foreign grants of	hook horo		28a	14,324
29					20a	11,521
29						
	(Grants\$ ) If this amount includes				29a	
30					29a	
30						
	(Grants\$ ) If this amount includes				30a	
21	Other program services (describe in Schedule O)				30a	
<b>J</b> I	(Grants\$ ) If this amount includes				31a	
32	Total program service expenses (add lines 28a through 3				32	14,324
	Part IV List of Officers, Directors, Trustees, and Key	Employees (list of	each one even if not co	mpensated — se	e the in	nstructions for Part (\(\frac{1}{2}\)
_	Check if the organization used Schedule O to re	spond to any que:	stion in this Part IV			
	(a) Name and title	(b) Average	(c) Reportable compensation (Forms W-2/1099-MISC/	(d) Health bei	nefits, emplovee	(e) Estimated amount of
		devoted to position	1099-NEC)	benefit plans, deferred compe	and ´ ensation	other compensation
			(if not paid, enter -0-)	acionica compo		
I	LOUISE DU CRAY					
7	VP CORP/SECRETARY	0.25	0		0	0
į	JOHN FULTON					
I	PRESIDENT	0.25	0		0	0
ن	JENNIFER KROCHMAL					
I	DIRECTOR	0.25	0		0	0
I	RICHARD PUG BAINTER					
	VICE-CHAIR	0.25	0		0	0
I	K.T. SHEPPARD					
I	DIRECTOR	0.25	0		0	0
F	KRISTA CAPPS					
I	DIRECTOR	0.25	0		0	0
	CAROLYN RICHARDSON					
	TREASURER	0.25	0		0	0
I	ROSS B. ROEGNER					
	CHAIRMAN	0.25	0		0	0
	GABRIELLE FISHER					
I	DIRECTOR	0.25	0		0	0
	AARON LLOYD					
	DIRECTOR	0.25	0		0	0
	CHRISTOPHER MARK FAULCON					
I	DIRECTOR	0.25	0		0	0

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Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the

Г	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this P			
	, , , , , , , , , , , , , , , , , , , ,		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			
	detailed description of each activity in Schedule O	33	<u> </u>	X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O. See instructions	34	<u> </u>	X
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	<u> </u>	X
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	. 35b	<u> </u>	
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	<u> </u>	X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 37a			
b	· · · · · · · · · · · · · · · · · · ·	37b		X
38a				
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II, and enter the total amount involved	_		
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9	_		
b	Gross receipts, included on line 9, for public use of club facilities 39b	_		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911; section 4912; section 4955	_		
b				
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912,			
_	4955, and 4958	-		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
	40c reimbursed by the organization	-		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	40		77
44	transaction? If "Yes," complete Form 8886-T	. 40e		X
41	List the states with which a copy of this return is filed  The organization's books are in care of LOUISE DU CRAY  Telephone no. 40	18-26	3-0	306
42a	The organization's books are in care of LOUISE DU CRAY  PO BOX 611928  Telephone no. 40	70-20	3-3	305
	Located at SAN TOSE	5161		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over	2±2±	Yes	No
b	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	. 42b	163	No X
	If "Yes," enter the name of the foreign country	. 420		
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and	_		
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		X
	If "Yes," enter the name of the foreign country	_		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here	-		
	and enter the amount of tax-exempt interest received or accrued during the tax year 43			_
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44a		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	. 44b		X
С	Did the organization receive any payments for indoor tanning services during the year?	44c		Х
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
	explanation in Schedule O	. 44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	450		X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ. See instructions	. 45b		X

SAN JOSE, CA

May the IRS discuss this return with the preparer shown above? See instructions

95124

Phone no

X Yes

Form **990-EZ** (2022)

No

## SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Open to Public Inspection

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

SOCIETY FOR CREATIVE ANACHRONISM - MASSACHUSETTS INC

Employer identification number 46-3352171

			MASSACHUSETT	S INC			46-335	<u>Z171                                   </u>	
Pa	art I	Reas	on for Public Charity	y Status. (All organizatio	ns mus	st comp	lete this part.) See instr	uctions.	
he	orga	nization is no	t a private foundation beca	use it is: (For lines 1 through 1	2, check	only one	box.)		
1	Ň	A church, co	onvention of churches, or a	ssociation of churches describe	ed in <b>sec</b>	tion 170	(b)(1)(A)(i).		
2	П			I)(A)(ii). (Attach Schedule E (F					
3	П			vice organization described in			VAViii).		
4	H	-		ed in conjunction with a hospit				the hospital's no	me
-	Ш		= :	ca in conjunction with a nospit	ai acsoni	JCG III <b>3</b> (	CHOIL LAGORITHMAN ELITE	the hospitals he	arric,
_		city, and stat		t of a college or university own		orotod by	o governmental unit describe		
5	Ш			t of a college or university own	ed or op	erated by	a governmental unit describe	a in	
_			O(b)(1)(A)(iv). (Complete Pa			470(1)	(4)(4)()		
6	Н		=	governmental unit described in					
7	Ш	-	•	a substantial part of its support	from a (	governme	intal unit or from the general p	public	
_			section 170(b)(1)(A)(vi).						
8	Н	-		170(b)(1)(A)(vi). (Complete F					
9	Ш	-		escribed in section 170(b)(1)(				_	
			or a non-land-grant college	e of agriculture (see instructions	s). Enter	tne name	s, city, and state of the college	e or	
	₹	university:		(4)					
10	X			(1) more than 33 1/3% of its support functions, subject to corte					
				empt functions, subject to certa and unrelated business taxable					
			<u> </u>	30, 1975. See section 509(a)		`	,	3	
11			<del>-</del>	d exclusively to test for public s					
12	Н	_	-	d exclusively for the benefit of,	-			ournoses of	
-	ш	-		ations described in <b>section</b> 50				•	
			. ,	describes the type of supporting	` '` '		` ' ' '	` '` '	
	а	Type I. A	A supporting organization o	perated, supervised, or control	led by its	support	ed organization(s), typically by	v aivina	
				ower to regularly appoint or ele					
				complete Part IV, Sections A	-	,			
	b	Type II.	A supporting organization s	supervised or controlled in con	nection v	vith its su	pported organization(s), by h	aving	
	<b>b</b> Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported								
		organizat	tion(s). You must complet	te Part IV, Sections A and C.					
	С			supporting organization opera				ted with,	
			• , , ,	nstructions). You must comple					
	d			ed. A supporting organization of					
				he organization generally must	-			tiveness	
			,	must complete Part IV, Sect		•			
	е			eceived a written determination				I	
			imber of supported organization	non-functionally integrated supportions	Jorung of	ganizado	п.	Г	
	f			the supported organization(s).				L	
	g			I i					
(1)		e of supported anization	(ii) EIN	(iii) Type of organization (described on lines 1–10	(iv) Is the	organization ur governing	(v) Amount of monetary support (see	(vi) Amount other support	
	oig	anzaton		above (see instructions))	,	nent?	instructions)	instructions	
					Yes	No			
(A)								1	
` ,								1	
(B)								<del> </del>	
(–,								1	
(C)									
(0)								1	
(D)									
(ט)								1	
(E)					-				
(E)								1	
ota									
ULC									

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Part II

Sec	tion A. Public Support								
Caler	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")								
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
3	The value of services or facilities furnished by a governmental unit to the organization without charge								
<b>4 5</b>	Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)								
6	Public support. Subtract line 5 from line 4.								
	tion B. Total Support								
Caler	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
7	Amounts from line 4								
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources								
9	Net income from unrelated business activities, whether or not the business is regularly carried on								
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)								
11	<b>Total support.</b> Add lines 7 through 10								
12	Gross receipts from related activities, etc.	c. (see instructions	s)						
13	First 5 years. If the Form 990 is for the	· ·	t, second, third, fo	ourth, or fifth tax y	ear as a section 5	501(c)(3)			
<u> </u>	organization, check this box and stop he								
	tion C. Computation of Public S					1 44 1			
14	Public support percentage for 2022 (line	6, column (t) divid	ded by line 11, co	iumn (t))		15	<u>%</u>		
15	Public support percentage from 2021 Sci 33 1/3% support test—2022. If the organization of the support test is the organization of the support test in the support test is the support test in the support test in the support test is the support test in the support test	nedule A, Part II,	line 14	ing 12 and ling 1		ore shock this	<u>%</u>		
IVa	box and <b>stop here.</b> The organization qua			nization					
b	33 1/3% support test—2021. If the organization qui					or more check	Ц		
~	this box and <b>stop here.</b> The organization								
17a	10%-facts-and-circumstances test—20					d line 14 is			
b	10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization  10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported								
40	organization			40h 47 47'			Ц		
18	<b>Private foundation.</b> If the organization of instructions								
							A /Earm 000\ 2022		

# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	4,668	5,548	1,993	4,195	3,689	20,093
2		4,000	3,346	1,993	4,195	3,009	20,093
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the organization's tax-exempt purpose		17,201	2,773	8,313	9,186	37 <b>,4</b> 73
3	Gross receipts from activities that are not an unrelated trade or business under section 513	32,301					32,301
4	Tax revenues levied for the	32,301					32,301
7	organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	36,969	22,749	4,766	12,508	12,875	89,867
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						89,867
Sec	tion B. Total Support						,
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	36,969	22,749	4,766	12,508	12,875	89,867
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.	1	1	1	1		4
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	t					
С	Add lines 10a and 10b	1	1	1	1		4
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	36,970	22,750	4,767	12,509	12,875	89,871
14	First 5 years. If the Form 990 is for the						
Sec	organization, check this box and stop hotion C. Computation of Public 3						
5	Public support percentage for 2022 (line			dumn (f))		15	100.00 %
6	Public support percentage from 2021 Sc						100.00 %
	tion D. Computation of Investm						100:00 70
7	Investment income percentage for 2022			13, column (f))		17	%
<b>8</b> Ir	vestment income percentage from 2021					40	%
	33 1/3% support tests—2022. If the org						
	17 is not more than 33 1/3%, check this						X
b	33 1/3% support tests—2021. If the org	=					I .
	line 18 is not more than 33 1/3%, check		_	-		=	
20	<b>Private foundation.</b> If the organization of	did not check a box	on line 14, 19a,	or 19b, check this	s box and see ins		
						Schodule A	(Form 990) 2022

#### Supporting Organizations Part IV

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b. Part I. complete Sections A and C. If you checked box 12c. Part I. complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing 1 documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain,
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes." explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes." describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
		140
1		
2		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
5b		
5c		
6		
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9a		
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9с		
10a		
IUa		
10b		
10b chedule A	(Form 9	90) 2022

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SOCIETY FOR CREATIVE ANACHRONISM - 46-3352171 Schedule A (Form 990) 2022 Page 5 Supporting Organizations (continued) Part IV Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how 2 the organization maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). а The organization satisfied the Activities Test. Complete line 2 below. b The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). С Activities Test. Answer lines 2a and 2b below. Yes No a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes,

how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

2a

2b

3a

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization

Schedule A (Form 990) 2022

emergency temporary reduction (see instructions).

(see instructions).

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D - Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required—provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 Total annual distributions. Add lines 1 through 6. 7 7 Distributions to attentive supported organizations to which the organization is responsive R (provide details in Part VI). See instructions. Distributable amount for 2022 from Section C, line 6 9 9 Line 8 amount divided by line 9 amount 10 10 (i) (ii) (iii) Section E - Distribution Allocations (see instructions) **Excess Distributions Underdistributions** Distributable Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 Underdistributions, if any, for years prior to 2022 (reasonable cause required-explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 a From 2017 **b** From 2018 **c** From 2019 ..... **d** From 2020 **e** From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2022 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2018. **b** Excess from 2019 ..... c Excess from 2020 . d Excess from 2021 ..... e Excess from 2022

Schedule A (Form 990) 2022

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
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DAA Schedule A (Form 990) 2022

# **SCHEDULE O** (Form 990)

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information. Open to Public

Inspection

ame of the organization SOCIETY FOR CREATIVE	ISM -	Employer identification number			
MASSACHUSETTS INC			46-33521	71	
FORM 990-EZ, PART I, LINE 16	- OTHER EX	PENSES			
DESCRIPTION		AMOUNT			
EXPENSES					
BANK SERVICE CHARGES	\$	52			
EQUIP RENTAL	\$	450			
FOOD	\$	598			
GENERAL SUPPLIES	\$	1,502			
NON-PROFITS OTHER ORG	\$	555			
	TOTAL \$	3,157			
FORM 990-EZ, PART II, LINE 24	- OTHER A	SSETS			
DESCRIPTION		BEG	• OF YEAR	END OF YEAR	
INVENTORIES FOR SALE OR USE		\$	98 \$	9	
PREPAID EXPENSES AND DEFERREI	CHARGES	\$	1,475	94	
		\$	10,473	10,47	
LESS ACCUMULATED DEPRECIAT	TION	\$	10,473	10,47	
		TOTAL \$	1,573 \$	1,03	
FORM 990-EZ, PART II, LINE 26	5 - OTHER L	IABILITIES			
DESCRIPTION		BEG	. OF YEAR	END OF YEAR	
ACCOUNTS PAYABLE AND ACCRUED	EXPENSES	\$	29 \$	\$	

7540MA Society for Creative Anachronism 46-3352171 Federal Asset Report
FVF: 12/31/2022 Form 990, Page 1

11/01/2023 4:52 PM

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
Prior 1 2 3 5 6	MACRS: Trailer Smoking Rocks Smoking Rocks Trailer, Bergental Pennsic Trailer	6/30/10 6/30/12 6/30/11 6/30/15 =	1,000 1,866 2,164 3,443 2,000 10,473		X X X X	500 933 0 0 2,000 3,433	5 HY 200DB 7 HY 200DB 7 HY 200DB 5 HY 200DB 5 HY 200DB	1,000 1,866 2,164 3,443 2,000 10,473	0 0 0 0 0 0
	Grand Totals Less: Dispositions and Tran Less: Start-up/Org Expense Net Grand Totals		10,473 0 0 10,473			3,433 0 0 3,433		10,473 0 0 10,473	0 0 0

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7540MA Society for Creative Anachronism 46-3352171 MA Asset Report
FYF: 12/31/2022 Form 990, Page 1

Asset	Description	Date In Service	Cost	Basis for Depr	MA Prior	MA Current	Federal Current	Difference Fed - MA
<u>Prior</u>	MACRS:							
1	Trailer	6/30/10	1,000	1,000	1,000	0	0	0
2	Smoking Rocks	6/30/12	1,866	1,866	1,866	0	0	0
3	Smoking Rocks	6/30/11	2,164	2,164	2,164	0	0	0
5	Trailer, Bergental	6/30/11	3,443	3,443	3,443	0	0	0
6	Pennsic Trailer	6/30/05	2,000	2,000	2,000	0	0	0
		_	10,473	10,473	10,473	0	0	0
	Grand Totals		10,473	10,473	10,473	0	0	0
	G = 111-15 = 0 111-15		10,473	10,473	10,473	0	0	0
	Less: Dispositions Less: Start-up/Org Expense	_	0	0	0	0	0	0
	<b>Net Grand Totals</b>	_	10,473	10,473	10,473	0	0	0

7540MA Society for Creative Anachronism 46-3352171 AMT Asset Report
FVF: 12/31/2022 Form 990, Page 1

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<u>Asset</u>	Description	Date In Service	Cost	Bus Sec % 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
5	MACRS: Trailer, Bergental Pennsic Trailer	6/30/11 6/30/05 _	2,000 2,000	X	2,000 2,000	5 HY 150DB	2,000 2,000	0 0 0
1 2	Depreciation: Trailer Smoking Rocks Smoking Rocks Total Other Depreciation	6/30/10 6/30/12 6/30/11	0 0 0 0		000000000000000000000000000000000000000	0 HY 0 HY 0 HY	0 0 0 0	0 0 0 0
	Total ACRS and Other Depre	eciation =	0		0		0	0
	Grand Totals Less: Dispositions and Transfo Net Grand Totals	ers	2,000 0 2,000		2,000 0 2,000	-	2,000 0 2,000	0 0

# 7540MA Society for Creative Anachronism 46-3352171 Bonus Depreciation Report FVF: 12/31/2022 Form 990, Page 1

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Asset	Property Description	Date In Service	Tax Cost	Bus Pct	Tax Sec 179 Exp	Current Bonus	Prior Bonus	Tax - Basis for Depr
1	Trailer	6/30/10	1,000		0	0	500	500
2	Smoking Rocks	6/30/12	1,866		0	0	933	933
	Smoking Rocks	6/30/11	2,164		0	0	2,164	0
5	Trailer, Bergental	6/30/11	3,443		0	0	3,443	0
		Grand Total	8,473		0	0	7,040	1,433